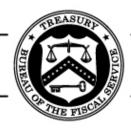
TREASURY NEWS



1:00 p.m. ET

Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Auctions
June 08, 2023 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	9-Year 11-Month 3-3/8% Note
	(Reopening)
Offering Amount	\$32,000,000,000
Currently Outstanding	\$44,525,000,000
CUSIP Number	91282CHC8
Auction Date	June 12, 2023
Original Issue Date	May 15, 2023
Issue Date	June 15, 2023
Maturity Date	May 15, 2033
Dated Date	May 15, 2023
Series	C-2033
Yield	Determined at Auction
Interest Rate	3-3/8%
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2023 to 06/15/2023	\$ 2.84307 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821LG8
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	
Maximum Award	\$11,200,000,000
Maximum Recognized Bid at a Single Yield	\$11,200,000,000
NLP Reporting Threshold	\$11,200,000,000
NLP Exclusion Amount	\$12,300,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$10,000,000
Eligible for Holding by Treasury Retail	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$32,446,000,000
Maturing Date	June 15, 2023
SOMA Holdings Maturing	\$12,180,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Noncompetitive Closing Time	12.00 NOOH ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$500 million per account.