

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	4-Year 10-Month 0-1/8% TIPS (Reopening)
Offering Amount	\$17,000,000,000
Currently Outstanding	\$18,999,000,000
Adjusted Amount Currently Outstanding	\$19,149,000,000
CUSIP Number	91282CDC2
Auction Date	December 22, 2021
Original Issue Date	October 29, 2021
Issue Date	December 31, 2021
Maturity Date	October 15, 2026
Dated Date	October 15, 2021
Series	AE-2026
Real Yield	Determined at Auction
Interest Rate	0-1/8%
Interest Payment Dates	April 15 and October 15
Accrued Interest from 10/15/2021 to 12/31/2021	\$ 0.26442 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$ 0.26757 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821GP4
TIIN conversion factor per \$1,000	0.228721817
Maximum Award	\$5,950,000,000
Maximum Recognized Bid at a Single Yield	\$5,950,000,000
NLP Reporting Threshold	\$5,950,000,000
NLP Exclusion Amount	\$6,700,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect [®]	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$80,037,000,000
Maturing Date	December 31, 2021
SOMA Holdings Maturing	\$31,248,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 10/15/2021	273.25771
Ref CPI 12/31/2021	276.51548
Index Ratio 12/31/2021	1.01192

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.