
TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY DEBT BUYBACK OPERATION PRELIMINARY ANNOUNCEMENT¹

| | |
|---|--|
| Preliminary Eligible Securities | See attached table |
| Maturity Date Range | 07/15/2026 - 05/31/2028 |
| Maximum Par Amount to be Redeemed | \$12,500,000,000 |
| Operation Date | June 04, 2026 |
| Operation Start Time | 1:40 p.m. ET |
| Operation Close Time | 2:00 p.m. ET |
| Settlement Date | June 05, 2026 |
| Minimum Offer Amount and Multiples | \$1,000,000 |
| Maximum Number of Offers per Submitter per Security | 9 |
| Format for Offers ² | Price per \$100 of par |
| Delivery Instructions ³ | ABA number 021089482 US TREAS BUYBACK/6000 |

¹Governed by the terms and conditions set forth in 31 CFR part 375 and this announcement. By tendering an offer, you are deemed to certify that you are in compliance with the buyback regulations and this announcement. If anything in this buyback operation announcement differs from the buyback regulations, the terms of this announcement govern. The debt buyback regulations are available at <https://www.ecfr.gov/current/title-31/subtitle-B/chapter-II/subchapter-A/part-375/>.

²Frequently Asked Questions related to debt buyback operations, including the format for offers, are available at <https://www.treasurydirect.gov/help-center/faqs/buyback-faqs/>.

³On settlement date, securities must be delivered to the FRBNY. Failure to deliver securities will result in the application of a penalty fee in accordance with the Treasury Market Practices Group fails charge methodology. See <https://www.newyorkfed.org/medialibrary/Microsites/tmpg/files/TMPG-Fails-Charge-FAQ-10-19-2020.pdf> for additional information. Treasury also may take other actions consistent with <https://www.ecfr.gov/current/title-31/subtitle-B/chapter-II/subchapter-A/part-375?toc=1>.

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*Preliminary eligible securities for this buyback operation

| CUSIP | Coupon Rate (%) | Maturity Date |
|-----------|-----------------|---------------|
| 91282CHM6 | 4.500 | 07/15/2026 |
| 912828Z78 | 1.500 | 01/31/2027 |
| 91282CMH1 | 4.125 | 01/31/2027 |
| 912828V98 | 2.250 | 02/15/2027 |
| 91282CKA8 | 4.125 | 02/15/2027 |
| 912828ZB9 | 1.125 | 02/28/2027 |
| 91282CEC1 | 1.875 | 02/28/2027 |
| 91282CMP3 | 4.125 | 02/28/2027 |
| 91282CKE0 | 4.250 | 03/15/2027 |
| 912828ZE3 | 0.625 | 03/31/2027 |
| 91282CEF4 | 2.500 | 03/31/2027 |
| 91282CMV0 | 3.875 | 03/31/2027 |
| 912828X88 | 2.375 | 05/15/2027 |
| 91282CKR1 | 4.500 | 05/15/2027 |
| 912828ZS2 | 0.500 | 05/31/2027 |
| 91282CET4 | 2.625 | 05/31/2027 |
| 91282CNE7 | 3.875 | 05/31/2027 |
| 91282CKZ3 | 4.375 | 07/15/2027 |
| 91282CAD3 | 0.375 | 07/31/2027 |
| 91282CFB2 | 2.750 | 07/31/2027 |
| 91282CNP2 | 3.875 | 07/31/2027 |
| 9128282R0 | 2.250 | 08/15/2027 |
| 91282CLG4 | 3.750 | 08/15/2027 |
| 91282CAH4 | 0.500 | 08/31/2027 |
| 91282CFH9 | 3.125 | 08/31/2027 |
| 91282CNV9 | 3.625 | 08/31/2027 |
| 91282CLQ2 | 3.875 | 10/15/2027 |
| 91282CAU5 | 0.500 | 10/31/2027 |
| 91282CPE5 | 3.500 | 10/31/2027 |
| 91282CFU0 | 4.125 | 10/31/2027 |
| 9128283F5 | 2.250 | 11/15/2027 |
| 91282CLX7 | 4.125 | 11/15/2027 |
| 91282CAY7 | 0.625 | 11/30/2027 |
| 91282CPL9 | 3.375 | 11/30/2027 |
| 91282CFZ9 | 3.875 | 11/30/2027 |
| 91282CMF5 | 4.250 | 01/15/2028 |
| 91282CBJ9 | 0.750 | 01/31/2028 |
| 91282CGH8 | 3.500 | 01/31/2028 |
| 9128283W8 | 2.750 | 02/15/2028 |
| 91282CMN8 | 4.250 | 02/15/2028 |

** Final list of eligible securities for buyback to be released at 11:00 a.m. ET, June 04, 2026

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*Preliminary eligible securities for this buyback operation

| CUSIP | Coupon Rate (%) | Maturity Date |
|-----------|-----------------|---------------|
| 91282CBP5 | 1.125 | 02/29/2028 |
| 91282CGP0 | 4.000 | 02/29/2028 |
| 91282CMS7 | 3.875 | 03/15/2028 |
| 91282CBS9 | 1.250 | 03/31/2028 |
| 91282CGT2 | 3.625 | 03/31/2028 |
| 9128284N7 | 2.875 | 05/15/2028 |
| 91282CND9 | 3.750 | 05/15/2028 |
| 91282CCE9 | 1.250 | 05/31/2028 |
| 91282CHE4 | 3.625 | 05/31/2028 |

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