

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.
October 15, 2020

CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year TIPS
Offering Amount	\$17,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CAQ4
Auction Date	October 22, 2020
Original Issue Date	October 30, 2020
Issue Date	October 30, 2020
Maturity Date	October 15, 2025
Dated Date	October 15, 2020
Series	AE-2025
Real Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	April 15 and October 15
Accrued Interest from 10/15/2020 to 10/30/2020	Determined at Auction
Adjusted Accrued Interest Payable by Investor	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821FJ9
Additional TIIN(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$5,950,000,000
Maximum Recognized Bid at a Single Yield	\$5,950,000,000
NLP Reporting Threshold	\$5,950,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$0
Maturing Date	October 30, 2020
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 10/15/2020	259.46997
Ref CPI 10/30/2020	259.86529
Index Ratio 10/30/2020	1.00152

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.