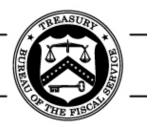
TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. February 15, 2018 CONTACT: Treasury Securities Services 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security
Offering Amount
Currently Outstanding
CUSIP Number
Auction Date
Original Issue Date
Issue Date
Maturity Date
Dated Date
Series
Yield
Interest Rate
Interest Payment Dates ⁴
Accrued Interest from 02/28/2018 to 02/28/2018
Premium or Discount
Minimum Amount Required for STRIPS
Corpus CUSIP Number
Additional TINT(s) Due Date(s) and
CUSIP Number(s)
Maximum Award
Maximum Recognized Bid at a Single Yield
NLP Reporting Threshold
NLP Exclusion Amount
Minimum Rid Amount and Multiples
Minimum Bid Amount and Multiples Competitive Bid Yield Increments ²
LOUDEDUVE NULTIERO INCREMENTS

Competitive Bid Yield Increments² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect_® Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³

Noncompetitive Closing Time Competitive Closing Time

5-Year Note \$35,000,000,000 \$0 9128284A5 February 21, 2018 February 28, 2018 February 28, 2018 February 28, 2023 February 28, 2018 V-2023 Determined at Auction Determined at Auction August 31 and February 28 None Determined at Auction \$100 9128204P9 None None \$12.250.000.000 \$12,250,000,000 \$12,250,000,000 \$0 \$100 0.001% \$5,000,000 Yes \$68.245.000.000 February 28, 2018 \$32,047,000,000 No Yes

> 12:00 Noon ET 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2020, the February interest payment date for the 2-year, 5-year, and 7-year Notes will be February 29, 2020. In 2024, the February interest payment date for the 7-year Notes will be February 29, 2024. All other interest payment dates will be February 28.