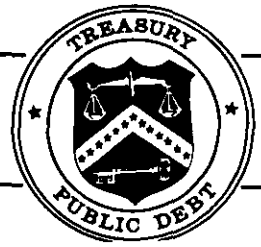


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT • WASHINGTON DC

FOR IMMEDIATE RELEASE  
October 8, 1997

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202/219-3350

## RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR INFLATION-INDEXED NOTES

This issue is a reopening of an inflation-indexed note originally issued on July 15, 1997.

Interest Rate:	3-5/8%	Issue Date:	October 15, 1997
Series:	J-2002	Dated Date:	July 15, 1997
CUSIP No:	9128273A8	Maturity Date:	July 15, 2002
STRIPS Minimum:	\$1,600,000		

High Yield: 3.600%      Adjusted Price: 100.400

All noncompetitive and successful competitive bidders were awarded securities at the high yield. All tenders at lower yields were accepted in full.

Tenders at the high yield were allotted 15%.

Adjusted accrued interest of \$9.08969 per \$1,000 must be paid for the period from July 15, 1997, to October 15, 1997.

An index ratio of 1.00300 has been applied to both the unadjusted price of \$100.100 and to the unadjusted accrued interest of \$9.06250, covering the period from the original issue date of July 15, 1997, through October 15, 1997.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

<u>Tender Type</u>	<u>Tendered</u>	<u>Accepted</u>
Competitive	\$28,519,100	\$ 7,978,900
Noncompetitive	<u>32,817</u>	<u>32,817</u>
PUBLIC SUBTOTAL	28,551,917	8,011,717
Federal Reserve	400,000	400,000
Foreign Official Institutions	<u>0</u>	<u>0</u>
TOTAL	\$28,951,917	\$ 8,411,717

Median yield 3.580%: 50% of the amount of accepted competitive tenders was tendered at or below that rate.

Low yield 3.499%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.