

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |                         |
|---|-------------------------|
| Term and Type of Security   | 5-Year TIPS             |
| Offering Amount   | \$20,000,000,000        |
| Currently Outstanding   | \$0                     |
| CUSIP Number  | 91282CEJ6               |
| Auction Date  | April 21, 2022          |
| Original Issue Date   | April 29, 2022          |
| Issue Date  | April 29, 2022          |
| Maturity Date   | April 15, 2027          |
| Dated Date  | April 15, 2022          |
| Series  | X-2027                  |
| Real Yield  | Determined at Auction   |
| Interest Rate   | Determined at Auction   |
| Interest Payment Dates  | October 15 and April 15 |
| Accrued Interest from 04/15/2022 to 04/29/2022                    | Determined at Auction   |
| Adjusted Accrued Interest Payable by Investor                     | Determined at Auction   |
| Premium or Discount   | Determined at Auction   |
| Minimum Amount Required for STRIPS                                | \$100                   |
| Corpus CUSIP Number   | 912821HT5               |
| Additional TIIN(s) Due Date(s) and CUSIP Number(s)                | None<br>None            |
| Maximum Award   | \$7,000,000,000         |
| Maximum Recognized Bid at a Single Yield                          | \$7,000,000,000         |
| NLP Reporting Threshold   | \$7,000,000,000         |
| NLP Exclusion Amount  | \$0                     |
| Minimum Bid Amount and Multiples                                  | \$100                   |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                  |
| Maximum Noncompetitive Award                                      | \$5,000,000             |
| Eligible for Holding in TreasuryDirect <sup>®</sup>               | Yes                     |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$0                     |
| Maturing Date   | April 29, 2022          |
| SOMA Holdings Maturing  | \$0                     |
| SOMA Amounts Included in Offering Amount                          | No                      |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes                     |
| Noncompetitive Closing Time                                       | 12:00 Noon ET           |
| Competitive Closing Time  | 1:00 p.m. ET            |
| CPI Base Reference Period   | 1982-1984               |
| Ref CPI 04/15/2022  | 282.34640               |
| Ref CPI 04/29/2022  | 283.54480               |
| Index Ratio 04/29/2022  | 1.00424                 |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.