TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. June 03, 2021 CONTACT: Treasury Auctions 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security 29-Year 11-Month 2-3/8% Bond (Reopening) Offering Amount \$24,000,000,000 Currently Outstanding \$41,324,000,000 CUSIP Number 912810SX7 June 10, 2021 Auction Date Original Issue Date May 17, 2021 Issue Date June 15, 2021 Maturity Date May 15, 2051 Dated Date May 15, 2021 Bonds of May 2051 Series Yield Determined at Auction 2-3/8%Interest Rate **Interest Payment Dates** November 15 and May 15 Accrued Interest from 05/15/2021 to 06/15/2021 \$ 2.00068 Per \$1,000 Determined at Auction Premium or Discount Minimum Amount Required for STRIPS \$100 912803FY4 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) Maximum Award \$8,400.000.000 Maximum Recognized Bid at a Single Yield \$8,400,000,000 NLP Reporting Threshold \$8,400,000,000 NLP Exclusion Amount \$9,500,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect ® Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$20,968,000,000 Maturing Date June 15, 2021 **SOMA Holdings Maturing** \$11,032,000,000 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount³ Yes Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.