

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |   |
|---|---|
| Term and Type of Security   | 29-Year 11-Month 4-3/8% Bond<br>(Reopening) |
| Offering Amount   | \$13,000,000,000                            |
| Currently Outstanding   | \$16,000,000,000                            |
| CUSIP Number  | 912810QQ4                                   |
| Auction Date  | June 09, 2011                               |
| Original Issue Date   | May 16, 2011                                |
| Issue Date  | June 15, 2011                               |
| Maturity Date   | May 15, 2041                                |
| Dated Date  | May 15, 2011                                |
| Series  | Bonds of May 2041                           |
| Yield   | Determined at Auction                       |
| Interest Rate   | 4-3/8%                                      |
| Interest Payment Dates  | November 15 and May 15                      |
| Accrued Interest from 05/15/2011 to 06/15/2011                    | \$3.68546 Per \$1,000                       |
| Premium or Discount   | Determined at Auction                       |
| Minimum Amount Required for STRIPS                                | \$100                                       |
| Corpus CUSIP Number   | 912803DS9                                   |
| Additional TINT(s) Due Date(s) and<br>CUSIP Number(s)             | None  |
| Maximum Award   | \$4,550,000,000                             |
| Maximum Recognized Bid at a Single Yield                          | \$4,550,000,000                             |
| NLP Reporting Threshold   | \$4,550,000,000                             |
| NLP Exclusion Amount  | \$5,600,000,000                             |
| Minimum Bid Amount and Multiples                                  | \$100                                       |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                                      |
| Maximum Noncompetitive Award                                      | \$5,000,000                                 |
| Eligible for Holding in Treasury Direct Systems                   | Yes   |
| Eligible for Holding in Legacy Treasury Direct                    | No  |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$0   |
| Maturing Date   | June 15, 2011                               |
| SOMA Holdings Maturing  | \$0   |
| SOMA Amounts Included in Offering Amount                          | No  |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes   |
| Noncompetitive Closing Time                                       | 12:00 Noon ET                               |
| Competitive Closing Time  | 1:00 p.m. ET                                |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.