

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.
February 22, 2024

CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	2-Year Note
Offering Amount	\$63,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CKB6
Auction Date	February 26, 2024
Original Issue Date	February 29, 2024
Issue Date	February 29, 2024
Maturity Date	February 28, 2026
Dated Date	February 29, 2024
Series	AY-2026
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of August and February
Accrued Interest from 02/29/2024 to 02/29/2024	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821PE9
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$22,050,000,000
Maximum Recognized Bid at a Single Yield	\$22,050,000,000
NLP Reporting Threshold	\$22,050,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$10,000,000
Eligible for Holding by Treasury Retail	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$98,329,000,000
Maturing Date	February 29, 2024
SOMA Holdings Maturing	\$37,432,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$500 million per account.