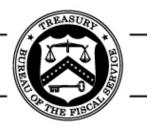
## TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. February 16, 2017 CONTACT: Treasury Securities Services 202-504-3550

## **TREASURY OFFERING ANNOUNCEMENT**<sup>1</sup>

Term and Type of Security
Offering Amount
Currently Outstanding
CUSIP Number
Auction Date
Original Issue Date
Issue Date
Maturity Date
Dated Date
Series
Yield
Interest Rate
Interest Payment Dates <sup>4</sup>
Accrued Interest from 02/28/2017 to 02/28/2017
Premium or Discount

Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)

Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount

Minimum Bid Amount and Multiples Competitive Bid Yield Increments<sup>2</sup> Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect® Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount <sup>3</sup>

Noncompetitive Closing Time Competitive Closing Time

5-Year Note \$34,000,000,000 \$0 912828W55 February 22, 2017 February 28, 2017 February 28, 2017 February 28, 2022 February 28, 2017 V-2022 Determined at Auction Determined at Auction August 31 and February 28 None Determined at Auction \$100 9128206R3 None None \$11,900,000,000 \$11,900.000.000 \$11,900,000,000 \$0 \$100 0.001% \$5,000,000 Yes \$81,108,000,000 February 28, 2017 \$13,175,000,000 No Yes

> 12:00 Noon ET 1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>7</sup>In 2020, the February interest payment date for the 5-year and 7-year Notes will be February 29, 2020. All other interest payment dates will be February 28.