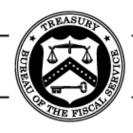# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.
May 17, 2018

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	5-Year Note
Offering Amount	$36,000,000,000
Currently Outstanding	$0
CUSIP Number	9128284S6
Auction Date	May 23, 2018
Original Issue Date	May 31, 2018
Issue Date	May 31, 2018
Maturity Date	May 31, 2023
Dated Date	May 31, 2018
Series	Z-2023
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of November and May
Accrued Interest from 05/31/2018 to 05/31/2018	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	9128205D5
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	$12,600,000,000
Maximum Recognized Bid at a Single Yield	$12,600,000,000
NLP Reporting Threshold	$12,600,000,000
NLP Exclusion Amount	$0
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$70,592,000,000
Maturing Date	May 31, 2018
SOMA Holdings Maturing	$28,479,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

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[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.