TREASURY OFFERING ANNOUNCEMENT

Term and Type of Security | 2-Year Note
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Offering Amount | $42,000,000,000
Currently Outstanding | $0
CUSIP Number | 912828LG3
Auction Date | July 28, 2009
Original Issue Date | July 31, 2009
Issue Date | July 31, 2009
Maturity Date | July 31, 2011
Dated Date | July 31, 2009
Series | AA-2011
Yield | Determined at Auction
Interest Rate | Determined at Auction
Interest Payment Dates | January 31 and July 31
Accrued Interest from 07/31/2009 to 07/31/2009 | None
Premium or Discount | Determined at Auction
Minimum Amount Required for STRIPS | $100
  Corpus CUSIP Number | 912820UC9
  Additional TINT(s) Due Date(s) and CUSIP Number(s) | None
Maximum Award | $14,700,000,000
Maximum Recognized Bid at a Single Yield | $14,700,000,000
NLP Reporting Threshold | $14,700,000,000
NLP Exclusion Amount | $0
Scheduled Purchases in Treasury Direct | $303,000,000
Minimum Bid Amount and Multiples | $100
  Competitive Bid Yield Increments | 0.001%
Maximum Noncompetitive Award | $5,000,000
Eligible for Holding in Treasury Direct Systems | Yes
Eligible for Holding in Legacy Treasury Direct | Yes
Estimated Amount of Maturing Coupon Securities Held by the Public | $19,007,000,000
Maturing Date | July 31, 2009
SOMA Holdings Maturing | $2,881,000,000
SOMA Amounts Included in Offering Amount | No
  FIMA Amounts Included in Offering Amount | Yes
Noncompetitive Closing Time | 12:00 Noon ET
Competitive Closing Time | 1:00 p.m. ET

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1 Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement. Only customers awarded a par amount of $2 billion or more must provide confirmation of their awarded bids.

2 Must be expressed as a yield with three decimals e.g., 7.123%.

3 FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.