

TREASURY DEBT BUYBACK OPERATION RESULTS  
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/2015	1,019	278	156.062	156.059
10.625	08/15/2015	818	327	150.906	150.878
9.875	11/15/2015	765	25	143.812	143.812
9.250	02/15/2016	688	114	137.812	137.802
7.250	05/15/2016	573	0	N/A	N/A
7.500	11/15/2016	607	0	N/A	N/A
8.750	05/15/2017	1,394	598	133.921	133.882
8.875	08/15/2017	780	335	135.500	135.481
9.125	05/15/2018	655	0	N/A	N/A
9.000	11/15/2018	940	0	N/A	N/A
8.875	02/15/2019	1,142	74	136.953	136.953
8.125	08/15/2019	1,071	0	N/A	N/A

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/2015	912810DP0	5.358	5.358	8,963
10.625	08/15/2015	912810DS4	5.394	5.397	2,897
9.875	11/15/2015	912810DT2	5.418	5.418	4,635
9.250	02/15/2016	912810DV7	5.443	5.444	4,661
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	N/A	N/A	17,168
8.750	05/15/2017	912810DY1	5.500	5.503	12,890
8.875	08/15/2017	912810DZ8	5.507	5.508	9,638
9.125	05/15/2018	912810EA2	N/A	N/A	5,833
9.000	11/15/2018	912810EB0	N/A	N/A	6,734
8.875	02/15/2019	912810EC8	5.547	5.547	12,386
8.125	08/15/2019	912810ED6	N/A	N/A	16,556

Total Par Amount Offered: 10,451

Total Par Amount Accepted: 1,750

Note: Due to rounding, details may not add to totals.

\*Amount outstanding after operation. Calculated using amounts reported on announcement.