TREASURY AUCTION RESULTS

<table>
<thead>
<tr>
<th>Term and Type of Security</th>
<th>4-Year 10-Month TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>CUSIP Number</td>
<td>91282CH5</td>
</tr>
<tr>
<td>Series</td>
<td>AE-2028</td>
</tr>
<tr>
<td>Interest Rate</td>
<td>2.3/8%</td>
</tr>
<tr>
<td>High Yield</td>
<td>1.710%</td>
</tr>
<tr>
<td>Allotted at High</td>
<td>90.05%</td>
</tr>
<tr>
<td>Adjusted Price</td>
<td>103.513682</td>
</tr>
<tr>
<td>Unadjusted Price</td>
<td>103.046880</td>
</tr>
<tr>
<td>Adjusted Accrued Interest per $1,000</td>
<td>$4.88885</td>
</tr>
<tr>
<td>Unadjusted Accrued Interest per $1,000</td>
<td>$4.86680</td>
</tr>
<tr>
<td>TIIN Conversion Factor per $1,000</td>
<td>3.876995265</td>
</tr>
<tr>
<td>Median Yield</td>
<td>1.640%</td>
</tr>
<tr>
<td>Low Yield</td>
<td>1.590%</td>
</tr>
<tr>
<td>Issue Date</td>
<td>December 29, 2023</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>October 15, 2028</td>
</tr>
<tr>
<td>Original Issue Date</td>
<td>October 31, 2023</td>
</tr>
<tr>
<td>Dated Date</td>
<td>October 15, 2023</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Tendered</th>
<th>Accepted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Competitive</td>
<td>$50,991,571,000</td>
<td>$19,951,846,000</td>
</tr>
<tr>
<td>Noncompetitive</td>
<td>$48,163,700</td>
<td>$48,163,700</td>
</tr>
<tr>
<td>FIMA (Noncompetitive)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Subtotal</td>
<td>$51,039,734,700</td>
<td>$20,000,009,700</td>
</tr>
<tr>
<td>SOMA</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total</td>
<td>$51,039,734,700</td>
<td>$20,000,009,700</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Tendered</th>
<th>Accepted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Dealer</td>
<td>$25,479,000,000</td>
<td>$1,224,537,500</td>
</tr>
<tr>
<td>Direct Bidder</td>
<td>$6,457,000,000</td>
<td>$3,632,000,000</td>
</tr>
<tr>
<td>Indirect Bidder</td>
<td>$19,055,571,000</td>
<td>$15,095,308,500</td>
</tr>
<tr>
<td>Total Competitive</td>
<td>$50,991,571,000</td>
<td>$19,951,846,000</td>
</tr>
</tbody>
</table>

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1 All tenders at lower yields were accepted in full.
2 Adjusted by an index ratio of 1.00453.
3 This factor is used to calculate the adjusted values for any TIIN face amount and will be maintained to 2-decimals on book-entry systems.
4 50% of the amount of accepted competitive tenders was tendered at or below that yield.
5 5% of the amount of accepted competitive tenders was tendered at or below that yield.
6 Bid-to-Cover Ratio: $51,039,734,700/$20,000,009,700 = 2.55
7 Awards to Treasury Retail = $15,683,700.
8 Primary dealers as submitters bidding for their own house accounts.
9 Non-Primary dealer submitters bidding for their own house accounts.
10 Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.