

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

| | |
|---|---|
| Term and Type of Security | 4-Year 4-Month 0-1/8% TIPS (Reopening) |
| Offering Amount | \$14,000,000,000 |
| Currently Outstanding | \$30,957,000,000 |
| Adjusted Amount Currently Outstanding | \$31,552,000,000 |
| CUSIP Number | 912828Q60 |
| Auction Date | December 22, 2016 |
| Original Issue Date | April 29, 2016 |
| Issue Date | December 30, 2016 |
| Maturity Date | April 15, 2021 |
| Dated Date | October 15, 2016 |
| Series | X-2021 |
| Real Yield | Determined at Auction |
| Interest Rate | 0-1/8% |
| Interest Payment Dates | April 15 and October 15 |
| Accrued Interest from 10/15/2016 to 12/30/2016 | \$0.26099 Per \$1,000 |
| Adjusted Accrued Interest Payable by Investor | \$0.26617 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 9128202L0 |
| TIIN conversion factor per \$1,000 | 0.263705291 |
| Maximum Award | \$4,900,000,000 |
| Maximum Recognized Bid at a Single Yield | \$4,900,000,000 |
| NLP Reporting Threshold | \$4,900,000,000 |
| NLP Exclusion Amount | \$10,500,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$0 |
| Maturing Date | December 30, 2016 |
| SOMA Holdings Maturing | \$0 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |
| CPI Base Reference Period | 1982-1984 |
| Ref CPI 04/15/2016 | 237.00700 |
| Ref CPI 12/30/2016 | 241.70958 |
| Index Ratio 12/30/2016 | 1.01984 |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.