

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |   |
|---|---|
| Term and Type of Security   | 9-Year 8-Month 0-3/8% TIPS<br>(Reopening) |
| Offering Amount   | \$11,000,000,000                          |
| Currently Outstanding   | \$25,320,000,000                          |
| Adjusted Amount Currently Outstanding                             | \$25,449,000,000                          |
| CUSIP Number  | 9128282L3                                 |
| Auction Date  | November 16, 2017                         |
| Original Issue Date   | July 31, 2017                             |
| Issue Date  | November 30, 2017                         |
| Maturity Date   | July 15, 2027                             |
| Dated Date  | July 15, 2017                             |
| Series  | D-2027                                    |
| Real Yield  | Determined at Auction                     |
| Interest Rate   | 0-3/8%                                    |
| Interest Payment Dates  | January 15 and July 15                    |
| Accrued Interest from 07/15/2017 to 11/30/2017                    | \$1.40625 Per \$1,000                     |
| Adjusted Accrued Interest Payable by Investor                     | \$1.41865 Per \$1,000                     |
| Premium or Discount   | Determined at Auction                     |
| Minimum Amount Required for STRIPS                                | \$100                                     |
| Corpus CUSIP Number   | 9128207P6                                 |
| TIIN conversion factor per \$1,000                                | 0.766500017                               |
| Maximum Award   | \$3,850,000,000                           |
| Maximum Recognized Bid at a Single Yield                          | \$3,850,000,000                           |
| NLP Reporting Threshold   | \$3,850,000,000                           |
| NLP Exclusion Amount  | \$8,400,000,000                           |
| Minimum Bid Amount and Multiples                                  | \$100                                     |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                                    |
| Maximum Noncompetitive Award                                      | \$5,000,000                               |
| Eligible for Holding in TreasuryDirect®                           | Yes                                       |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$83,274,000,000                          |
| Maturing Date   | November 30, 2017                         |
| SOMA Holdings Maturing  | \$7,869,000,000                           |
| SOMA Amounts Included in Offering Amount                          | No  |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes                                       |
| Noncompetitive Closing Time                                       | 12:00 Noon ET                             |
| Competitive Closing Time  | 1:00 p.m. ET                              |
| CPI Base Reference Period   | 1982-1984                                 |
| Ref CPI 07/15/2017  | 244.61839                                 |
| Ref CPI 11/30/2017  | 246.77567                                 |
| Index Ratio 11/30/2017  | 1.00882                                   |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.