TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT – WASHINGTON DC

FOR IMMEDIATE RELEASE                  CONTACT: Office of Financing
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term:                     182-Day Bill
Issue Date:               November 30, 2006
Maturity Date:            May 31, 2007
CUSIP Number:             912795ZJ3

High Rate:   4.935%   Investment Rate 1/:   5.132%   Price:  97.505083

All noncompetitive and successful competitive bidders were awarded
securities at the high rate. Tenders at the high discount rate were
allotted 91.29%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

<table>
<thead>
<tr>
<th>Tender Type</th>
<th>Tendered</th>
<th>Accepted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Competitive</td>
<td>$ 36,433,000</td>
<td>$ 14,287,809</td>
</tr>
<tr>
<td>Noncompetitive</td>
<td>1,612,618</td>
<td>1,612,618</td>
</tr>
<tr>
<td>FIMA (noncompetitive)</td>
<td>100,000</td>
<td>100,000</td>
</tr>
<tr>
<td>SUBTOTAL</td>
<td>38,145,618</td>
<td>16,000,427</td>
</tr>
<tr>
<td>Federal Reserve</td>
<td>6,624,779</td>
<td>6,624,779</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$ 44,770,397</td>
<td>$ 22,625,206</td>
</tr>
</tbody>
</table>

Median rate 4.925%: 50% of the amount of accepted competitive tender
was tendered at or below that rate. Low rate 4.910%: 5% of the amount
of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,145,618 / 16,000,427 = 2.38

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = $1,072,933,000

http://www.publicdebt.treas.gov