

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
October 22, 2009

CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	4-Year 6-Month 1-1/4% TIPS (Reopening)
Offering Amount	\$7,000,000,000
Currently Outstanding	\$8,275,000,000
Adjusted Amount Currently Outstanding	\$8,433,000,000
CUSIP Number	912828KM1
Auction Date	October 26, 2009
Original Issue Date	April 30, 2009
Issue Date	October 30, 2009
Maturity Date	April 15, 2014
Dated Date	October 15, 2009
Series	K-2014
Real Yield	Determined at Auction
Interest Rate	1-1/4%
Interest Payment Dates	April 15 and October 15
Accrued Interest from 10/15/2009 to 10/30/2009	\$0.51511 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$0.52526 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TK3
TIIN conversion factor per \$1,000	2.953225631
Maximum Award	\$2,450,000,000
Maximum Recognized Bid at a Single Yield	\$2,450,000,000
NLP Reporting Threshold	\$2,450,000,000
NLP Exclusion Amount	\$2,800,000,000
Scheduled Purchases in Treasury Direct	\$37,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$0
Maturing Date	October 30, 2009
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 04/15/2009	211.63300
Ref CPI 10/30/2009	215.80284
Index Ratio 10/30/2009	1.01970

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.