

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 23, 2007

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RESULTS OF TREASURY'S AUCTION OF 4-YR 6-MO INFLATION-INDEXED NOTES

This issue is a reopening of an inflation-indexed note originally issued April 30, 2007.

Interest Rate: 2% Issue Date: October 31, 2007
Series: J-2012 Dated Date: October 15, 2007
CUSIP No: 912828GN4 Maturity Date: April 15, 2012
TIIN Conversion Factor per \$1,000 = 4.928016464 1/

High Yield: 1.954% Adjusted Price: 102.667445

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 65.15%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.89590 per \$1,000 must be paid for the period from October 15, 2007 to October 31, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 14,576,300	\$ 5,944,936
Noncompetitive	55,066	55,066
FIMA (noncompetitive)	0	0
SUBTOTAL	14,631,366	6,000,002 2/
Federal Reserve	1,157,940	1,157,940
TOTAL	\$ 15,789,306	\$ 7,157,942

Both the unadjusted price of \$100.194641 and the unadjusted accrued interest of \$ 0.87432 were adjusted by an index ratio of 1.02468, for the period from April 15, 2007, through October 31, 2007.

Median yield 1.909%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 1.869%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,631,366 / 6,000,002 = 2.44

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.
2/ Awards to TREASURY DIRECT = \$17,615,000