

TREASURY DEBT BUYBACK OPERATION RESULTS  
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/2015	315	0	N/A	N/A
10.625	08/15/2015	585	110	150.312	150.311
9.875	11/15/2015	595	35	143.125	143.116
9.250	02/15/2016	565	455	137.125	137.100
7.250	05/15/2016	130	0	N/A	N/A
7.500	11/15/2016	240	0	N/A	N/A
8.750	05/15/2017	787	235	133.218	133.167
8.875	08/15/2017	445	255	134.812	134.794
9.125	05/15/2018	290	150	138.250	138.229
9.000	11/15/2018	320	50	137.265	137.265
8.875	02/15/2019	602	300	136.187	136.167
8.125	08/15/2019	662	160	128.031	128.010

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/2015	912810DP0	N/A	N/A	9,505
10.625	08/15/2015	912810DS4	5.528	5.528	3,939
9.875	11/15/2015	912810DT2	5.547	5.548	4,884
9.250	02/15/2016	912810DV7	5.563	5.565	5,311
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	N/A	N/A	17,199
8.750	05/15/2017	912810DY1	5.604	5.608	13,867
8.875	08/15/2017	912810DZ8	5.609	5.610	10,616
9.125	05/15/2018	912810EA2	5.626	5.628	5,978
9.000	11/15/2018	912810EB0	5.644	5.644	6,871
8.875	02/15/2019	912810EC8	5.644	5.645	14,606
8.125	08/15/2019	912810ED6	5.659	5.661	17,503

Total Par Amount Offered: 5,536

Total Par Amount Accepted: 1,750

Note: Due to rounding, details may not add to totals.

\*Amount outstanding after operation. Calculated using amounts reported on announcement.