

TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR INFLATION-INDEXED NOTES

Interest Rate: 3 5/8%                      Issue Date:                      July 15, 1997  
Series:                      J-2002                      Dated date:                      July 15, 1997  
CUSIP No:                      9128273A8                      Maturity Date:                      July 15, 2002  
STRIPS Minimum: \$1,600,000

High Yield: 3.744%                      Price: 99.462

All noncompetitive and successful competitive bidders were awarded securities at the high yield. All tenders at lower yields were accepted in full.

Tenders at the high yield were allotted 63%.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$ 26,408,520	\$ 7,954,450
Noncompetitive	46,616	46,616
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PUBLIC SUBTOTAL	26,455,136	8,001,066
Federal Reserve	400,000	400,000
Foreign Official Inst.	0	0
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TOTAL	\$ 26,855,136	\$ 8,401,066

Median yield 3.668%: 50% of the amount of accepted competitive tenders was tendered at or below that rate.

Low yield 3.550%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.