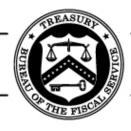
## TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.

November 01, 2018

CONTACT: Treasury Auctions
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 364-Day Bill Security Description 52-Week Bill Offering Amount \$26,000,000,000 Currently Outstanding \$0 **CUSIP** Number 912796RM3 Auction Date November 06, 2018 Original Issue Date November 08, 2018 November 08, 2018 Issue Date Maturity Date November 07, 2019 Maximum Award \$9,100,000,000 Maximum Recognized Bid at a Single Rate \$9,100,000,000 NLP Reporting Threshold \$9,100,000,000 **NLP Exclusion Amount** \$100 Minimum Bid Amount and Multiples Competitive Bid Rate Increments<sup>2</sup> 0.005% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes Estimated Amount of Maturing Bills Held by the Public \$152,965,000,000

Estimated Amount of Maturing Bills Held by the Public

Maturing Date

SOMA Holdings Maturing

SOMA Amounts Included in Offering Amount

FIMA Amounts Included in Offering Amount 3

Yes

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

<sup>&</sup>lt;sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a discount rate with three decimals in increments of 0.005%, e.g., 7.100%, 7.105%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.