
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release
August 29, 2012

CONTACT: Office of Financing
202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828TM2
Series		AC-2017
Interest Rate		0-5/8%
High Yield ¹		0.708%
Allotted at High		88.61%
Price		99.592967
Accrued Interest per \$1,000		None
Median Yield ²		0.675%
Low Yield ³		0.615%
Issue Date		August 31, 2012
Maturity Date		August 31, 2017
Original Issue Date		August 31, 2012
Dated Date		August 31, 2012
	Tendered	Accepted
Competitive	\$102,127,400,000	\$34,942,925,000
Noncompetitive	\$32,077,500	\$32,077,500
FIMA (Noncompetitive)	\$25,000,000	\$25,000,000
Subtotal ⁴	\$102,184,477,500	\$35,000,002,500⁵
SOMA	\$0	\$0
Total	\$102,184,477,500	\$35,000,002,500
	Tendered	Accepted
Primary Dealer ⁶	\$72,239,000,000	\$17,247,525,000
Direct Bidder ⁷	\$12,342,000,000	\$3,837,000,000
Indirect Bidder ⁸	\$17,546,400,000	\$13,858,400,000
Total Competitive	\$102,127,400,000	\$34,942,925,000

¹All tenders at lower yields were accepted in full.

²50% of the amount of accepted competitive tenders was tendered at or below that yield.

³5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴Bid-to-Cover Ratio: $\$102,184,477,500 / \$35,000,002,500 = 2.92$

⁵Awards to combined Treasury Direct systems = \$16,372,000.

⁶Primary dealers as submitters bidding for their own house accounts.

⁷Non-Primary dealer submitters bidding for their own house accounts.

⁸Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.