

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	29-Year 11-Month 3-1/8% Bond (Reopening)
Offering Amount	\$13,000,000,000
Currently Outstanding	\$17,951,000,000
CUSIP Number	912810QU5
Auction Date	March 14, 2012
Original Issue Date	February 15, 2012
Issue Date	March 15, 2012
Maturity Date	February 15, 2042
Dated Date	February 15, 2012
Series	Bonds of February 2042
Yield	Determined at Auction
Interest Rate	3-1/8%
Interest Payment Dates	August 15 and February 15
Accrued Interest from 02/15/2012 to 03/15/2012	\$2.48970 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803DV2
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$4,550,000,000
Maximum Recognized Bid at a Single Yield	\$4,550,000,000
NLP Reporting Threshold	\$4,550,000,000
NLP Exclusion Amount	\$5,600,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$30,022,000,000
Maturing Date	March 15, 2012
SOMA Holdings Maturing	\$4,583,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.