

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year TIPS
Offering Amount	\$14,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828QD5
Auction Date	April 21, 2011
Original Issue Date	April 29, 2011
Issue Date	April 29, 2011
Maturity Date	April 15, 2016
Dated Date	April 15, 2011
Series	W-2016
Real Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	October 15 and April 15
Accrued Interest from 04/15/2011 to 04/29/2011	Determined at Auction
Adjusted Accrued Interest Payable by Investor	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820XZ5
Additional TIIN(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$4,900,000,000
Maximum Recognized Bid at a Single Yield	\$4,900,000,000
NLP Reporting Threshold	\$4,900,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$11,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$0
Maturing Date	April 29, 2011
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 04/15/2011	220.72980
Ref CPI 04/29/2011	221.23660
Index Ratio 04/29/2011	1.00230

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.