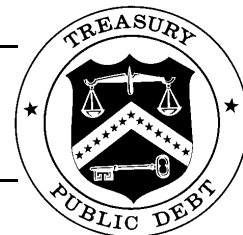


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
January 09, 2002

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 10-YEAR INFLATION-INDEXED NOTES

Interest Rate: 3 3/8% Issue Date: January 15, 2002
Series: A-2012 Dated Date: January 15, 2002
CUSIP No: 9128277J5 Maturity Date: January 15, 2012
TIIN Conversion Factor per \$1,000 = 9.503587766 1/

High Yield: 3.480% Price: 99.120

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 91.98%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 14,125,730	\$ 5,808,337
Noncompetitive	191,667	191,667
FIMA (noncompetitive)	0	0
SUBTOTAL	14,317,397	6,000,004 2/
Federal Reserve	0	0
TOTAL	\$ 14,317,397	\$ 6,000,004

Median yield 3.449%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.358%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,317,397 / 6,000,004 = 2.39

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.

2/ Awards to TREASURY DIRECT = \$61,324,000

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