TREASURY OFFERING ANNOUNCEMENT

Term and Type of Security: 5-Year Note
Offering Amount: $35,000,000,000
Currently Outstanding: $0
CUSIP Number: 912828TM2
Auction Date: August 29, 2012
Original Issue Date: August 31, 2012
Issue Date: August 31, 2012
Maturity Date: August 31, 2017
Dated Date: August 31, 2012
Series: AC-2017
Yield: Determined at Auction
Interest Rate: Determined at Auction
Interest Payment Dates: February 28 and August 31
Accrued Interest from 08/31/2012 to 08/31/2012: None
Premium or Discount: Determined at Auction

Minimum Amount Required for STRIPS: $100
Corpus CUSIP Number: 912820RV1
Additional TINT(s) Due Date(s) and CUSIP Number(s): None

Maximum Award: $12,250,000,000
Maximum Recognized Bid at a Single Yield: $12,250,000,000
NLP Reporting Threshold: $12,250,000,000
NLP Exclusion Amount: $0
Scheduled Purchases in Treasury Direct: $0

Minimum Bid Amount and Multiples: $100
Competitive Bid Yield Increments: 0.001%
Maximum Noncompetitive Award: $5,000,000
Eligible for Holding in Treasury Direct Systems: Yes
Eligible for Holding in Legacy Treasury Direct: No
Estimated Amount of Maturing Coupon Securities Held by the Public: $50,441,000,000
Maturing Date: August 31, 2012
SOMA Holdings Maturing: $3,556,000,000
SOMA Amounts Included in Offering Amount: No
FIMA Amounts Included in Offering Amount: Yes

Noncompetitive Closing Time: 12:00 Noon ET
Competitive Closing Time: 1:00 p.m. ET

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1 Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

2 Interest must be expressed as a yield with three decimals e.g., 7.123%.

3 FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.

4 In 2016, the February interest payment date for the 5-year and 7-year Notes will be February 29, 2016. All other interest payment dates will be February 28.