

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

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| Term and Type of Security | 9-Year 10-Month 2-7/8% Note (Reopening) |
| Offering Amount | \$22,000,000,000 |
| Currently Outstanding | \$53,027,000,000 |
| CUSIP Number | 9128284N7 |
| Auction Date | July 11, 2018 |
| Original Issue Date | May 15, 2018 |
| Issue Date | July 16, 2018 |
| Maturity Date | May 15, 2028 |
| Dated Date | May 15, 2018 |
| Series | C-2028 |
| Yield | Determined at Auction |
| Interest Rate | 2-7/8% |
| Interest Payment Dates | November 15 and May 15 |
| Accrued Interest from 05/15/2018 to 07/16/2018 | \$4.84375 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 9128205B9 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | None |
| Maximum Award | \$7,700,000,000 |
| Maximum Recognized Bid at a Single Yield | \$7,700,000,000 |
| NLP Reporting Threshold | \$7,700,000,000 |
| NLP Exclusion Amount | \$16,500,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ | \$40,292,000,000 |
| Maturing Date | July 15, 2018 |
| SOMA Holdings Maturing ⁵ | \$1,134,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.