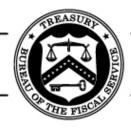
## TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Securities Services December 21, 2017

202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 5-Year Note Offering Amount \$34,000,000,000 Currently Outstanding **CUSIP** Number 9128283M0 Auction Date December 27, 2017 Original Issue Date January 02, 2018 Issue Date January 02, 2018 Maturity Date December 31, 2022 Dated Date December 31, 2017 Series AG-2022 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** June 30 and December 31 Accrued Interest from 12/31/2017 to 01/02/2018 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100

Corpus CUSIP Number 9128204C8 Additional TINT(s) Due Date(s) and None CUSIP Number(s) None

\$11,900,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$11,900,000,000 **NLP Reporting Threshold** \$11,900,000,000 **NLP Exclusion Amount** \$0

Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments<sup>2</sup> 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes \$73,948,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date December 31, 2017 **SOMA Holdings Maturing** \$17,504,000,000

SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount<sup>3</sup>

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.