



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

OCTOBER 31, 2018

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| (Millions of dollars) | | | |
|---|----------------------------|-----------------------------------|--------------------------|
| | Amount Outstanding | | Totals |
| | Debt Held By the Public | Intragovernmental Holdings | |
| Marketable: | | | |
| Bills..... | 2,257,391 | 611 | 2,258,001 |
| Notes..... | 9,213,591 | 4,620 | 9,218,210 |
| Bonds..... | 2,129,633 | 13,189 | 2,142,822 |
| Treasury Inflation-Protected Securities..... | 1,382,053 | 235 | 1,382,288 |
| Floating Rate Notes ²⁰ | 346,235 | 0 | 346,235 |
| Federal Financing Bank ¹ | 0 | 10,339 | 10,339 |
| Total Marketable ^a | <u>15,328,902</u> | <u>28,994 ²</u> | <u>15,357,896</u> |
| Nonmarketable: | | | |
| Domestic Series..... | 29,995 | 0 | 29,995 |
| Foreign Series..... | 264 | 0 | 264 |
| State and Local Government Series..... | 72,050 | 0 | 72,050 |
| United States Savings Securities..... | 156,484 | 0 | 156,484 |
| Government Account Series..... | 254,063 | 5,830,046 | 6,084,109 |
| Other..... | 1,571 | 0 | 1,571 |
| Total Nonmarketable ^b | <u>514,427</u> | <u>5,830,046</u> | <u>6,344,474</u> |
| Total Public Debt Outstanding | <u>15,843,329</u> | <u>5,859,040</u> | <u>21,702,370</u> |

TABLE II -- STATUTORY DEBT LIMIT, OCTOBER 31, 2018

| (Millions of dollars) | | | |
|---|--|-------------------------------|--------------------------|
| Title | Amount Outstanding | | Totals |
| | Debt Held By the Public ^{17, 19} | Intragovernmental Holdings | |
| Debt Subject to Limit: ^{17, 19} | | | |
| Total Public Debt Outstanding..... | 15,843,329 | 5,859,040 | 21,702,370 |
| Less Debt Not Subject to Limit: | | | |
| Other Debt | 480 | 0 | 480 |
| Unamortized Discount ³ | 20,126 | 10,390 | 30,516 |
| Federal Financing Bank ¹ | 0 | 10,339 | 10,339 |
| Plus Other Debt Subject to Limit: | | | |
| Guaranteed Debt of Government Agencies ⁴ | * | 0 | * |
| Total Public Debt Subject to Limit | <u>15,822,723</u> | <u>5,838,311</u> | <u>21,661,035</u> |
| Statutory Debt Limit ⁵ | | | <u>0</u> |

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TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | |
|---|----------------|---------------|------------------------|-------------------------------|----------------|----------|------------------|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | |
| Marketable: | | | | | | | | |
| Treasury Bills (Maturity Value): ^{6 d} | | | | | | | | |
| CUSIP: | Yield: | | | | | | | |
| 912796QF9 | 1.990 | 05/03/18 | 11/01/18 | 41,996 | 0 | 0 | 132,997 | |
| 912796QF9 | 2.000 | 08/02/18 | | 51,003 | 0 | 0 | | |
| 912796QF9 | 2.105 | 10/04/18 | | 39,997 | 0 | 0 | | |
| 912796PD5 | 1.485 | 11/09/17 | 11/08/18 | 20,000 | 0 | 0 | 153,018 | |
| 912796PD5 | 2.000 | 05/10/18 | | 42,001 | 0 | 0 | | |
| 912796PD5 | 2.010 | 08/09/18 | | 50,998 | 0 | 0 | | |
| 912796PD5 | 2.135 | 10/11/18 | | 40,019 | 0 | 0 | | |
| 912796QJ1 | 2.035 | 05/17/18 | 11/15/18 | 42,001 | 0 | 0 | 132,998 | |
| 912796QJ1 | 2.030 | 08/16/18 | | 51,000 | 0 | 0 | | |
| 912796QJ1 | 2.155 | 10/18/18 | | 39,998 | 0 | 0 | | |
| 912796QK8 | 2.080 | 05/24/18 | 11/23/18 | 41,992 | 0 | 0 | 132,990 | |
| 912796QK8 | 2.035 | 08/23/18 | | 51,010 | 0 | 0 | | |
| 912796QK8 | 2.180 | 10/25/18 | | 39,988 | 0 | 0 | | |
| 912796QL6 | 2.030 | 05/31/18 | 11/29/18 | 42,002 | 0 | 0 | 93,005 | |
| 912796QL6 | 2.080 | 08/30/18 | | 51,003 | 0 | 0 | | |
| 912796PE3 | 1.650 | 12/07/17 | 12/06/18 | 19,999 | 0 | 0 | 110,004 | |
| 912796PE3 | 2.070 | 06/07/18 | | 42,002 | 0 | 0 | | |
| 912796PE3 | 2.095 | 09/06/18 | | 48,003 | 0 | 0 | | |
| 912796UD9 | 2.170 | 10/18/18 | 12/11/18 | 25,000 | 0 | 0 | 25,000 | |
| 912796QN2 | 2.075 | 06/14/18 | 12/13/18 | 42,001 | 0 | 0 | 90,007 | |
| 912796QN2 | 2.110 | 09/13/18 | | 48,005 | 0 | 0 | | |
| 912796UE7 | 2.180 | 10/25/18 | 12/18/18 | 25,000 | 0 | 0 | 25,000 | |
| 912796QP7 | 2.075 | 06/21/18 | 12/20/18 | 42,000 | 0 | 0 | 90,000 | |
| 912796QP7 | 2.125 | 09/20/18 | | 48,000 | 0 | 0 | | |
| 912796QQ5 | 2.085 | 06/28/18 | 12/27/18 | 41,999 | 0 | 0 | 89,994 | |
| 912796QQ5 | 2.180 | 09/27/18 | | 47,995 | 0 | 0 | | |
| 912796PK9 | 1.780 | 01/04/18 | 01/03/19 | 20,000 | 0 | 0 | 109,982 | |
| 912796PK9 | 2.085 | 07/05/18 | | 41,979 | 0 | 0 | | |
| 912796PK9 | 2.175 | 10/04/18 | | 48,003 | 0 | 0 | | |
| 912796QS1 | 2.100 | 07/12/18 | 01/10/19 | 41,994 | 0 | 0 | 89,993 | |
| 912796QS1 | 2.220 | 10/11/18 | | 47,999 | 0 | 0 | | |
| 912796QT9 | 2.140 | 07/19/18 | 01/17/19 | 44,997 | 0 | 0 | 89,998 | |
| 912796QT9 | 2.270 | 10/18/18 | | 45,001 | 0 | 0 | | |
| 912796QU6 | 2.140 | 07/26/18 | 01/24/19 | 44,999 | 0 | 0 | 90,023 | |
| 912796QU6 | 2.300 | 10/25/18 | | 45,024 | 0 | 0 | | |
| 912796PP8 | 1.830 | 02/01/18 | 01/31/19 | 19,995 | 0 | 0 | 64,992 | |
| 912796PP8 | 2.160 | 08/02/18 | | 44,997 | 0 | 0 | | |
| 912796QW2 | 2.180 | 08/09/18 | 02/07/19 | 45,000 | 0 | 0 | 45,000 | |
| 912796QX0 | 2.180 | 08/16/18 | 02/14/19 | 44,998 | 0 | 0 | 44,998 | |
| 912796QY8 | 2.185 | 08/23/18 | 02/21/19 | 45,004 | 0 | 0 | 45,004 | |
| 912796PT0 | 2.020 | 03/01/18 | 02/28/19 | 22,000 | 0 | 0 | 66,999 | |
| 912796PT0 | 2.210 | 08/30/18 | | 45,000 | 0 | 0 | | |
| 912796QZ5 | 2.240 | 09/06/18 | 03/07/19 | 42,001 | 0 | 0 | 42,001 | |
| 912796RB7 | 2.265 | 09/13/18 | 03/14/19 | 42,005 | 0 | 0 | 42,005 | |
| 912796RC5 | 2.290 | 09/20/18 | 03/21/19 | 42,000 | 0 | 0 | 42,000 | |
| 912796PX1 | 2.070 | 03/29/18 | 03/28/19 | 23,999 | 0 | 0 | 65,999 | |
| 912796PX1 | 2.320 | 09/27/18 | | 41,999 | 0 | 0 | | |
| 912796RD3 | 2.335 | 10/04/18 | 04/04/19 | 42,001 | 0 | 0 | 42,001 | |
| 912796RG6 | 2.380 | 10/11/18 | 04/11/19 | 41,999 | 0 | 0 | 41,999 | |
| 912796RH4 | 2.415 | 10/18/18 | 04/18/19 | 39,001 | 0 | 0 | 39,001 | |
| 912796QC6 | 2.200 | 04/26/18 | 04/25/19 | 26,001 | 0 | 0 | 64,997 | |
| 912796QC6 | 2.425 | 10/25/18 | | 38,997 | 0 | 0 | | |
| 912796QH5 | 2.275 | 05/24/18 | 05/23/19 | 26,003 | 0 | 0 | 26,003 | |
| 912796QM4 | 2.275 | 06/21/18 | 06/20/19 | 26,000 | 0 | 0 | 26,000 | |
| 912796QR3 | 2.335 | 07/19/18 | 07/18/19 | 25,997 | 0 | 0 | 25,997 | |
| 912796QV4 | 2.365 | 08/16/18 | 08/15/19 | 25,999 | 0 | 0 | 25,999 | |
| 912796RA9 | 2.465 | 09/13/18 | 09/12/19 | 26,000 | 0 | 0 | 26,000 | |
| 912796RF8 | 2.580 | 10/11/18 | 10/10/19 | 25,997 | 0 | 0 | 25,997 | |
| Total Unmatured Treasury Bills..... | | | | 2,258,001 | 0 | 0 | 2,258,001 | |
| Total Matured Treasury Bills..... | | | | * | 0 | 0 | * | |
| Total Treasury Bills..... | | | | 2,258,001 | 0 | 0 | 2,258,001 | |
| Marketable, Treasury Notes: | | | | | | | | |
| Treasury Notes: ^{7,18 e} | | | | | | | | |
| CUSIP: | Interest Rate: | Yield: | | | | | | |
| 912828JR2 | 3.750 | 3.783 | 11/17/08 | 11/15/18 | 05/15 11/15 | 23,549 | 0 | 57,351 |
| 912828JR2 | 3.750 | 2.670 | 12/15/08 | | | 16,478 | 0 | |
| 912828JR2 | 3.750 | 2.419 | 01/15/09 | | | 17,325 | 0 | |
| 912828M64 | 1.250 | 1.271 | 11/16/15 | 11/15/18 | 05/15 11/15 | 24,122 | 0 | 24,122 |
| 912828RT9 | 1.375 | 1.415 | 11/30/11 | 11/30/18 | 05/31 11/30 | 30,314 | 0 | 30,314 |
| 912828A34 | 1.250 | 1.340 | 12/02/13 | 11/30/18 | 05/31 11/30 | 35,000 | 0 | 34,995 |
| 912828U40 | 1.000 | 1.085 | 11/30/16 | 11/30/18 | 05/31 11/30 | 28,764 | 0 | 28,764 |
| 912828N22 | 1.250 | 1.255 | 12/15/15 | 12/15/18 | 06/15 12/15 | 24,000 | 0 | 23,994 |
| 912828RY8 | 1.375 | 1.430 | 01/03/12 | 12/31/18 | 06/30 12/31 | 29,939 | 0 | 29,935 |
| 912828A75 | 1.500 | 1.600 | 12/31/13 | 12/31/18 | 06/30 12/31 | 35,000 | 0 | 34,993 |
| 912828U99 | 1.250 | 1.280 | 01/03/17 | 12/31/18 | 06/30 12/31 | 29,461 | 0 | 29,461 |
| 912828N63 | 1.125 | 1.174 | 01/15/16 | 01/15/19 | 07/15 01/15 | 24,000 | 0 | 23,997 |
| 912828SD3 | 1.250 | 1.359 | 01/31/12 | 01/31/19 | 07/31 01/31 | 29,546 | 0 | 29,546 |
| 912828B33 | 1.500 | 1.572 | 01/31/14 | 01/31/19 | 07/31 01/31 | 35,000 | 0 | 35,000 |
| 912828V56 | 1.125 | 1.210 | 01/31/17 | 01/31/19 | 07/31 01/31 | 27,651 | 0 | 27,651 |
| 912828KD1 | 2.750 | 2.818 | 02/17/09 | 02/15/19 | 08/15 02/15 | 22,070 | 0 | 58,677 |
| 912828KD1 | 2.750 | 3.043 | 03/16/09 | | | 18,320 | 0 | |
| 912828KD1 | 2.750 | 2.950 | 04/15/09 | | | 18,287 | 0 | |
| 912828P53 | 0.750 | 0.844 | 02/16/16 | 02/15/19 | 08/15 02/15 | 25,884 | 0 | 25,884 |
| 912828SH4 | 1.375 | 1.418 | 02/29/12 | 02/28/19 | 08/31 02/28 | 29,407 | 0 | 29,407 |
| 912828C24 | 1.500 | 1.530 | 02/28/14 | 02/28/19 | 08/31 02/28 | 35,097 | 0 | 35,097 |
| 912828W30 | 1.125 | 1.230 | 02/28/17 | 02/28/19 | 08/31 02/28 | 29,603 | 0 | 29,603 |
| 912828P95 | 1.000 | 1.039 | 03/15/16 | 03/15/19 | 09/15 03/15 | 24,001 | 0 | 24,001 |
| 912828SN1 | 1.500 | 1.590 | 04/02/12 | 03/31/19 | 09/30 03/31 | 29,688 | 0 | 29,688 |
| 912828C65 | 1.625 | 1.715 | 03/31/14 | 03/31/19 | 09/30 03/31 | 35,000 | 0 | 35,000 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | | |
|------------------|------------|---------------|------------------------|-------------------------------|----------------|----------|-------------|-----|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | | |
| 912828W97 | 1.250 | 1.261 | 03/31/17 | 03/31/19 | 09/30 03/31 | 29,148 | 0 | 0 | 29,148 |
| 912828Q52 | 0.875 | 0.890 | 04/15/16 | 04/15/19 | 10/15 04/15 | 24,168 | 0 | 0 | 24,168 |
| 912828ST8 | 1.250 | 1.347 | 04/30/12 | 04/30/19 | 10/31 04/30 | 29,779 | 0 | 0 | 59,327 |
| 912828ST8 | 1.250 | 1.280 | 05/01/17 | | | 29,548 | 0 | 0 | |
| 912828D23 | 1.625 | 1.732 | 04/30/14 | 04/30/19 | 10/31 04/30 | 35,000 | 0 | 0 | 35,000 |
| 912828KQ2 | 3.125 | 3.190 | 05/15/09 | 05/15/19 | 11/15 05/15 | 25,893 | 0 | 0 | 64,411 |
| 912828KQ2 | 3.125 | 3.990 | 06/15/09 | | | 19,201 | 0 | 0 | |
| 912828KQ2 | 3.125 | 3.365 | 07/15/09 | | | 19,317 | 0 | 0 | |
| 912828R44 | 0.875 | 0.875 | 05/16/16 | 05/15/19 | 11/15 05/15 | 29,428 | 0 | 0 | 29,428 |
| 912828SX9 | 1.125 | 1.203 | 05/31/12 | 05/31/19 | 11/30 05/31 | 28,999 | 0 | 0 | 28,999 |
| 912828WL0 | 1.500 | 1.513 | 06/02/14 | 05/31/19 | 11/30 05/31 | 35,013 | 0 | 0 | 35,013 |
| 912828XS4 | 1.250 | 1.316 | 05/31/17 | 05/31/19 | 11/30 05/31 | 29,128 | 0 | 0 | 29,128 |
| 912828R85 | 0.875 | 0.930 | 06/15/16 | 06/15/19 | 12/15 06/15 | 24,000 | 0 | 0 | 24,000 |
| 912828TC4 | 1.000 | 1.075 | 07/02/12 | 06/30/19 | 12/31 06/30 | 29,296 | 0 | 0 | 29,296 |
| 912828WS5 | 1.625 | 1.670 | 06/30/14 | 06/30/19 | 12/31 06/30 | 35,000 | 0 | 0 | 35,000 |
| 912828XV7 | 1.250 | 1.348 | 06/30/17 | 06/30/19 | 12/31 06/30 | 29,160 | 0 | 0 | 29,160 |
| 912828S43 | 0.750 | 0.765 | 07/15/16 | 07/15/19 | 01/15 07/15 | 25,563 | 0 | 0 | 25,563 |
| 912828TH3 | 0.875 | 0.954 | 07/31/12 | 07/31/19 | 01/31 07/31 | 29,000 | 0 | 0 | 29,000 |
| 912828WWW6 | 1.625 | 1.720 | 07/31/14 | 07/31/19 | 01/31 07/31 | 35,011 | 0 | 0 | 35,011 |
| 912828K5 | 1.375 | 1.395 | 07/31/17 | 07/31/19 | 01/31 07/31 | 28,637 | 0 | 0 | 28,637 |
| 912828LJ7 | 3.625 | 3.734 | 08/17/09 | 08/15/19 | 02/15 08/15 | 26,555 | 0 | 0 | 66,753 |
| 912828LJ7 | 3.625 | 3.510 | 09/15/09 | | | 20,042 | 0 | 0 | |
| 912828LJ7 | 3.625 | 3.210 | 10/15/09 | | | 20,156 | 0 | 0 | |
| 912828ZB5 | 0.750 | 0.850 | 08/15/16 | 08/15/19 | 02/15 08/15 | 26,458 | 0 | 0 | 26,458 |
| 912828TN0 | 1.000 | 1.081 | 08/31/12 | 08/31/19 | 02/28 08/31 | 29,000 | 0 | 0 | 29,000 |
| 912828D80 | 1.625 | 1.646 | 09/02/14 | 08/31/19 | 02/28 08/31 | 35,002 | 0 | 0 | 35,002 |
| 912828T6 | 1.250 | 1.345 | 08/31/17 | 08/31/19 | 02/28 08/31 | 26,814 | 0 | 0 | 26,814 |
| 912828G4 | 0.875 | 0.947 | 09/15/16 | 09/15/19 | 03/15 09/15 | 24,000 | 0 | 0 | 24,000 |
| 912828F39 | 1.750 | 1.800 | 09/30/14 | 09/30/19 | 03/31 09/30 | 35,000 | 0 | 0 | 35,000 |
| 912828TR1 | 1.000 | 1.055 | 10/01/12 | 09/30/19 | 03/31 09/30 | 29,000 | 0 | 0 | 29,000 |
| 912828X7 | 1.375 | 1.462 | 10/02/17 | 09/30/19 | 03/31 09/30 | 29,234 | 0 | 0 | 29,234 |
| 912828T59 | 1.000 | 1.045 | 10/17/16 | 10/15/19 | 04/15 10/15 | 24,003 | 0 | 0 | 24,003 |
| 912828TV2 | 1.250 | 1.267 | 10/31/12 | 10/31/19 | 04/30 10/31 | 29,000 | 0 | 0 | 29,000 |
| 912828F62 | 1.500 | 1.567 | 10/31/14 | 10/31/19 | 04/30 10/31 | 35,000 | 0 | 0 | 61,650 |
| 912828F62 | 1.500 | 1.596 | 10/31/17 | | | 26,650 | 0 | 0 | |
| 912828LY4 | 3.375 | 3.470 | 11/16/09 | 11/15/19 | 05/15 11/15 | 28,109 | 0 | 0 | 71,037 |
| 912828LY4 | 3.375 | 3.448 | 12/15/09 | | | 21,113 | 0 | 0 | |
| 912828LY4 | 3.375 | 3.754 | 01/15/10 | | | 21,815 | 0 | 0 | |
| 912828U32 | 1.000 | 1.034 | 11/15/16 | 11/15/19 | 05/15 11/15 | 29,257 | 0 | 0 | 29,257 |
| 912828UB4 | 1.000 | 1.045 | 11/30/12 | 11/30/19 | 05/31 11/30 | 29,000 | 0 | 0 | 29,000 |
| 912828G61 | 1.500 | 1.595 | 12/01/14 | 11/30/19 | 05/31 11/30 | 35,000 | 0 | 0 | 35,000 |
| 9128283H1 | 1.750 | 1.765 | 11/30/17 | 11/30/19 | 05/31 11/30 | 27,409 | 0 | 0 | 27,409 |
| 912828U73 | 1.375 | 1.452 | 12/15/16 | 12/15/19 | 06/15 12/15 | 24,000 | 0 | 0 | 24,000 |
| 912828UF5 | 1.125 | 1.233 | 12/31/12 | 12/31/19 | 06/30 12/31 | 29,000 | 0 | 0 | 29,000 |
| 912828G95 | 1.625 | 1.739 | 12/31/14 | 12/31/19 | 06/30 12/31 | 35,000 | 0 | 0 | 35,000 |
| 9128283N8 | 1.875 | 1.922 | 01/02/18 | 12/31/19 | 06/30 12/31 | 29,393 | 0 | 0 | 29,393 |
| 912828V31 | 1.375 | 1.472 | 01/17/17 | 01/15/20 | 07/15 01/15 | 25,327 | 0 | 0 | 25,327 |
| 912828UL2 | 1.375 | 1.416 | 01/31/13 | 01/31/20 | 07/31 01/31 | 29,000 | 0 | 0 | 29,000 |
| 912828H52 | 1.250 | 1.288 | 02/02/15 | 01/31/20 | 07/31 01/31 | 35,000 | 0 | 0 | 35,000 |
| 9128283S7 | 2.000 | 2.066 | 01/31/18 | 01/31/20 | 07/31 01/31 | 29,821 | 0 | 0 | 29,821 |
| 912828MP2 | 3.625 | 3.692 | 02/16/10 | 02/15/20 | 08/15 02/15 | 27,808 | 0 | 0 | 71,595 |
| 912828MP2 | 3.625 | 3.735 | 03/15/10 | | | 21,249 | 0 | 0 | |
| 912828MP2 | 3.625 | 3.900 | 04/15/10 | | | 22,539 | 0 | 0 | |
| 912828W22 | 1.375 | 1.423 | 02/15/17 | 02/15/20 | 08/15 02/15 | 26,771 | 0 | 0 | 26,771 |
| 912828UQ1 | 1.250 | 1.260 | 02/28/13 | 02/29/20 | 08/31 02/28 | 29,000 | 0 | 0 | 29,000 |
| 912828J50 | 1.375 | 1.480 | 03/02/15 | 02/29/20 | 08/31 02/29 | 34,999 | 0 | 0 | 34,999 |
| 9128283Y4 | 2.250 | 2.255 | 02/28/18 | 02/29/20 | 08/31 02/28 | 34,825 | 0 | 0 | 34,825 |
| 912828W63 | 1.625 | 1.630 | 03/15/17 | 03/15/20 | 09/15 03/15 | 24,000 | 0 | 0 | 24,000 |
| 912828UV0 | 1.125 | 1.248 | 04/01/13 | 03/31/20 | 09/30 03/31 | 29,001 | 0 | 0 | 29,001 |
| 912828J84 | 1.375 | 1.387 | 03/31/15 | 03/31/20 | 09/30 03/31 | 35,000 | 0 | 0 | 35,000 |
| 9128284C1 | 2.250 | 2.310 | 04/02/18 | 03/31/20 | 09/30 03/31 | 35,282 | 0 | 0 | 35,282 |
| 912828X21 | 1.500 | 1.525 | 04/17/17 | 04/15/20 | 10/15 04/15 | 24,197 | 0 | 0 | 24,197 |
| 912828VA5 | 1.125 | 1.155 | 04/30/13 | 04/30/20 | 10/31 04/30 | 29,000 | 0 | 0 | 29,000 |
| 912828K58 | 1.375 | 1.380 | 04/30/15 | 04/30/20 | 10/31 04/30 | 35,128 | 0 | 0 | 35,128 |
| 9128284J6 | 2.375 | 2.498 | 04/30/18 | 04/30/20 | 10/31 04/30 | 36,080 | 0 | 0 | 36,080 |
| 912828ND8 | 3.500 | 3.548 | 05/17/10 | 05/15/20 | 11/15 05/15 | 26,093 | 0 | 0 | 68,219 |
| 912828ND8 | 3.500 | 3.242 | 06/15/10 | | | 21,121 | 0 | 0 | |
| 912828ND8 | 3.500 | 3.119 | 07/15/10 | | | 21,005 | 0 | 0 | |
| 912828X96 | 1.500 | 1.572 | 05/15/17 | 05/15/20 | 11/15 05/15 | 31,929 | 0 | 0 | 31,929 |
| 912828VF4 | 1.375 | 1.496 | 05/31/13 | 05/31/20 | 11/30 05/31 | 29,000 | 0 | (5) | 28,995 |
| 912828XE5 | 1.500 | 1.560 | 06/01/15 | 05/31/20 | 11/30 05/31 | 35,000 | 0 | (5) | 34,995 |
| 9128284Q0 | 2.500 | 2.590 | 05/31/18 | 05/31/20 | 11/30 05/31 | 38,731 | 0 | 0 | 38,731 |
| 912828XU9 | 1.500 | 1.500 | 06/15/17 | 06/15/20 | 12/15 06/15 | 24,000 | 0 | 0 | 24,000 |
| 912828VJ6 | 1.875 | 1.932 | 07/01/13 | 06/30/20 | 12/31 06/30 | 29,000 | 0 | 0 | 29,000 |
| 912828XH8 | 1.625 | 1.710 | 06/30/15 | 06/30/20 | 12/31 06/30 | 35,000 | 0 | 0 | 35,000 |
| 912828XY1 | 2.500 | 2.538 | 07/02/18 | 06/30/20 | 12/31 06/30 | 38,232 | 0 | 0 | 38,232 |
| 9128282J8 | 1.500 | 1.573 | 07/17/17 | 07/15/20 | 01/15 07/15 | 24,548 | 0 | 0 | 24,548 |
| 912828VP2 | 2.000 | 2.026 | 07/31/13 | 07/31/20 | 01/31 07/31 | 29,000 | 0 | 0 | 29,000 |
| 912828XM7 | 1.625 | 1.625 | 07/31/15 | 07/31/20 | 01/31 07/31 | 35,000 | 0 | (5) | 34,995 |
| 912828Y46 | 2.625 | 2.657 | 07/31/18 | 07/31/20 | 01/31 07/31 | 36,899 | 0 | 0 | 36,899 |
| 912828NT3 | 2.625 | 2.730 | 08/16/10 | 08/15/20 | 02/15 08/15 | 25,438 | 0 | 0 | 67,850 |
| 912828NT3 | 2.625 | 2.670 | 09/15/10 | | | 21,227 | 0 | 0 | |
| 912828NT3 | 2.625 | 2.475 | 10/15/10 | | | 21,185 | 0 | 0 | |
| 912828Q2 | 1.500 | 1.520 | 08/15/17 | 08/15/20 | 02/15 08/15 | 31,221 | 0 | 0 | 31,221 |
| 912828VV9 | 2.125 | 2.221 | 09/03/13 | 08/31/20 | 02/28 08/31 | 29,000 | 0 | 0 | 29,000 |
| 912828L32 | 1.375 | 1.463 | 08/31/15 | 08/31/20 | 02/29 08/31 | 35,000 | 0 | 0 | 35,000 |
| 9128284Y3 | 2.625 | 2.655 | 08/31/18 | 08/31/20 | 02/28 08/31 | 38,531 | 0 | 0 | 38,531 |
| 9128282V1 | 1.375 | 1.433 | 09/15/17 | 09/15/20 | 03/15 09/15 | 24,000 | 0 | 0 | 24,000 |
| 912828VZ0 | 2.000 | 2.058 | 09/30/13 | 09/30/20 | 03/31 09/30 | 29,000 | 0 | 0 | 29,000 |
| 912828L65 | 1.375 | 1.467 | 09/30/15 | 09/30/20 | 03/31 09/30 | 35,000 | 0 | 0 | 35,000 |
| 9128285B2 | 2.750 | 2.829 | 10/01/18 | 09/30/20 | 03/31 09/30 | 36,992 | 0 | 0 | 36,992 |
| 912828Z22 | 1.625 | 1.657 | 10/16/17 | 10/15/20 | 04/15 10/15 | 23,996 | 0 | 0 | 23,996 |
| 912828WC0 | 1.750 | 1.870 | 10/31/13 | 10/31/20 | 04/30 10/31 | 29,000 | 0 | 0 | 29,000 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | | |
|------------------|------------|---------------|------------------------|-------------------------------|----------------|----------|-------------|-----|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | | |
| 912828L99 | 1.375 | 1.415 | 11/02/15 | 10/31/20 | 04/30 10/31 | 35,000 | 0 | 0 | 35,000 |
| 912828S1 | 2.875 | 2.880 | 10/31/18 | 10/31/20 | 04/30 10/31 | 37,999 | 0 | 0 | 37,999 |
| 912828PC8 | 2.625 | 2.636 | 11/15/10 | 11/15/20 | 05/15 11/15 | 24,644 | 0 | 0 | 67,410 |
| 912828PC8 | 2.625 | 3.340 | 12/15/10 | | | 21,306 | 0 | 0 | |
| 912828PC8 | 2.625 | 3.388 | 01/18/11 | | | 21,460 | 0 | 0 | |
| 912828G3 | 1.750 | 1.750 | 11/15/17 | 11/15/20 | 05/15 11/15 | 26,918 | 0 | 0 | 26,918 |
| 912828A42 | 2.000 | 2.106 | 12/02/13 | 11/30/20 | 05/31 11/30 | 29,000 | 0 | 0 | 29,000 |
| 912828M98 | 1.625 | 1.670 | 11/30/15 | 11/30/20 | 05/31 11/30 | 35,001 | 0 | 0 | 35,001 |
| 912828L2 | 1.875 | 1.932 | 12/15/17 | 12/15/20 | 06/15 12/15 | 24,000 | 0 | 0 | 24,000 |
| 912828A83 | 2.375 | 2.385 | 12/31/13 | 12/31/20 | 06/30 12/31 | 29,000 | 0 | 0 | 29,000 |
| 912828N48 | 1.750 | 1.785 | 12/31/15 | 12/31/20 | 06/30 12/31 | 35,000 | 0 | 0 | 35,000 |
| 912828Q1 | 2.000 | 2.080 | 01/16/18 | 01/15/21 | 07/15 01/15 | 24,813 | 0 | 0 | 24,813 |
| 912828B58 | 2.125 | 2.190 | 01/31/14 | 01/31/21 | 07/31 01/31 | 29,000 | 0 | 0 | 29,000 |
| 912828N89 | 1.375 | 1.496 | 02/01/16 | 01/31/21 | 07/31 01/31 | 35,637 | 0 | 0 | 35,637 |
| 912828PX2 | 3.625 | 3.665 | 02/15/11 | 02/15/21 | 08/15 02/15 | 24,551 | 0 | 0 | 67,585 |
| 912828PX2 | 3.625 | 3.499 | 03/15/11 | | | 21,000 | 0 | 0 | |
| 912828PX2 | 3.625 | 3.494 | 04/15/11 | | | 22,034 | 0 | 0 | |
| 912828X6 | 2.250 | 2.280 | 02/15/18 | 02/15/21 | 08/15 02/15 | 30,914 | 0 | 0 | 30,914 |
| 912828B90 | 2.000 | 2.105 | 02/28/14 | 02/28/21 | 08/31 02/28 | 29,082 | 0 | 0 | 29,082 |
| 912828P87 | 1.125 | 1.169 | 02/29/16 | 02/28/21 | 08/31 02/28 | 45,395 | 0 | 0 | 45,395 |
| 9128284B3 | 2.375 | 2.436 | 03/15/18 | 03/15/21 | 9/15 03/15 | 28,001 | 0 | 0 | 28,001 |
| 912828C57 | 2.250 | 2.258 | 03/31/14 | 03/31/21 | 09/30 03/31 | 29,000 | 0 | 0 | 29,000 |
| 912828Q37 | 1.250 | 1.335 | 03/31/16 | 03/31/21 | 09/30 03/31 | 42,101 | 0 | 0 | 42,101 |
| 9128284G2 | 2.375 | 2.450 | 04/16/18 | 04/15/21 | 10/15 04/15 | 30,051 | 0 | 0 | 30,051 |
| 912828WG1 | 2.250 | 2.317 | 04/30/14 | 04/30/21 | 10/31 04/30 | 29,000 | 0 | 0 | 29,000 |
| 912828Q78 | 1.375 | 1.410 | 05/02/16 | 04/30/21 | 10/31 04/30 | 43,035 | 0 | 0 | 43,035 |
| 912828QN3 | 3.125 | 3.210 | 05/16/11 | 05/15/21 | 11/15 05/15 | 23,999 | 0 | 0 | 65,998 |
| 912828QN3 | 3.125 | 2.967 | 06/15/11 | | | 21,000 | 0 | 0 | |
| 912828QN3 | 3.125 | 2.918 | 07/15/11 | | | 21,000 | 0 | 0 | |
| 9128284P2 | 2.625 | 2.664 | 05/15/18 | 05/15/21 | 11/15 05/15 | 38,472 | 0 | 0 | 38,472 |
| 912828WN6 | 2.000 | 2.010 | 06/02/14 | 05/31/21 | 11/30 05/31 | 29,011 | 0 | 0 | 29,011 |
| 912828R77 | 1.375 | 1.395 | 05/31/16 | 05/31/21 | 11/30 05/31 | 42,671 | 0 | 0 | 42,671 |
| 9128284T4 | 2.625 | 2.664 | 06/15/18 | 06/15/21 | 12/15 06/15 | 32,000 | 0 | 0 | 32,000 |
| 912828WR7 | 2.125 | 2.152 | 06/30/14 | 06/30/21 | 12/31 06/30 | 29,000 | 0 | 0 | 29,000 |
| 912828S27 | 1.125 | 1.218 | 06/30/16 | 06/30/21 | 12/31 06/30 | 38,960 | 0 | 0 | 38,960 |
| 912828Y20 | 2.625 | 2.685 | 07/16/18 | 07/15/21 | 01/15 07/15 | 33,128 | 0 | 0 | 33,128 |
| 912828WY2 | 2.250 | 2.250 | 07/31/14 | 07/31/21 | 01/31 07/31 | 29,009 | 0 | 0 | 29,009 |
| 912828S76 | 1.125 | 1.180 | 08/01/16 | 07/31/21 | 01/31 07/31 | 36,374 | 0 | 0 | 36,374 |
| 912828RC6 | 2.125 | 2.140 | 08/15/11 | 08/15/21 | 02/15 08/15 | 24,735 | 0 | 0 | 66,735 |
| 912828RC6 | 2.125 | 2.000 | 09/15/11 | | | 21,000 | 0 | 0 | |
| 912828RC6 | 2.125 | 2.271 | 10/17/11 | | | 21,000 | 0 | 0 | |
| 9128284W7 | 2.750 | 2.765 | 08/15/18 | 08/15/21 | 02/15 08/15 | 38,571 | 0 | 0 | 38,571 |
| 912828D72 | 2.000 | 2.045 | 09/02/14 | 08/31/21 | 02/28 08/31 | 29,002 | 0 | 0 | 29,002 |
| 9128282F6 | 1.125 | 1.125 | 08/31/16 | 08/31/21 | 02/28 08/31 | 36,326 | 0 | 0 | 36,326 |
| 9128285A4 | 2.750 | 2.821 | 09/17/18 | 09/15/21 | 03/15 09/15 | 35,000 | 0 | 0 | 35,000 |
| 912828F21 | 1.125 | 2.235 | 09/30/14 | 09/30/21 | 03/31 09/30 | 29,000 | 0 | 0 | 29,000 |
| 912828T34 | 1.125 | 1.129 | 09/30/16 | 09/30/21 | 03/31 09/30 | 36,073 | 0 | 0 | 36,073 |
| 9128285F3 | 2.875 | 2.989 | 10/15/18 | 10/15/21 | 04/15 10/15 | 36,000 | 0 | 0 | 36,000 |
| 912828F96 | 2.000 | 2.018 | 10/31/14 | 10/31/21 | 04/30 10/31 | 29,000 | 0 | 0 | 29,000 |
| 912828T67 | 1.250 | 1.303 | 10/31/16 | 10/31/21 | 04/30 10/31 | 36,055 | 0 | 0 | 36,055 |
| 912828RR3 | 2.000 | 2.030 | 11/15/11 | 11/15/21 | 05/15 11/15 | 25,833 | 0 | 0 | 70,092 |
| 912828RR3 | 2.000 | 2.020 | 12/15/11 | | | 21,769 | 0 | 0 | |
| 912828RR3 | 2.000 | 1.900 | 01/17/12 | | | 22,490 | 0 | 0 | |
| 912828G53 | 1.875 | 1.960 | 12/01/14 | 11/30/21 | 05/31 11/30 | 29,000 | 0 | 0 | 29,000 |
| 912828U65 | 1.750 | 1.760 | 11/30/16 | 11/30/21 | 05/31 11/30 | 37,619 | 0 | 0 | 37,619 |
| 912828G87 | 2.125 | 2.125 | 12/31/14 | 12/31/21 | 06/30 12/31 | 29,000 | 0 | 0 | 29,000 |
| 912828U81 | 2.000 | 2.057 | 01/03/17 | 12/31/21 | 06/30 12/31 | 38,521 | 0 | 0 | 38,521 |
| 912828H86 | 1.500 | 1.590 | 02/02/15 | 01/31/22 | 07/31 01/31 | 29,000 | 0 | 0 | 29,000 |
| 912828V72 | 1.875 | 1.988 | 01/31/17 | 01/31/22 | 07/31 01/31 | 36,156 | 0 | 0 | 36,156 |
| 912828SF8 | 2.000 | 2.020 | 02/15/12 | 02/15/22 | 08/15 02/15 | 26,921 | 0 | 0 | 74,200 |
| 912828SF8 | 2.000 | 2.076 | 03/15/12 | | | 22,458 | 0 | 0 | |
| 912828SF8 | 2.000 | 2.043 | 04/16/12 | | | 24,821 | 0 | 0 | |
| 912828J43 | 1.750 | 1.834 | 03/02/15 | 02/28/22 | 08/31 02/29 | 29,000 | 0 | 0 | 29,000 |
| 912828W55 | 1.875 | 1.937 | 02/28/17 | 02/28/22 | 08/31 02/28 | 38,715 | 0 | 0 | 38,715 |
| 912828J76 | 1.750 | 1.792 | 03/31/15 | 03/31/22 | 09/30 03/31 | 29,000 | 0 | 0 | 29,000 |
| 912828W89 | 1.875 | 1.950 | 03/31/17 | 03/31/22 | 09/30 03/31 | 38,116 | 0 | 0 | 38,116 |
| 912828WZ9 | 1.750 | 1.820 | 04/30/15 | 04/30/22 | 10/31 04/30 | 29,106 | 0 | 0 | 29,106 |
| 912828X47 | 1.875 | 1.875 | 05/01/17 | 04/30/22 | 10/31 04/30 | 38,641 | 0 | 0 | 38,641 |
| 912828SV3 | 1.750 | 1.855 | 05/15/12 | 05/15/22 | 11/15 05/15 | 25,501 | 0 | 0 | 68,985 |
| 912828SV3 | 1.750 | 1.622 | 06/15/12 | | | 22,483 | 0 | 0 | |
| 912828SV3 | 1.750 | 1.459 | 07/16/12 | | | 21,001 | 0 | 0 | |
| 912828XD7 | 1.875 | 1.888 | 06/01/15 | 05/31/22 | 11/30 05/31 | 29,000 | 0 | 0 | 29,000 |
| 912828XR6 | 1.750 | 1.831 | 05/31/17 | 05/31/22 | 11/30 05/31 | 38,090 | 0 | 0 | 38,090 |
| 912828XG0 | 2.125 | 2.153 | 06/30/15 | 06/30/22 | 12/31 06/30 | 29,000 | 0 | 0 | 29,000 |
| 912828XW5 | 1.750 | 1.828 | 06/30/17 | 06/30/22 | 12/31 06/30 | 38,133 | 0 | 0 | 38,133 |
| 912828XQ8 | 2.000 | 2.021 | 07/31/15 | 07/31/22 | 01/31 07/31 | 29,000 | 0 | 0 | 29,000 |
| 9128282P4 | 1.875 | 1.884 | 07/31/17 | 07/31/22 | 01/31 07/31 | 37,457 | 0 | 0 | 37,457 |
| 912828TJ9 | 1.625 | 1.680 | 08/15/12 | 08/15/22 | 02/15 08/15 | 24,000 | 0 | 0 | 65,995 |
| 912828TJ9 | 1.625 | 1.764 | 09/17/12 | | | 21,000 | 0 | 0 | |
| 912828TJ9 | 1.625 | 1.700 | 10/15/12 | | | 21,000 | 0 | (5) | |
| 912828L24 | 1.875 | 1.930 | 08/31/15 | 08/31/22 | 02/29 08/31 | 29,000 | 0 | 0 | 29,000 |
| 912828S8 | 1.625 | 1.742 | 08/31/17 | 08/31/22 | 02/28 08/31 | 35,066 | 0 | 0 | 35,066 |
| 912828L57 | 1.750 | 1.813 | 09/30/15 | 09/30/22 | 03/31 09/30 | 29,000 | 0 | (5) | 28,995 |
| 9128282W9 | 1.875 | 1.911 | 10/02/17 | 09/30/22 | 03/31 09/30 | 38,229 | 0 | 0 | 38,229 |
| 912828M49 | 1.875 | 1.885 | 11/02/15 | 10/31/22 | 04/30 10/31 | 29,000 | 0 | 0 | 29,000 |
| 9128283C2 | 2.000 | 2.058 | 10/31/17 | 10/31/22 | 04/30 10/31 | 34,850 | 0 | 0 | 34,850 |
| 912828TY6 | 1.625 | 1.675 | 11/15/12 | 11/15/22 | 05/15 11/15 | 24,000 | 0 | 0 | 66,000 |
| 912828TY6 | 1.625 | 1.652 | 12/17/12 | | | 21,000 | 0 | 0 | |
| 912828TY6 | 1.625 | 1.863 | 01/15/13 | | | 21,000 | 0 | 0 | |
| 912828M80 | 2.000 | 2.013 | 11/30/15 | 11/30/22 | 05/31 11/30 | 29,000 | 0 | 0 | 64,845 |
| 912828M80 | 2.000 | 2.066 | 11/30/17 | | | 35,845 | 0 | 0 | |
| 912828N30 | 2.125 | 2.161 | 12/31/15 | 12/31/22 | 06/30 12/31 | 29,000 | 0 | 0 | 67,445 |
| 912828N30 | 2.125 | 2.245 | 01/02/18 | | | 38,445 | 0 | 0 | |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | | |
|------------------|------------|---------------|------------------------|-------------------------------|----------------|----------|-------------|-----|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | | |
| 912828P38 | 1.750 | 1.759 | 02/01/16 | 01/31/23 | 07/31 01/31 | 29,528 | 0 | (7) | 29,521 |
| 912828U2 | 2.375 | 2.434 | 01/31/18 | 01/31/23 | 07/31 01/31 | 38,997 | 0 | 0 | 38,997 |
| 912828UN8 | 2.000 | 2.046 | 02/15/13 | 02/15/23 | 08/15 02/15 | 24,000 | 0 | 0 | 66,001 |
| 912828UN8 | 2.000 | 2.029 | 03/15/13 | | | 21,000 | 0 | 0 | |
| 912828UN8 | 2.000 | 1.795 | 04/15/13 | | | 21,001 | 0 | 0 | |
| 912828P79 | 1.500 | 1.568 | 02/29/16 | 02/28/23 | 08/31 02/28 | 37,384 | 0 | (8) | 37,376 |
| 912828A5 | 2.625 | 2.658 | 02/28/18 | 02/28/23 | 08/31 02/28 | 43,533 | 0 | 0 | 43,533 |
| 912828Q29 | 1.500 | 1.606 | 03/31/16 | 03/31/23 | 09/30 03/31 | 34,671 | 0 | 0 | 34,671 |
| 9128284D9 | 2.500 | 2.612 | 04/02/18 | 03/31/23 | 09/30 03/31 | 41,166 | 0 | 0 | 41,166 |
| 912828R28 | 1.625 | 1.634 | 05/02/16 | 04/30/23 | 10/31 04/30 | 35,441 | 0 | 0 | 35,441 |
| 9128284L1 | 2.750 | 2.837 | 04/30/18 | 04/30/23 | 10/31 04/30 | 39,466 | 0 | 0 | 39,466 |
| 912828VB3 | 1.750 | 1.810 | 05/15/13 | 05/15/23 | 11/15 05/15 | 24,000 | 0 | 0 | 66,001 |
| 912828VB3 | 1.750 | 2.209 | 06/17/13 | | | 21,000 | 0 | 0 | |
| 912828VB3 | 1.750 | 2.670 | 07/15/13 | | | 21,001 | 0 | 0 | |
| 912828R69 | 1.625 | 1.652 | 05/31/16 | 05/31/23 | 11/30 05/31 | 35,136 | 0 | (3) | 35,133 |
| 9128284S6 | 2.750 | 2.864 | 05/31/18 | 05/31/23 | 11/30 05/31 | 42,253 | 0 | 0 | 42,253 |
| 912828S35 | 1.375 | 1.497 | 06/30/16 | 06/30/23 | 12/31 06/30 | 32,085 | 0 | 0 | 32,085 |
| 9128284U1 | 2.625 | 2.719 | 07/02/18 | 06/30/23 | 12/31 06/30 | 40,483 | 0 | 0 | 40,483 |
| 912828S92 | 1.250 | 1.340 | 08/01/16 | 07/31/23 | 01/31 07/31 | 29,955 | 0 | 0 | 29,955 |
| 912828Y61 | 2.750 | 2.815 | 07/31/18 | 07/31/23 | 01/31 07/31 | 37,955 | 0 | 0 | 37,955 |
| 912828VS6 | 2.500 | 2.620 | 08/15/13 | 08/15/23 | 02/15 08/15 | 24,000 | 0 | 0 | 66,000 |
| 912828VS6 | 2.500 | 2.946 | 09/16/13 | | | 21,000 | 0 | 0 | |
| 912828VS6 | 2.500 | 2.657 | 10/15/13 | | | 21,000 | 0 | 0 | |
| 9128282D1 | 1.375 | 1.423 | 08/31/16 | 08/31/23 | 02/28 08/31 | 29,915 | 0 | 0 | 29,915 |
| 9128284X5 | 2.750 | 2.765 | 08/31/18 | 08/31/23 | 02/28 08/31 | 39,608 | 0 | 0 | 39,608 |
| 912828T26 | 1.375 | 1.389 | 09/30/16 | 09/30/23 | 03/31 09/30 | 29,707 | 0 | 0 | 29,707 |
| 9128285D8 | 2.875 | 2.997 | 10/01/18 | 09/30/23 | 03/31 09/30 | 38,000 | 0 | 0 | 38,000 |
| 912828T91 | 1.625 | 1.653 | 10/31/16 | 10/31/23 | 04/30 10/31 | 29,693 | 0 | 0 | 29,693 |
| 912828K2 | 2.875 | 2.977 | 10/31/18 | 10/31/23 | 04/30 10/31 | 39,000 | 0 | 0 | 39,000 |
| 912828WE6 | 2.750 | 2.750 | 11/15/13 | 11/15/23 | 05/15 11/15 | 24,000 | 0 | 0 | 65,996 |
| 912828WE6 | 2.750 | 2.824 | 12/16/13 | | | 20,997 | 0 | 0 | |
| 912828WE6 | 2.750 | 3.009 | 01/15/14 | | | 20,999 | 0 | 0 | |
| 912828U57 | 2.125 | 2.215 | 11/30/16 | 11/30/23 | 05/31 11/30 | 30,980 | 0 | 0 | 30,980 |
| 912828V23 | 2.250 | 2.284 | 01/03/17 | 12/31/23 | 06/30 12/31 | 31,723 | 0 | 0 | 31,723 |
| 912828V80 | 2.250 | 2.335 | 01/31/17 | 01/31/24 | 07/31 01/31 | 29,776 | 0 | 0 | 29,776 |
| 912828B66 | 2.750 | 2.795 | 02/18/14 | 02/15/24 | 08/15 02/15 | 23,998 | 0 | 0 | 65,997 |
| 912828B66 | 2.750 | 2.729 | 03/17/14 | | | 20,999 | 0 | 0 | |
| 912828B66 | 2.750 | 2.720 | 04/15/14 | | | 21,000 | 0 | 0 | |
| 912828W48 | 2.125 | 2.197 | 02/28/17 | 02/29/24 | 08/31 02/28 | 31,883 | 0 | (4) | 31,879 |
| 912828W71 | 2.125 | 2.215 | 03/31/17 | 03/31/24 | 09/30 03/31 | 31,390 | 0 | 0 | 31,390 |
| 912828X70 | 2.000 | 2.084 | 05/01/17 | 04/30/24 | 10/31 04/30 | 31,822 | 0 | (3) | 31,819 |
| 912828WJ5 | 2.500 | 2.612 | 05/15/14 | 05/15/24 | 11/15 05/15 | 23,995 | 0 | 0 | 65,995 |
| 912828WJ5 | 2.500 | 2.648 | 06/16/14 | | | 21,000 | 0 | 0 | |
| 912828WJ5 | 2.500 | 2.597 | 07/15/14 | | | 21,000 | 0 | 0 | |
| 912828XT2 | 2.000 | 2.060 | 05/31/17 | 05/31/24 | 11/30 05/31 | 31,369 | 0 | 0 | 31,369 |
| 912828XX3 | 2.000 | 2.056 | 06/30/17 | 06/30/24 | 12/31 06/30 | 31,404 | 0 | 0 | 31,404 |
| 912828N9 | 2.125 | 2.126 | 07/31/17 | 07/31/24 | 01/31 07/31 | 30,847 | 0 | 0 | 30,847 |
| 912828D56 | 2.375 | 2.439 | 08/15/14 | 08/15/24 | 02/15 08/15 | 24,000 | 0 | 0 | 65,999 |
| 912828D56 | 2.375 | 2.535 | 09/15/14 | | | 20,999 | 0 | 0 | |
| 912828D56 | 2.375 | 2.381 | 10/15/14 | | | 21,000 | 0 | 0 | |
| 9128282U3 | 1.875 | 1.941 | 08/31/17 | 08/31/24 | 02/28 08/31 | 28,878 | 0 | 0 | 28,878 |
| 9128282Y5 | 2.125 | 2.130 | 10/02/17 | 09/30/24 | 03/31 09/30 | 31,480 | 0 | 0 | 31,480 |
| 9128283D0 | 2.250 | 2.280 | 10/31/17 | 10/31/24 | 04/30 10/31 | 28,700 | 0 | 0 | 28,700 |
| 912828G38 | 2.250 | 2.365 | 11/17/14 | 11/15/24 | 05/15 11/15 | 24,032 | 0 | 0 | 66,032 |
| 912828G38 | 2.250 | 2.214 | 12/15/14 | | | 21,000 | 0 | 0 | |
| 912828G38 | 2.250 | 1.930 | 01/15/15 | | | 21,000 | 0 | 0 | |
| 9128283J7 | 2.125 | 2.230 | 11/30/17 | 11/30/24 | 05/31 11/30 | 29,519 | 0 | 0 | 29,519 |
| 9128283P3 | 2.250 | 2.370 | 01/02/18 | 12/31/24 | 06/30 12/31 | 31,660 | 0 | 0 | 31,660 |
| 9128283V0 | 2.500 | 2.565 | 01/31/18 | 01/31/25 | 07/31 01/31 | 32,115 | 0 | 0 | 32,115 |
| 912828J27 | 2.000 | 2.000 | 02/17/15 | 02/15/25 | 08/15 02/15 | 24,000 | 0 | 0 | 65,988 |
| 912828J27 | 2.000 | 2.139 | 03/16/15 | | | 20,995 | 0 | 0 | |
| 912828J27 | 2.000 | 1.925 | 04/15/15 | | | 21,000 | 0 | (7) | |
| 9128283Z1 | 2.750 | 2.839 | 02/28/18 | 02/28/25 | 08/31 02/28 | 36,070 | 0 | 0 | 36,070 |
| 9128284F4 | 2.625 | 2.720 | 04/02/18 | 03/31/25 | 09/30 03/31 | 34,108 | 0 | 0 | 34,108 |
| 9128284M9 | 2.875 | 2.952 | 04/30/18 | 04/30/25 | 10/31 04/30 | 32,701 | 0 | 0 | 32,701 |
| 912828XB1 | 2.125 | 2.237 | 05/15/15 | 05/15/25 | 11/15 05/15 | 24,543 | 0 | 0 | 66,522 |
| 912828XB1 | 2.125 | 2.461 | 06/15/15 | | | 21,000 | 0 | 0 | |
| 912828XB1 | 2.125 | 2.225 | 07/15/15 | | | 20,981 | 0 | (2) | |
| 9128284R8 | 2.875 | 2.930 | 05/31/18 | 05/31/25 | 11/30 05/31 | 35,212 | 0 | 0 | 35,212 |
| 912828XZ8 | 2.750 | 2.809 | 07/02/18 | 06/30/25 | 12/31 06/30 | 33,736 | 0 | 0 | 33,736 |
| 912828Y79 | 2.875 | 2.930 | 07/31/18 | 07/31/25 | 01/31 07/31 | 31,629 | 0 | 0 | 31,629 |
| 912828K74 | 2.000 | 2.115 | 08/17/15 | 08/15/25 | 02/15 08/15 | 24,482 | 0 | 0 | 66,482 |
| 912828K74 | 2.000 | 2.235 | 09/15/15 | | | 21,000 | 0 | 0 | |
| 912828K74 | 2.000 | 2.066 | 10/15/15 | | | 21,000 | 0 | (1) | |
| 9128284Z0 | 2.750 | 2.844 | 08/31/18 | 08/31/25 | 02/28 08/31 | 33,185 | 0 | 0 | 33,185 |
| 9128285C0 | 3.000 | 3.034 | 10/01/18 | 09/30/25 | 03/31 09/30 | 31,000 | 0 | 0 | 31,000 |
| 9128285J5 | 3.000 | 3.074 | 10/31/18 | 10/31/25 | 04/30 10/31 | 31,000 | 0 | 0 | 31,000 |
| 912828M56 | 2.250 | 2.304 | 11/16/15 | 11/15/25 | 05/15 11/15 | 24,122 | 0 | 0 | 66,121 |
| 912828M56 | 2.250 | 2.233 | 12/15/15 | | | 21,000 | 0 | 0 | |
| 912828M56 | 2.250 | 2.090 | 01/15/16 | | | 20,999 | 0 | 0 | |
| 912828P46 | 1.625 | 1.730 | 02/16/16 | 02/15/26 | 08/15 02/15 | 24,806 | 0 | 0 | 64,947 |
| 912828P46 | 1.625 | 1.895 | 03/15/16 | | | 20,000 | 0 | 0 | |
| 912828P46 | 1.625 | 1.765 | 04/15/16 | | | 20,141 | 0 | 0 | |
| 912828R36 | 1.625 | 1.710 | 05/16/16 | 05/15/26 | 11/15 05/15 | 28,201 | 0 | 0 | 69,497 |
| 912828R36 | 1.625 | 1.702 | 06/15/16 | | | 20,000 | 0 | 0 | |
| 912828R36 | 1.625 | 1.516 | 07/15/16 | | | 21,303 | 0 | (7) | |
| 9128282A7 | 1.500 | 1.503 | 08/15/16 | 08/15/26 | 02/15 08/15 | 25,356 | 0 | 0 | 65,356 |
| 9128282A7 | 1.500 | 1.699 | 09/15/16 | | | 20,000 | 0 | 0 | |
| 9128282A7 | 1.500 | 1.793 | 10/17/16 | | | 20,000 | 0 | 0 | |
| 912828U24 | 2.000 | 2.020 | 11/15/16 | 11/15/26 | 05/15 11/15 | 28,035 | 0 | 0 | 69,135 |
| 912828U24 | 2.000 | 2.485 | 12/15/16 | | | 20,000 | 0 | 0 | |
| 912828U24 | 2.000 | 2.342 | 01/17/17 | | | 21,107 | 0 | (8) | |
| 912828V98 | 2.250 | 2.333 | 02/15/17 | 02/15/27 | 08/15 02/15 | 25,656 | 0 | 0 | 65,821 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | | |
|------------------------------------|----------------|---------------|------------------------|-------------------------------|----------------|----------|-------------|---------|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | | |
| 912828V98 | 2.250 | 2.560 | 03/15/17 | | | | | | |
| 912828V98 | 2.250 | 2.332 | 04/17/17 | 20,001 | 0 | 0 | | | |
| 912828X88 | 2.375 | 2.400 | 05/15/17 | 20,164 | 0 | 0 | | | |
| 912828X88 | 2.375 | 2.195 | 06/15/17 | 30,594 | 0 | 0 | 71,050 | | |
| 912828X88 | 2.375 | 2.325 | 07/17/17 | 20,000 | 0 | 0 | | | |
| 912828Z0 | 2.250 | 2.250 | 08/15/17 | 20,457 | 0 | 0 | | | |
| 912828Z0 | 2.250 | 2.180 | 09/15/17 | 29,920 | 0 | 0 | 69,920 | | |
| 912828Z0 | 2.250 | 2.346 | 10/16/17 | 20,000 | 0 | 0 | | | |
| 912828Z0 | 2.250 | 2.346 | 10/16/17 | 20,000 | 0 | 0 | | | |
| 912828ZF5 | 2.250 | 2.314 | 11/15/17 | 25,797 | 0 | 0 | | | |
| 912828ZF5 | 2.250 | 2.384 | 12/15/17 | 20,000 | 0 | 0 | 66,474 | | |
| 912828ZF5 | 2.250 | 2.579 | 01/16/18 | 20,677 | 0 | 0 | | | |
| 912828ZW8 | 2.750 | 2.811 | 02/15/18 | 28,536 | 0 | 0 | | | |
| 912828ZW8 | 2.750 | 2.889 | 03/15/18 | 21,000 | 0 | 0 | 70,572 | | |
| 912828ZW8 | 2.750 | 2.795 | 04/16/18 | 21,036 | 0 | 0 | | | |
| 9128284N7 | 2.875 | 2.995 | 05/15/18 | 31,027 | 0 | 0 | | | |
| 9128284N7 | 2.875 | 2.962 | 06/15/18 | 22,000 | 0 | 0 | 75,112 | | |
| 9128284N7 | 2.875 | 2.859 | 07/16/18 | 22,086 | 0 | 0 | | | |
| 9128284V9 | 2.875 | 2.960 | 08/15/18 | 29,495 | 0 | 0 | | | |
| 9128284V9 | 2.875 | 2.957 | 09/17/18 | 23,000 | 0 | 0 | 75,496 | | |
| 9128284V9 | 2.875 | 3.225 | 10/15/18 | 23,000 | 0 | 0 | | | |
| Total Unmatured Treasury Notes | | | | 9,218,273 | 0 | (100) | 9,218,173 | | |
| Total Matured Treasury Notes | | | | 37 | 0 | 0 | 37 | | |
| Total Treasury Notes | | | | 9,218,310 | 0 | (100) | 9,218,210 | | |
| Marketable, Treasury Bonds: | | | | | | | | | |
| Treasury Bonds: ^{7.18 e} | | | | | | | | | |
| CUSIP: | Interest Rate: | Yield: | | | | | | | |
| 912810EB0 | 9.000 | 9.098 | 11/22/88 | 11/15/18 | 05/15 11/15 | 9,033 | 0 | (1,858) | 7,174 |
| 912810EC8 | 8.875 | 8.913 | 02/15/89 | 02/15/19 | 08/15 02/15 | 9,610 | 0 | (4,782) | 13,090 |
| 912810EC8 | 8.875 | 9.111 | 05/15/89 | | | 9,641 | 0 | (1,378) | |
| 912810ED6 | 8.125 | 8.141 | 08/15/89 | 08/15/19 | 02/15 08/15 | 9,953 | 0 | (1,273) | 18,941 |
| 912810ED6 | 8.125 | 7.869 | 11/15/89 | | | 10,260 | 0 | 0 | |
| 912810EE4 | 8.500 | 8.500 | 02/15/90 | 02/15/20 | 08/15 02/15 | 10,229 | 0 | (753) | 9,476 |
| 912810EF1 | 8.750 | 8.839 | 05/15/90 | 05/15/20 | 11/15 05/15 | 10,159 | 0 | (2,577) | 7,582 |
| 912810EG9 | 8.750 | 8.871 | 08/15/90 | 08/15/20 | 02/15 08/15 | 10,460 | 0 | (1,768) | 17,059 |
| 912810EG9 | 8.750 | 8.708 | 11/15/90 | | | 10,959 | 0 | (2,591) | |
| 912810EH7 | 7.875 | 7.980 | 02/15/91 | 02/15/21 | 08/15 02/15 | 11,113 | 0 | (1,038) | 10,076 |
| 912810EJ3 | 8.125 | 8.209 | 05/15/91 | 05/15/21 | 11/15 05/15 | 11,959 | 0 | (1,892) | 10,067 |
| 912810EK0 | 8.125 | 8.172 | 08/15/91 | 08/15/21 | 02/15 08/15 | 12,163 | 0 | (2,657) | 9,506 |
| 912810EL8 | 8.000 | 8.002 | 11/15/91 | 11/15/21 | 05/15 11/15 | 12,137 | 0 | 0 | 30,632 |
| 912810EL8 | 8.000 | 7.914 | 02/18/92 | | | 10,152 | 0 | (2,166) | |
| 912810EL8 | 8.000 | 7.997 | 05/15/92 | | | 10,510 | 0 | 0 | |
| 912810EM6 | 7.250 | 7.289 | 08/17/92 | 08/15/22 | 02/15 08/15 | 10,353 | 0 | (225) | 10,128 |
| 912810EN4 | 7.625 | 7.657 | 11/16/92 | 11/15/22 | 05/15 11/15 | 10,700 | 0 | (3,276) | 7,424 |
| 912810EP9 | 7.125 | 7.216 | 02/16/93 | 02/15/23 | 08/15 02/15 | 9,817 | 0 | (2,592) | 15,782 |
| 912810EP9 | 7.125 | 6.965 | 05/17/93 | | | 8,557 | 0 | 0 | |
| 912810EQ7 | 6.250 | 6.328 | 08/16/93 | 08/15/23 | 02/15 08/15 | 11,530 | 0 | (250) | 22,659 |
| 912810EQ7 | 6.250 | 6.430 | 02/15/94 | | | 11,379 | 0 | 0 | |
| 912810ES3 | 7.500 | 7.558 | 08/15/94 | 11/15/24 | 11/15 05/15 | 11,470 | 0 | (1,866) | 9,604 |
| 912810ET1 | 7.625 | 7.653 | 02/15/95 | 02/15/25 | 08/15 02/15 | 11,725 | 0 | (2,216) | 9,509 |
| 912810EV6 | 6.875 | 6.906 | 08/15/95 | 08/15/25 | 02/15 08/15 | 12,602 | 0 | (1,415) | 11,187 |
| 912810EW4 | 6.000 | 6.119 | 02/15/96 | 02/15/26 | 08/15 02/15 | 12,905 | 0 | (67) | 12,838 |
| 912810EX2 | 6.750 | 6.768 | 08/15/96 | 08/15/26 | 02/15 08/15 | 10,894 | 0 | (2,083) | 8,810 |
| 912810EY0 | 6.500 | 6.619 | 11/15/96 | 11/15/26 | 05/15 11/15 | 11,493 | 0 | (633) | 10,860 |
| 912810EZ7 | 6.625 | 6.640 | 02/18/97 | 02/15/27 | 08/15 02/15 | 10,456 | 0 | (934) | 9,522 |
| 912810FA1 | 6.375 | 6.445 | 08/15/97 | 08/15/27 | 02/15 08/15 | 10,736 | 0 | (1,539) | 9,197 |
| 912810FB9 | 6.125 | 6.201 | 11/17/97 | 11/15/27 | 05/15 11/15 | 11,184 | 0 | (497) | 22,021 |
| 912810FB9 | 6.125 | 5.822 | 02/17/98 | | | 11,334 | 0 | 0 | |
| 912810FE3 | 5.500 | 5.590 | 08/17/98 | 08/15/28 | 02/15 08/15 | 11,776 | 0 | 0 | 11,776 |
| 912810FF0 | 5.250 | 5.300 | 11/16/98 | 11/15/28 | 05/15 11/15 | 10,947 | 0 | 0 | 10,947 |
| 912810FG8 | 5.250 | 5.298 | 02/16/99 | 02/15/29 | 08/15 02/15 | 11,350 | 0 | 0 | 11,350 |
| 912810FJ2 | 6.125 | 6.144 | 08/16/99 | 08/15/29 | 02/15 08/15 | 11,179 | 0 | 0 | 11,179 |
| 912810FM5 | 6.250 | 6.340 | 02/15/00 | 05/15/30 | 05/15 11/15 | 11,269 | 0 | 0 | 17,043 |
| 912810FM5 | 6.250 | 5.697 | 08/15/00 | | | 5,774 | 0 | 0 | |
| 912810FP8 | 5.375 | 5.460 | 02/15/01 | 02/15/31 | 08/15 02/15 | 10,887 | 0 | 0 | 16,428 |
| 912810FP8 | 5.375 | 5.520 | 08/15/01 | | | 5,541 | 0 | 0 | |
| 912810FT0 | 4.500 | 4.530 | 02/15/06 | 02/15/36 | 08/15 02/15 | 14,841 | 0 | 0 | 26,397 |
| 912810FT0 | 4.500 | 5.080 | 08/15/06 | | | 11,556 | 0 | 0 | |
| 912810PT9 | 4.750 | 4.812 | 02/15/07 | 02/15/37 | 08/15 02/15 | 9,826 | 0 | 0 | 16,589 |
| 912810PT9 | 4.750 | 4.838 | 05/15/07 | | | 6,764 | 0 | 0 | |
| 912810PU6 | 5.000 | 5.059 | 08/15/07 | 05/15/37 | 11/15 05/15 | 13,846 | 0 | 0 | 21,413 |
| 912810PU6 | 5.000 | 4.666 | 11/15/07 | | | 7,567 | 0 | 0 | |
| 912810PW2 | 4.375 | 4.449 | 02/15/08 | 02/15/38 | 08/15 02/15 | 13,294 | 0 | 0 | 22,525 |
| 912810PW2 | 4.375 | 4.599 | 05/15/08 | | | 9,231 | 0 | 0 | |
| 912810PX0 | 4.500 | 4.609 | 08/15/08 | 05/15/38 | 11/15 05/15 | 13,728 | 0 | 0 | 25,500 |
| 912810PX0 | 4.500 | 4.310 | 11/17/08 | | | 11,772 | 0 | 0 | |
| 912810QA9 | 3.500 | 3.540 | 02/17/09 | 02/15/39 | 08/15 02/15 | 14,713 | 0 | 0 | 25,909 |
| 912810QA9 | 3.500 | 3.640 | 03/16/09 | | | 11,196 | 0 | 0 | |
| 912810QB7 | 4.250 | 4.288 | 05/15/09 | 05/15/39 | 11/15 05/15 | 16,477 | 0 | 0 | 38,779 |
| 912810QB7 | 4.250 | 4.720 | 06/15/09 | | | 11,116 | 0 | 0 | |
| 912810QB7 | 4.250 | 4.303 | 07/15/09 | | | 11,186 | 0 | 0 | |
| 912810QC5 | 4.500 | 4.541 | 08/17/09 | 08/15/39 | 02/15 08/15 | 17,317 | 0 | 0 | 41,431 |
| 912810QC5 | 4.500 | 4.238 | 09/15/09 | | | 12,025 | 0 | 0 | |
| 912810QC5 | 4.500 | 4.009 | 10/15/09 | | | 12,088 | 0 | 0 | |
| 912810QD3 | 4.375 | 4.469 | 11/16/09 | 11/15/39 | 05/15 11/15 | 17,989 | 0 | 0 | 44,564 |
| 912810QD3 | 4.375 | 4.520 | 12/15/09 | | | 13,070 | 0 | 0 | |
| 912810QD3 | 4.375 | 4.640 | 01/15/10 | | | 13,505 | 0 | 0 | |
| 912810QE1 | 4.625 | 4.720 | 02/16/10 | 02/15/40 | 08/15 02/15 | 17,797 | 0 | 0 | 44,902 |
| 912810QE1 | 4.625 | 4.679 | 03/15/10 | | | 13,154 | 0 | 0 | |
| 912810QE1 | 4.625 | 4.770 | 04/15/10 | | | 13,952 | 0 | 0 | |
| 912810QH4 | 4.375 | 4.490 | 05/17/10 | 05/15/40 | 11/15 05/15 | 17,394 | 0 | 0 | 43,473 |
| 912810QH4 | 4.375 | 4.182 | 06/15/10 | | | 13,075 | 0 | 0 | |
| 912810QH4 | 4.375 | 4.080 | 07/15/10 | | | 13,004 | 0 | 0 | |
| 912810QK7 | 3.875 | 3.954 | 08/16/10 | 08/15/40 | 02/15 08/15 | 16,958 | 0 | 0 | 43,213 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | |
|------------------|------------|---------------|------------------------|-------------------------------|----------------|----------|-------------|--------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | |
| 912810QK7 | 3.875 | 3.820 | 09/15/10 | | 13,141 | 0 | 0 | |
| 912810QK7 | 3.875 | 3.852 | 10/15/10 | | 13,114 | 0 | 0 | |
| 912810QL5 | 4.250 | 4.320 | 11/15/10 | 11/15/40 | 16,429 | 0 | 0 | 42,903 |
| 912810QL5 | 4.250 | 4.410 | 12/15/10 | | 13,189 | 0 | 0 | |
| 912810QL5 | 4.250 | 4.515 | 01/18/11 | | 13,285 | 0 | 0 | |
| 912810QN1 | 4.750 | 4.750 | 02/15/11 | 02/15/41 | 16,366 | 0 | 0 | 43,005 |
| 912810QN1 | 4.750 | 4.569 | 03/15/11 | | 12,999 | 0 | 0 | |
| 912810QN1 | 4.750 | 4.531 | 04/15/11 | | 13,640 | 0 | 0 | |
| 912810QQ4 | 4.375 | 4.380 | 05/16/11 | 05/15/41 | 16,000 | 0 | 0 | 41,996 |
| 912810QQ4 | 4.375 | 4.238 | 06/15/11 | | 12,996 | 0 | 0 | |
| 912810QQ4 | 4.375 | 4.198 | 07/15/11 | | 13,000 | 0 | 0 | |
| 912810QS0 | 3.750 | 3.750 | 08/15/11 | 08/15/41 | 16,490 | 0 | 0 | 42,489 |
| 912810QS0 | 3.750 | 3.310 | 09/15/11 | | 12,999 | 0 | 0 | |
| 912810QS0 | 3.750 | 3.120 | 10/17/11 | | 13,000 | 0 | 0 | |
| 912810QT8 | 3.125 | 3.199 | 11/15/11 | 11/15/41 | 17,224 | 0 | 0 | 44,622 |
| 912810QT8 | 3.125 | 2.925 | 12/15/11 | | 13,476 | 0 | 0 | |
| 912810QT8 | 3.125 | 2.985 | 01/17/12 | | 13,922 | 0 | 0 | |
| 912810QU5 | 3.125 | 3.240 | 02/15/12 | 02/15/42 | 17,951 | 0 | 0 | 47,219 |
| 912810QU5 | 3.125 | 3.383 | 03/15/12 | | 13,903 | 0 | 0 | |
| 912810QU5 | 3.125 | 3.230 | 04/16/12 | | 15,365 | 0 | 0 | |
| 912810QW1 | 3.000 | 3.090 | 05/15/12 | 05/15/42 | 17,001 | 0 | 0 | 43,919 |
| 912810QW1 | 3.000 | 2.720 | 06/15/12 | | 13,918 | 0 | 0 | |
| 912810QW1 | 3.000 | 2.580 | 07/16/12 | | 13,000 | 0 | 0 | |
| 912810QX9 | 2.750 | 2.825 | 08/15/12 | 08/15/42 | 16,000 | 0 | 0 | 41,995 |
| 912810QX9 | 2.750 | 2.896 | 09/17/12 | | 12,995 | 0 | 0 | |
| 912810QX9 | 2.750 | 2.904 | 10/15/12 | | 13,000 | 0 | 0 | |
| 912810QY7 | 2.750 | 2.820 | 11/15/12 | 11/15/42 | 15,995 | 0 | 0 | 41,994 |
| 912810QY7 | 2.750 | 2.917 | 12/17/12 | | 12,999 | 0 | 0 | |
| 912810QY7 | 2.750 | 3.070 | 01/15/13 | | 13,000 | 0 | 0 | |
| 912810QZ4 | 3.125 | 3.180 | 02/15/13 | 02/15/43 | 16,000 | 0 | 0 | 42,000 |
| 912810QZ4 | 3.125 | 3.248 | 03/15/13 | | 13,000 | 0 | 0 | |
| 912810QZ4 | 3.125 | 2.998 | 04/15/13 | | 13,000 | 0 | 0 | |
| 912810RB6 | 2.875 | 2.980 | 05/15/13 | 05/15/43 | 16,000 | 0 | 0 | 41,999 |
| 912810RB6 | 2.875 | 3.355 | 06/17/13 | | 13,000 | 0 | 0 | |
| 912810RB6 | 2.875 | 3.660 | 07/15/13 | | 12,999 | 0 | 0 | |
| 912810RC4 | 3.625 | 3.652 | 08/15/13 | 08/15/43 | 15,999 | 0 | 0 | 41,999 |
| 912810RC4 | 3.625 | 3.820 | 09/16/13 | | 13,000 | 0 | 0 | |
| 912810RC4 | 3.625 | 3.758 | 10/15/13 | | 13,000 | 0 | 0 | |
| 912810RD2 | 3.750 | 3.810 | 11/15/13 | 11/15/43 | 15,995 | 0 | 0 | 41,995 |
| 912810RD2 | 3.750 | 3.900 | 12/16/13 | | 13,000 | 0 | 0 | |
| 912810RD2 | 3.750 | 3.899 | 01/15/14 | | 13,000 | 0 | 0 | |
| 912810RE0 | 3.625 | 3.690 | 02/18/14 | 02/15/44 | 16,000 | 0 | 0 | 42,000 |
| 912810RE0 | 3.625 | 3.630 | 03/17/14 | | 13,000 | 0 | 0 | |
| 912810RE0 | 3.625 | 3.525 | 04/15/14 | | 13,000 | 0 | 0 | |
| 912810RG5 | 3.375 | 3.440 | 05/15/14 | 05/15/44 | 15,995 | 0 | 0 | 41,992 |
| 912810RG5 | 3.375 | 3.444 | 06/16/14 | | 13,000 | 0 | 0 | |
| 912810RG5 | 3.375 | 3.369 | 07/15/14 | | 12,997 | 0 | 0 | |
| 912810RH3 | 3.125 | 3.224 | 08/15/14 | 08/15/44 | 16,000 | 0 | 0 | 42,000 |
| 912810RH3 | 3.125 | 3.240 | 09/15/14 | | 13,000 | 0 | 0 | |
| 912810RH3 | 3.125 | 3.074 | 10/15/14 | | 13,000 | 0 | 0 | |
| 912810RJ9 | 3.000 | 3.092 | 11/17/14 | 11/15/44 | 16,021 | 0 | 0 | 42,021 |
| 912810RJ9 | 3.000 | 2.848 | 12/15/14 | | 13,000 | 0 | 0 | |
| 912810RJ9 | 3.000 | 2.430 | 01/15/15 | | 12,999 | 0 | 0 | |
| 912810RK6 | 2.500 | 2.560 | 02/17/15 | 02/15/45 | 16,001 | 0 | 0 | 42,001 |
| 912810RK6 | 2.500 | 2.681 | 03/16/15 | | 13,000 | 0 | 0 | |
| 912810RK6 | 2.500 | 2.597 | 04/15/15 | | 13,000 | 0 | 0 | |
| 912810RM2 | 3.000 | 3.044 | 05/15/15 | 05/15/45 | 16,362 | 0 | 0 | 42,362 |
| 912810RM2 | 3.000 | 3.138 | 06/15/15 | | 13,000 | 0 | 0 | |
| 912810RM2 | 3.000 | 3.084 | 07/15/15 | | 13,000 | 0 | 0 | |
| 912810RN0 | 2.875 | 2.880 | 08/17/15 | 08/15/45 | 16,322 | 0 | 0 | 42,321 |
| 912810RN0 | 2.875 | 2.980 | 09/15/15 | | 12,999 | 0 | 0 | |
| 912810RN0 | 2.875 | 2.914 | 10/15/15 | | 13,000 | 0 | 0 | |
| 912810RP5 | 3.000 | 3.070 | 11/16/15 | 11/15/45 | 16,082 | 0 | 0 | 42,077 |
| 912810RP5 | 3.000 | 2.978 | 12/15/15 | | 13,000 | 0 | 0 | |
| 912810RP5 | 3.000 | 2.905 | 01/15/16 | | 12,995 | 0 | 0 | |
| 912810RQ3 | 2.500 | 2.500 | 02/16/16 | 02/15/46 | 16,173 | 0 | 0 | 40,252 |
| 912810RQ3 | 2.500 | 2.720 | 03/15/16 | | 12,000 | 0 | 0 | |
| 912810RQ3 | 2.500 | 2.596 | 04/15/16 | | 12,079 | 0 | 0 | |
| 912810RS9 | 2.500 | 2.615 | 05/16/16 | 05/15/46 | 18,392 | 0 | 0 | 43,174 |
| 912810RS9 | 2.500 | 2.475 | 06/15/16 | | 12,000 | 0 | 0 | |
| 912810RS9 | 2.500 | 2.172 | 07/15/16 | | 12,781 | 0 | 0 | |
| 912810RT7 | 2.250 | 2.274 | 08/15/16 | 08/15/46 | 16,536 | 0 | 0 | 40,536 |
| 912810RT7 | 2.250 | 2.475 | 09/15/16 | | 12,000 | 0 | 0 | |
| 912810RT7 | 2.250 | 2.470 | 10/17/16 | | 12,000 | 0 | 0 | |
| 912810RU4 | 2.875 | 2.902 | 11/15/16 | 11/15/46 | 18,284 | 0 | 0 | 42,949 |
| 912810RU4 | 2.875 | 3.152 | 12/15/16 | | 12,000 | 0 | 0 | |
| 912810RU4 | 2.875 | 2.914 | 01/17/17 | | 12,665 | 0 | 0 | |
| 912810RV2 | 3.000 | 3.005 | 02/15/17 | 02/15/47 | 16,732 | 0 | 0 | 40,831 |
| 912810RV2 | 3.000 | 3.170 | 03/15/17 | | 12,000 | 0 | 0 | |
| 912810RV2 | 3.000 | 2.938 | 04/17/17 | | 12,099 | 0 | 0 | |
| 912810RX8 | 3.000 | 3.050 | 05/15/17 | 05/15/47 | 19,951 | 0 | 0 | 44,224 |
| 912810RX8 | 3.000 | 2.870 | 06/15/17 | | 12,000 | 0 | 0 | |
| 912810RX8 | 3.000 | 2.936 | 07/17/17 | | 12,274 | 0 | 0 | |
| 912810RY6 | 2.750 | 2.818 | 08/15/17 | 08/15/47 | 19,513 | 0 | 0 | 43,512 |
| 912810RY6 | 2.750 | 2.790 | 09/15/17 | | 12,000 | 0 | 0 | |
| 912810RY6 | 2.750 | 2.870 | 10/16/17 | | 11,999 | 0 | 0 | |
| 912810RZ3 | 2.750 | 2.801 | 11/15/17 | 11/15/47 | 16,824 | 0 | 0 | 41,229 |
| 912810RZ3 | 2.750 | 2.804 | 12/15/17 | | 11,999 | 0 | 0 | |
| 912810RZ3 | 2.750 | 2.867 | 01/16/18 | | 12,406 | 0 | 0 | |
| 912810SA7 | 3.000 | 3.121 | 02/15/18 | 02/15/48 | 19,022 | 0 | 0 | 45,045 |
| 912810SA7 | 3.000 | 3.109 | 03/15/18 | | 13,000 | 0 | 0 | |
| 912810SA7 | 3.000 | 3.044 | 04/16/18 | | 13,022 | 0 | 0 | |
| 912810SC3 | 3.125 | 3.130 | 05/15/18 | 05/15/48 | 21,098 | 0 | 0 | 49,152 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | |
|--|----------------|---------------|------------------------|-------------------------------|----------------|-----------------|------------------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding |
| 912810SC3 | 3.125 | 3.100 | 06/15/18 | 14,000 | 0 | 0 | |
| 912810SC3 | 3.125 | 2.958 | 07/16/18 | 14,053 | 0 | 0 | |
| 912810SD1 | 3.000 | 3.090 | 08/15/18 | 20,415 | 0 | 0 | 50,415 |
| 912810SD1 | 3.000 | 3.088 | 09/17/18 | 15,000 | 0 | 0 | |
| 912810SD1 | 3.000 | 3.344 | 10/15/18 | 15,000 | 0 | 0 | |
| Total Unmatured Treasury Bonds..... | | | | 2,185,117 | 0 | (42,327) | 2,142,790 |
| Total Matured Treasury Bonds..... | | | | 32 | 0 | 0 | 32 |
| Total Treasury Bonds..... | | | | 2,185,149 | 0 | (42,327) | 2,142,822 |
| Marketable, Treasury TIPS: | | | | | | | |
| Treasury Inflation-Protected Securities: ^{7.18 e} | | | | | | | |
| CUSIP: | Interest Rate: | Yield: | | | | | |
| 912828JX9 | 2.125 | 2.245 | 01/15/09 | 8,663 | 1,511 | 0 | 17,310 |
| 912828JX9 | 2.125 | 1.589 | 04/15/09 | 6,077 | 1,060 | 0 | |
| 912828C99 | 0.125 | -0.213 | 04/30/14 | 18,000 | 1,369 | 0 | 53,803 |
| 912828C99 | 0.125 | -0.281 | 08/29/14 | 16,000 | 1,217 | 0 | |
| 912828C99 | 0.125 | 0.395 | 12/31/14 | 16,000 | 1,217 | 0 | |
| 912828LA6 | 1.875 | 1.920 | 07/15/09 | 8,136 | 1,472 | 0 | 17,922 |
| 912828LA6 | 1.875 | 1.510 | 10/15/09 | 7,041 | 1,274 | 0 | |
| 912828MF4 | 1.375 | 1.430 | 01/15/10 | 10,388 | 1,724 | 0 | 22,122 |
| 912828MF4 | 1.375 | 1.709 | 04/15/10 | 8,585 | 1,425 | 0 | |
| 912828K33 | 0.125 | -0.335 | 04/30/15 | 18,065 | 1,386 | 0 | 53,905 |
| 912828K33 | 0.125 | 0.305 | 08/31/15 | 16,000 | 1,227 | 0 | |
| 912828K33 | 0.125 | 0.472 | 12/31/15 | 16,000 | 1,227 | 0 | |
| 912828NM8 | 1.250 | 1.295 | 07/15/10 | 12,003 | 1,874 | 0 | 37,434 |
| 912828NM8 | 1.250 | 1.019 | 09/15/10 | 10,107 | 1,578 | 0 | |
| 912828NM8 | 1.250 | 0.409 | 11/15/10 | 10,268 | 1,603 | 0 | |
| 912828PP9 | 1.125 | 1.170 | 01/31/11 | 13,259 | 2,024 | 0 | 42,276 |
| 912828PP9 | 1.125 | 0.920 | 03/31/11 | 11,493 | 1,754 | 0 | |
| 912828PP9 | 1.125 | 0.887 | 05/31/11 | 11,926 | 1,820 | 0 | |
| 912828Q60 | 0.125 | -0.195 | 04/29/16 | 15,999 | 1,022 | 0 | 47,827 |
| 912828Q60 | 0.125 | -0.209 | 08/31/16 | 14,957 | 955 | 0 | |
| 912828Q60 | 0.125 | 0.120 | 12/30/16 | 14,000 | 894 | 0 | |
| 912828QV5 | 0.625 | 0.639 | 07/29/11 | 13,000 | 1,543 | 0 | 40,095 |
| 912828QV5 | 0.625 | 0.078 | 09/30/11 | 11,342 | 1,347 | 0 | |
| 912828QV5 | 0.625 | 0.099 | 11/30/11 | 11,498 | 1,365 | 0 | |
| 912828SA9 | 0.125 | -0.046 | 01/31/12 | 15,282 | 1,742 | 0 | 45,989 |
| 912828SA9 | 0.125 | -0.089 | 03/30/12 | 13,000 | 1,482 | 0 | |
| 912828SA9 | 0.125 | -0.391 | 05/31/12 | 13,000 | 1,482 | 0 | |
| 912828X39 | 0.125 | -0.049 | 04/28/17 | 15,998 | 589 | 0 | 46,064 |
| 912828X39 | 0.125 | 0.117 | 08/31/17 | 14,437 | 531 | 0 | |
| 912828X39 | 0.125 | 0.370 | 12/29/17 | 13,995 | 515 | 0 | |
| 912828TE0 | 0.125 | -0.637 | 07/31/12 | 14,998 | 1,446 | 0 | 44,952 |
| 912828TE0 | 0.125 | -0.750 | 09/28/12 | 12,999 | 1,254 | 0 | |
| 912828TE0 | 0.125 | -0.720 | 11/30/12 | 13,000 | 1,254 | 0 | |
| 912828UH1 | 0.125 | -0.630 | 01/31/13 | 15,000 | 1,385 | 0 | 44,785 |
| 912828UH1 | 0.125 | -0.602 | 03/28/13 | 13,000 | 1,201 | 0 | |
| 912828UH1 | 0.125 | -0.225 | 05/31/13 | 12,999 | 1,201 | 0 | |
| 9128284H0 | 0.625 | 0.631 | 04/30/18 | 18,042 | 272 | 0 | 33,527 |
| 9128284H0 | 0.625 | 0.724 | 08/31/18 | 14,986 | 226 | 0 | |
| 912828VM9 | 0.375 | 0.384 | 07/31/13 | 15,000 | 1,252 | 0 | 44,423 |
| 912828VM9 | 0.375 | 0.500 | 09/30/13 | 13,000 | 1,085 | 0 | |
| 912828VM9 | 0.375 | 0.560 | 11/29/13 | 13,000 | 1,085 | 0 | |
| 912828B25 | 0.625 | 0.661 | 01/31/14 | 15,000 | 1,209 | 0 | 44,284 |
| 912828B25 | 0.625 | 0.659 | 03/31/14 | 13,000 | 1,048 | 0 | |
| 912828B25 | 0.625 | 0.339 | 05/30/14 | 12,980 | 1,046 | 0 | |
| 912828WU0 | 0.125 | 0.249 | 07/31/14 | 15,005 | 929 | 0 | 43,543 |
| 912828WU0 | 0.125 | 0.610 | 09/30/14 | 13,000 | 805 | 0 | |
| 912828WU0 | 0.125 | 0.497 | 11/28/14 | 13,000 | 805 | 0 | |
| 912810FR4 | 2.375 | 2.470 | 07/30/04 | 11,001 | 3,714 | 0 | 37,455 |
| 912810FR4 | 2.375 | 2.000 | 01/31/05 | 11,000 | 3,714 | 0 | |
| 912810FR4 | 2.375 | 2.090 | 07/29/05 | 6,000 | 2,026 | 0 | |
| 912828H45 | 0.250 | 0.315 | 01/30/15 | 15,000 | 968 | 0 | 43,640 |
| 912828H45 | 0.250 | 0.200 | 03/31/15 | 12,999 | 839 | 0 | |
| 912828H45 | 0.250 | 0.358 | 05/29/15 | 12,995 | 839 | 0 | |
| 912828XL9 | 0.375 | 0.491 | 07/31/15 | 15,000 | 949 | 0 | 43,592 |
| 912828XL9 | 0.375 | 0.600 | 09/30/15 | 13,000 | 822 | 0 | |
| 912828XL9 | 0.375 | 0.664 | 11/30/15 | 12,999 | 822 | 0 | |
| 912810FS2 | 2.000 | 2.039 | 01/31/06 | 11,765 | 3,181 | 0 | 25,408 |
| 912810FS2 | 2.000 | 2.494 | 07/31/06 | 8,235 | 2,227 | 0 | |
| 912828N71 | 0.625 | 0.725 | 01/29/16 | 15,000 | 917 | 0 | 45,014 |
| 912828N71 | 0.625 | 0.315 | 03/31/16 | 13,620 | 833 | 0 | |
| 912828N71 | 0.625 | 0.275 | 05/31/16 | 13,800 | 844 | 0 | |
| 912828S50 | 0.125 | 0.045 | 07/29/16 | 13,000 | 675 | 0 | 38,753 |
| 912828S50 | 0.125 | 0.052 | 09/30/16 | 11,670 | 606 | 0 | |
| 912828S50 | 0.125 | 0.369 | 11/30/16 | 12,170 | 632 | 0 | |
| 912810PS1 | 2.375 | 2.420 | 01/31/07 | 9,188 | 2,300 | 0 | 20,608 |
| 912810PS1 | 2.375 | 2.600 | 07/31/07 | 7,294 | 1,826 | 0 | |
| 912828V49 | 0.375 | 0.436 | 01/31/17 | 13,824 | 606 | 0 | 40,164 |
| 912828V49 | 0.375 | 0.466 | 03/31/17 | 12,332 | 540 | 0 | |
| 912828V49 | 0.375 | 0.420 | 05/31/17 | 12,322 | 540 | 0 | |
| 912828L3 | 0.375 | 0.489 | 07/31/17 | 14,322 | 440 | 0 | 38,052 |
| 912828L3 | 0.375 | 0.450 | 09/29/17 | 10,998 | 338 | 0 | |
| 912828L3 | 0.375 | 0.512 | 11/30/17 | 11,597 | 357 | 0 | |
| 912810PV4 | 1.750 | 1.807 | 01/31/08 | 8,974 | 1,827 | 0 | 18,817 |
| 912810PV4 | 1.750 | 2.219 | 07/31/08 | 6,660 | 1,356 | 0 | |
| 9128283R9 | 0.500 | 0.548 | 01/31/18 | 14,911 | 331 | 0 | 39,682 |
| 9128283R9 | 0.500 | 0.764 | 03/29/18 | 10,999 | 244 | 0 | |
| 9128283R9 | 0.500 | 0.934 | 05/31/18 | 12,910 | 287 | 0 | |
| 912810FD5 | 3.625 | 3.740 | 04/15/98 | 8,404 | 4,683 | (25) | 26,164 |
| 912810FD5 | 3.625 | 3.680 | 07/15/98 | 8,404 | 4,698 | 0 | |
| 912828Y38 | 0.750 | 0.762 | 07/31/18 | 13,706 | 61 | 0 | 24,816 |
| 912828Y38 | 0.750 | 0.910 | 09/28/18 | 11,000 | 49 | 0 | |
| 912810PZ5 | 2.500 | 2.500 | 01/30/09 | 8,000 | 1,395 | 0 | 16,618 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Issue Date | Maturity Date | Interest Payable Dates | Amount in Millions of Dollars | | | | |
|--|------------|---------------|------------------------|-------------------------------|-------------------|----------------|-----------------|-------------------|
| | | | | Issued | Inflation Adj. | Redeemed | Outstanding | |
| 912810PZ5 | 2.500 | 2.387 | 07/31/09 | | 6,151 | 1,073 | 0 | |
| 912810FH6 | 3.875 | 3.899 | 04/15/99 | 04/15/29 | 7,351 | 3,804 | (225) | 29,904 |
| 912810FH6 | 3.875 | 4.138 | 10/15/99 | | 7,370 | 3,934 | 0 | |
| 912810FH6 | 3.875 | 3.953 | 10/16/00 | | 5,001 | 2,669 | 0 | |
| 912810FQ6 | 3.375 | 3.465 | 10/15/01 | 04/15/32 | 5,012 | 2,108 | 0 | 7,120 |
| 912810QF8 | 2.125 | 2.229 | 02/26/10 | 02/15/40 | 8,000 | 1,333 | 0 | 17,698 |
| 912810QF8 | 2.125 | 1.768 | 08/31/10 | | 7,171 | 1,195 | 0 | |
| 912810QP6 | 2.125 | 2.190 | 02/28/11 | 02/15/41 | 9,494 | 1,437 | 0 | 27,615 |
| 912810QP6 | 2.125 | 1.744 | 06/30/11 | | 7,225 | 1,094 | 0 | |
| 912810QP6 | 2.125 | 0.999 | 10/31/11 | | 7,265 | 1,100 | 0 | |
| 912810QV3 | 0.750 | 0.770 | 02/29/12 | 02/15/42 | 9,128 | 1,058 | 0 | 25,807 |
| 912810QV3 | 0.750 | 0.520 | 06/29/12 | | 7,000 | 811 | 0 | |
| 912810QV3 | 0.750 | 0.479 | 10/31/12 | | 7,000 | 811 | 0 | |
| 912810RA8 | 0.625 | 0.639 | 02/28/13 | 02/15/43 | 9,000 | 870 | 0 | 25,224 |
| 912810RA8 | 0.625 | 1.420 | 06/28/13 | | 7,000 | 677 | 0 | |
| 912810RA8 | 0.625 | 1.330 | 10/31/13 | | 7,000 | 677 | 0 | |
| 912810RF7 | 1.375 | 1.495 | 02/28/14 | 02/15/44 | 9,025 | 739 | 0 | 24,902 |
| 912810RF7 | 1.375 | 1.116 | 06/30/14 | | 6,999 | 573 | 0 | |
| 912810RF7 | 1.375 | 0.985 | 10/31/14 | | 6,993 | 573 | 0 | |
| 912810RL4 | 0.750 | 0.842 | 02/27/15 | 02/15/45 | 9,000 | 637 | 0 | 24,627 |
| 912810RL4 | 0.750 | 1.142 | 06/30/15 | | 7,000 | 495 | 0 | |
| 912810RL4 | 0.750 | 1.200 | 10/30/15 | | 7,000 | 495 | 0 | |
| 912810RR1 | 1.000 | 1.120 | 02/29/16 | 02/15/46 | 9,346 | 599 | 0 | 21,685 |
| 912810RR1 | 1.000 | 0.905 | 06/30/16 | | 5,729 | 367 | 0 | |
| 912810RR1 | 1.000 | 0.666 | 10/31/16 | | 5,302 | 340 | 0 | |
| 912810RW0 | 0.875 | 0.923 | 02/28/17 | 02/15/47 | 7,969 | 355 | 0 | 19,534 |
| 912810RW0 | 0.875 | 0.880 | 06/30/17 | | 5,608 | 250 | 0 | |
| 912810RW0 | 0.875 | 0.908 | 10/31/17 | | 5,125 | 228 | 0 | |
| 912810SB5 | 1.000 | 1.003 | 02/28/18 | 02/15/48 | 8,707 | 196 | 0 | 19,127 |
| 912810SB5 | 1.000 | 0.934 | 06/29/18 | | 5,000 | 112 | 0 | |
| 912810SB5 | 1.000 | 1.235 | 10/31/18 | | 5,000 | 112 | 0 | |
| Total Treasury TIPS | | | | | 1,247,601 | 134,937 | (250) | 1,382,288 |
| Marketable, Treasury Floating Rate Notes: | | | | | | | | |
| Treasury Floating Rate Notes: | | | | | | | | |
| CUSIP: | Yield: | | | | | | | |
| 912828V64 | 0.140 | 01/31/17 | 01/31/19 | 04/30 07/31 | 15,951 | 0 | 0 | 43,525 |
| 912828V64 | 0.133 | 02/24/17 | | 10/31 01/31 | 13,000 | 0 | 0 | |
| 912828V64 | 0.109 | 03/31/17 | | | 14,574 | 0 | 0 | |
| 912828X54 | 0.070 | 05/01/17 | 04/30/19 | 07/31 10/31 | 17,047 | 0 | 0 | 44,627 |
| 912828X54 | 0.050 | 05/26/17 | | 01/31 04/30 | 13,000 | 0 | 0 | |
| 912828X54 | 0.080 | 06/30/17 | | | 14,580 | 0 | 0 | |
| 9128282M1 | 0.060 | 07/31/17 | 07/31/19 | 10/31 01/31 | 16,525 | 0 | 0 | 42,526 |
| 9128282M1 | 0.060 | 08/25/17 | | 04/30 07/31 | 13,000 | 0 | 0 | |
| 9128282M1 | 0.055 | 09/29/17 | | | 13,000 | 0 | 0 | |
| 9128283B4 | 0.048 | 10/31/17 | 10/31/19 | 01/31 04/30 | 15,375 | 0 | 0 | 41,368 |
| 9128283B4 | 0.035 | 11/24/17 | | 07/31 10/31 | 12,993 | 0 | 0 | |
| 9128283B4 | 0.035 | 12/29/17 | | | 13,000 | 0 | 0 | |
| 9128283T5 | 0.000 | 01/31/18 | 01/31/20 | 04/30 07/31 | 17,205 | 0 | 0 | 49,848 |
| 9128283T5 | 0.016 | 02/23/18 | | 10/31 01/31 | 15,001 | 0 | 0 | |
| 9128283T5 | 0.049 | 04/02/18 | | | 17,642 | 0 | 0 | |
| 9128284K3 | 0.033 | 04/30/18 | 04/30/20 | 07/31 10/31 | 19,170 | 0 | 0 | 51,170 |
| 9128284K3 | 0.028 | 05/25/18 | | 01/31 04/30 | 16,000 | 0 | 0 | |
| 9128284K3 | 0.042 | 06/29/18 | | | 16,000 | 0 | 0 | |
| 912828Y53 | 0.043 | 07/31/18 | 07/31/20 | 10/31 01/31 | 18,978 | 0 | 0 | 54,171 |
| 912828Y53 | 0.047 | 08/31/18 | | 04/30 07/31 | 18,193 | 0 | 0 | |
| 912828Y53 | 0.050 | 09/28/18 | | | 17,000 | 0 | 0 | |
| 9128285H9 | 0.045 | 10/31/18 | 10/31/20 | 01/31 04/30 | 19,000 | 0 | 0 | 19,000 |
| Total Treasury Floating Rate Notes | | | | | 346,235 | 0 | 0 | 346,235 |
| Federal Financing Bank | | | Various | Various | 10,339 | 0 | 0 | 10,339 |
| Total Marketable | | | | | 15,265,636 | 134,937 | (42,677) | 15,357,896 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Amount in Millions of Dollars | | | |
|---|-------------------------------|---------------------------------------|------------------------|---------------------------|
| | Prior Month Outstanding | Current Month Issued / Inflation Adj. | Current Month Redeemed | Current Month Outstanding |
| Nonmarketable: | | | | |
| Domestic Series: | | | | |
| Zero-coupon Treasury Bond 10/15/19..... | 4,522 | 0 | 0 | 4,522 |
| Zero-coupon Treasury Bond 07/15/20..... | 5,026 | 0 | 0 | 5,026 |
| Zero-coupon Treasury Bond (A) 10/15/20..... | 3 | 0 | 0 | 3 |
| Zero-coupon Treasury Bond (B) 10/15/20..... | 5,000 | 0 | 0 | 5,000 |
| Zero-coupon Treasury Bond 01/15/21..... | 4,941 | 0 | 0 | 4,941 |
| Zero-coupon Treasury Bond 01/15/30..... | 5,002 | 0 | 0 | 5,002 |
| Zero-coupon Treasury Bond 04/15/30..... | 3,501 | 0 | 0 | 3,501 |
| Zero-coupon Treasury Bond 04/15/30..... | 2,000 | 0 | 0 | 2,000 |
| Total Domestic Series..... | 29,995 | 0 | 0 | 29,995 |
| Foreign Series: | | | | |
| Zero-coupon Treasury Bond 03/31/23..... ⁸ | 264 | 0 | 0 | 264 |
| Total Foreign Series..... | 264 | 0 | 0 | 264 |
| State and Local Government Series: | | | | |
| Treasury Time Deposit - Certificates of Indebtedness (Various rates)..... | 8,224 | 5,387 | (3,698) | 9,913 |
| Treasury Time Deposit - Notes (Various rates)..... | 57,491 | 668 | (1,964) | 56,195 |
| Treasury Time Deposit - Bonds (Various rates)..... | 5,741 | 2 | (29) | 5,713 |
| Treasury Demand Deposit..... ⁸ | 298 | 77 | (146) | 229 |
| Total State and Local Government Series..... | 71,753 | 6,134 | (5,837) | 72,050 |
| United States Savings Securities: | | | | |
| United States Savings Bonds: ^{9 e} | | | | |
| Series EE..... ¹⁰ | 83,550 | 337 | (708) | 83,179 |
| Series HH..... | 3,331 | 0 | (46) | 3,284 |
| Series I..... ¹⁰ | 45,305 | 203 | (166) | 45,342 |
| Total United States Savings Bonds..... | 132,185 | 541 | (920) | 131,805 |
| United States Individual Retirement Bonds..... ^{11 e} | 11 | * | (*) | 11 |
| United States Retirement Plan Bonds..... ¹² | 42 | * | (*) | 42 |
| United States Savings Stamps..... | 45 | 0 | (*) | 45 |
| Total Unmatured United States Savings Securities..... | 132,283 | 541 | (920) | 131,904 |
| Total Matured United States Savings Securities..... | 24,526 | 0 | 54 | 24,580 |
| Total United States Savings Securities..... | 156,809 | 541 | (867) | 156,484 |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Amount in Millions of Dollars | | | |
|--|-------------------------------|-------------------------------------|------------------------|---------------------------|
| | Prior Month Outstanding | Current Month Issued/Inflation Adj. | Current Month Redeemed | Current Month Outstanding |
| Nonmarketable--Continued: | | | | |
| Government Account Series - Held By the Public: | | | | |
| Albanian Claims Fund, Treasury Department..... | 1 | 4 | (4) | 1 |
| Belize Escrow, Debt Reduction, Treasury..... | 1 | 0 | 0 | 1 |
| Copyright Owners Royalty Fees, Net Of Operating Costs..... | 1,315 | 1,091 | (1,088) | 1,318 |
| Custodial Tribal Fund, Office Of The Special Trustee For American Indians..... | 422 | 9,771 | (9,739) | 455 |
| Deposits Of Proceeds Of Lands Withdrawn For Native Selection, Bureau Of Indian Affairs..... | 1 | 21 | (21) | 1 |
| France Holocaust Deportation Claims Settlement Fund..... | 31 | 31 | (31) | 31 |
| German Democratic Republic Settlement Fund..... | 2 | 6 | (6) | 2 |
| Individual Indian Money, Bureau Of Indian Affairs..... | 32 | 1,614 | (1,601) | 45 |
| Iranian Claims Settlement Fund, Treasury Department..... | * | 1 | (1) | * |
| Iraq Claims Settlement Fund, Treasury..... | 11 | 232 | (232) | 11 |
| Maritime Guaranteed Loan Escrow Fund..... | 5 | 0 | 0 | 5 |
| Registry Funds, United States Courts..... | 2,359 | 22,572 | (22,580) | 2,351 |
| Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, As Amended, Department of Labor..... | 64 | 1,291 | (1,302) | 53 |
| Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor..... | 6 | 117 | (117) | 5 |
| Resolution Of Iraqi Claims Fund..... | 0 | 201 | (101) | 101 |
| Smithsonian Endowment Fund, Smithsonian Institution..... | 1 | 0 | 0 | 1 |
| Special Investment Account..... | 840 | 105 | (136) | 809 |
| Thrift Savings Fund, Federal Retirement Thrift Investment Board..... | 245,480 | 5,411,975 | (5,408,691) | 248,765 |
| Tribal Special Fund, Office Of The Special Trustee For American Indians..... | 65 | 1,438 | (1,437) | 66 |
| Tribal Trust Fund, Office Of The Special Trustee For American Indians..... | 44 | 956 | (957) | 44 |
| Vietnam Claims Fund, Financial Management Service..... | * | * | (*) | * |
| Wage And Hour And Public Contracts Restitution Fund, Labor..... | * | * | (*) | * |
| Total Government Account Series - Held By The Public..... | 250,680 | 5,451,427 | (5,448,044) | 254,063 |
| Government Account Series - Intragovernmental Holdings: | | | | |
| Abandoned Mines Reclamation Fund, Office Of Surface Mining Reclamation And Enforcement..... | 2,706 | 1,298 | (1,273) | 2,731 |
| Airport And Airway Trust Fund..... | 14,212 | 1,390 | (806) | 14,796 |
| Armed Forces Retirement Home Trust Fund..... | 70 | 1,161 | (1,161) | 71 |
| Assessment Funds, Office Of The Comptroller Of The Currency..... | 1,837 | 13,370 | (13,454) | 1,753 |
| Assets Forfeiture Fund, Justice..... | 4,932 | 0 | 0 | 4,932 |
| Aviation Insurance Revolving Fund..... | 2,250 | 0 | 0 | 2,250 |
| Bequests And Gifts, Disaster Relief, Funds Appropriated To The President..... | 2 | 2 | (2) | 2 |
| Bonneville Power Administration Fund, Power Marketing Administration, Dept Of Energy..... | 455 | 6,978 | (6,983) | 449 |
| Capitol Preservation Fund, U.S. Capitol Preservation Commission..... | 11 | 0 | 0 | 11 |
| Capitol Visitor Center Revolving Fund..... | 23 | 353 | (353) | 23 |
| Central Liquidity Facility, National Credit Union Administration..... | 309 | 149 | (147) | 312 |
| Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund..... | 45 | 27 | (27) | 46 |
| Child Enrollment Contingency Fund..... | 0 | 10,236 | 0 | 10,236 |
| Civil Service Retirement And Disability Fund, Office Of Personnel Management..... | 912,654 | 2,721 | (7,367) | 908,008 |
| Claims Court Judges Retirement Fund..... | 37 | 1 | (1) | 37 |
| Coast Guard General Gift Fund..... | 1 | 0 | 0 | 1 |
| Commodity Futures Trading Commission Customer Protection Fund, Commodity Futures Trading Commission..... | 158 | 3,465 | (3,465) | 158 |
| Community Development Credit Union Revolving Fund National Credit Union Administration..... | 5 | 113 | (113) | 5 |
| Conditional Gift Fund, General, Department Of State..... | 24 | 0 | 0 | 24 |
| Court Of Veterans Appeals Retirement Fund..... | 46 | 0 | (2) | 45 |
| Defense Cooperation Account, Defense..... | 8 | 8 | (8) | 8 |
| Department Of Defense General Gift Fund, Defense..... | 3 | 0 | (1) | 2 |
| Department Of Defense Military Retirement Fund..... | 743,421 | 231,354 | (139,951) | 834,824 |
| Department Of Defense, Education Benefits Fund..... | 1,060 | 2,639 | (2,668) | 1,032 |
| Department Of Defense, Medicare Eligible Retiree Fund..... | 240,183 | 89,293 | (75,224) | 254,252 |
| Department Of The Air Force General Gift Fund..... | * | 0 | 0 | * |
| Department Of The Army General Gift Fund..... | 1 | 1 | 0 | 3 |
| Deposit Insurance Fund..... | 96,431 | 58,881 | (58,704) | 96,608 |
| Deposit Of Revenues Received From Mineral Leases On Lands Withdrawn For Alaskan Native Selection..... | 6 | 0 | 0 | 6 |
| Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service..... | 36 | 26 | (36) | 26 |
| Disgorgement Penalty Amounts Held For Investment..... | 1,817 | 14,270 | (14,241) | 1,846 |
| District Of Columbia Federal Pension Trust Fund..... | 3,696 | 3,206 | (3,169) | 3,733 |
| District Of Columbia Judges Retirement Fund..... | 165 | 165 | (161) | 169 |
| Eisenhower Exchange Fellowship Program Trust Fund..... | 8 | * | 0 | 8 |
| Employees' Health Benefits Fund, Office Of Personnel Management..... | 27,367 | 198,599 | (198,889) | 27,077 |
| Employees' Life Insurance Fund, Office Of Personnel Management..... | 46,616 | 32,701 | (32,663) | 46,655 |
| Endeavor Teacher Fellowship Trust Fund..... | * | 0 | 0 | * |
| Energy Employees Occupational Illness Compensation Fund..... | 0 | 7,644 | (7,296) | 348 |
| Environmental Improvement And Restoration Fund..... | 1,495 | 0 | 0 | 1,495 |
| Esther Cattell Schmitt Gift Fund, Treasury..... | * | * | (*) | * |

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, OCTOBER 31, 2018

| Loan Description | Amount in Millions of Dollars | | | |
|---|-------------------------------|-------------------------------------|------------------------|---------------------------|
| | Prior Month Outstanding | Current Month Issued/Inflation Adj. | Current Month Redeemed | Current Month Outstanding |
| Exchange Stabilization Fund, Office Of The Secretary, Treasury..... | 22,311 | 491,375 | (491,331) | 22,355 |
| Expenses, Presidio Trust..... | 96 | 1,518 | (1,515) | 100 |
| Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration..... | 4,695 | 1,987 | (1,975) | 4,707 |
| Federal Aid To Wildlife Restoration, United States Fish And Wildlife Service..... | 2,102 | 170 | (100) | 2,172 |
| Federal Disability Insurance Trust Fund..... | 93,401 | 12,101 | (12,163) | 93,338 |
| Federal Hospital Insurance Trust Fund..... | 202,805 | 22,503 | (25,694) | 199,614 |
| Federal Housing Finance Board Working Capital Fund..... | 56 | 3,324 | (3,222) | 158 |
| Federal Old-Age And Survivors Insurance Trust Fund..... | 2,801,254 | 59,725 | (71,634) | 2,789,345 |
| Federal Supplementary Medical Insurance Trust Fund..... | 98,197 | 40,345 | (36,201) | 102,342 |
| FHA, Mutual Mortgage Insurance Capital Reserve Account, Housing and Urban Development..... | 26,975 | 526 | 0 | 27,501 |
| Financial Research Fund..... | 76 | 1,785 | (1,791) | 69 |
| Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration..... | 0 | 1 | 0 | 1 |
| Foreign Service National Defined Contributions Retirement Fund, State..... | 17 | 1 | 0 | 17 |
| Foreign Service Retirement And Disability Fund..... | 19,184 | 30 | (79) | 19,135 |
| FSLIC Resolution Fund, The..... | 852 | 18,774 | (18,772) | 854 |
| General Post Fund, National Homes, Department Of Veterans Affairs..... | 90 | 0 | 0 | 90 |
| Gifts And Bequests, Treasury..... | 1 | 22 | (22) | 1 |
| Guarantees Of Mortgage-Backed Securities Capital Reserve Account, Government National Mortgage..... | 16,169 | 356,098 | (356,066) | 16,201 |
| Guarantees Of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing And Urban Development..... | 124 | 2,737 | (2,736) | 125 |
| Gulf Coast Restoration Trust Fund..... | 1,284 | 11,630 | (11,630) | 1,283 |
| Harbor Maintenance Trust Fund..... | 9,144 | 32,697 | (32,430) | 9,411 |
| Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation..... | 52 | 5 | (10) | 47 |
| Hazardous Substance Superfund..... | 4,918 | 14,496 | (14,622) | 4,792 |
| High-Hazard Indian Dam Safety Deferredmaintenance Fund..... | 46 | 0 | 0 | 46 |
| Highway Trust Fund..... | 41,212 | 889,119 | (890,925) | 39,405 |
| Host Nation Support For U.S. Relocation Activities Account..... | 116 | 2,871 | (2,871) | 116 |
| Indian Irrigation Fund..... | 71 | 0 | 0 | 71 |
| Inland Waterways Trust Fund..... | 115 | 2,768 | (2,750) | 133 |
| Inspection And Grading Of Fishery Products, Department Of Commerce..... | 0 | 2 | 0 | 2 |
| International Center For Middle Eastern-Western Dialogue Trust Fund..... | 12 | 0 | (2) | 10 |
| International Center, Washington, D.C., State..... | 15 | 0 | 0 | 15 |
| Israeli Arab Scholarship Program, United States Information Agency..... | 5 | 0 | 0 | 5 |
| James Madison Memorial Fellowship Foundation Fund..... | 37 | 0 | 0 | 37 |
| Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission..... | 36 | 0 | 0 | 36 |
| John C. Stennis Center For Public Service Training And Development..... | 16 | 0 | 0 | 16 |
| Judicial Officers Retirement Fund..... | 672 | 41 | (22) | 691 |
| Judicial Survivors Annuities Fund..... | 511 | 28 | (29) | 510 |
| Kennedy Center Revenue Bond Sinking Fund..... | 18 | 0 | 0 | 18 |
| Land Between The Lakes Trust Fund..... | 6 | 0 | 0 | 6 |
| Leaking Underground Storage Tank Trust Fund..... | 620 | 13,881 | (13,871) | 630 |
| Library Of Congress Gift Fund..... | 9 | 0 | 0 | 9 |
| Library Of Congress Trust Fund..... | 11 | 5 | (5) | 11 |
| Lincoln County Land Act..... | 35 | 0 | 0 | 35 |
| Low-Hazard Indian Dam Safety Deferredmaintenance Fund..... | 20 | 0 | 0 | 20 |
| Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund..... | 16 | 2 | (2) | 16 |
| Lower Colorado River Basin Development Fund, Bureau Of Reclamation..... | 375 | 8,264 | (8,267) | 372 |
| Morris K. Udall Scholarship And Excellence In National Environmental Policy Trust Fund..... | 31 | 20 | (20) | 31 |
| National Archives Trust Fund, National Archives And Records Administration..... | 8 | 194 | (193) | 9 |
| National Credit Union Share Insurance Fund..... | 14,895 | 41,143 | (40,890) | 15,147 |
| National Flood Insurance Reserve Fund, Homeland Security..... | 732 | 0 | 0 | 732 |
| National Gift Fund, National Archives And Records Administration..... | 4 | 88 | (88) | 4 |
| National Institutes Of Health Conditional Gift Fund..... | 1 | * | (*) | 1 |
| National Institutes Of Health Unconditional Gift Fund..... | 35 | 13 | (13) | 35 |
| National Security Education Trust Fund..... | 2 | 80 | (80) | 2 |
| National Service Life Insurance Fund, Department Of Veterans Affairs..... | 3,015 | 0 | (65) | 2,949 |
| National Service Trust, Corporation For National And Community Services..... | 796 | 0 | (222) | 574 |
| Native American Institutions Endowment Fund..... | 221 | 0 | 0 | 221 |
| Natural Resource Damage Assessment And Restoration Fund, U.S. Fish And Wildlife Service, Interior..... | 1,506 | 1,070 | (1,076) | 1,499 |
| Nuclear Waste Disposal Fund, Department Of Energy..... | 53,449 | 433 | (380) | 53,503 |
| Oil Spill Liability Trust Fund..... | 6,557 | 20,001 | (19,945) | 6,613 |
| Oliver Wendell Holmes Devise Fund, Library Of Congress..... | * | 0 | 0 | * |
| Open World Leadership Center Trust Fund..... | 3 | 6 | (1) | 8 |
| Operating Fund, National Credit Union Administration..... | 117 | 2,693 | (2,698) | 111 |
| Operation And Maintenance, Indian Irrigation Systems, Bureau Of Indian Affairs..... | 44 | 691 | (693) | 42 |
| Overseas Private Investment Corporation, Insurance And Equity Non Credit Account..... | 5,817 | 165 | (167) | 5,816 |
| Panama Canal Commission Compensation Fund..... | 29 | 0 | 0 | 29 |
| Patient-Centered Outcomes Research Trust Fund..... | 41 | 2,761 | (2,720) | 82 |
| Patients Benefit Fund, National Institutes Of Health..... | * | 0 | 0 | * |
| Payments Of Alleged Violators Of Department Of Energy Regulations, Department Of Energy..... | * | 0 | (*) | 0 |
| Pension Benefit Guaranty Corporation..... | 31,659 | 89,835 | (85,886) | 35,609 |
| Postal Service Fund..... | 10,493 | 142,487 | (142,690) | 10,290 |

| Loan Description | Amount in Millions of Dollars | | | |
|---|-------------------------------|-------------------------------------|------------------------|---------------------------|
| | Prior Month Outstanding | Current Month Issued/Inflation Adj. | Current Month Redeemed | Current Month Outstanding |
| Postal Service Retiree Health Benefits Fund..... | 47,145 | 0 | (307) | 46,838 |
| Power Systems, Indian Irrigation Projects, Bureau Of Indian Affairs..... | 31 | 522 | (520) | 33 |
| Preservation, Birthplace Of Abraham Lincoln, National Park Service..... | * | 0 | 0 | * |
| Prison Industries Fund, Department Of Justice..... | 306 | 2,177 | (2,196) | 288 |
| Public Safety Trust Fund National Telecommunications And Information Administration, Commerce..... | 6,243 | 103,182 | (103,126) | 6,299 |
| Railroad Retirement Account..... | 612 | 1,145 | (1,081) | 676 |
| Reclamation Water Settlements Fund..... | 140 | 0 | 0 | 140 |
| Retired Employees' Health Benefits Fund, Office Of Personnel Management..... | 3 | 3 | (3) | 3 |
| Revolving Fund For Administrative Expense, Farm Credit Administration..... | 32 | 355 | (344) | 42 |
| Science, Space And Technology Education Trust Fund, National Aeronautics And Space Administration..... | 16 | 0 | 0 | 16 |
| Securities And Exchange Commission Investor Protection Fund..... | 310 | 1,111 | (1,111) | 310 |
| Seized Assets Fund, Justice..... | 1,347 | 4,851 | (5,075) | 1,124 |
| Seized Currency, United States Customs Service..... | 1,036 | 1,113 | (1,036) | 1,113 |
| Senate Preservation Trust Fund..... | * | 0 | 0 | * |
| Servicemen's Group Life Insurance Fund..... | 1 | 0 | 0 | 1 |
| Social Security Equivalent Benefit Account, Railroad Retirement Board..... | 1,057 | 1,736 | (1,662) | 1,131 |
| South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund..... | 113 | 67 | (67) | 113 |
| Southern Nevada Public Land Management Act Of 1998..... | 853 | 89 | (93) | 849 |
| Sport Fish Restoration And Boating Trust Fund..... | 1,946 | 2,386 | (2,384) | 1,948 |
| Support For U.S. Relocation To Guam Activities..... | 1,256 | 947 | (490) | 1,713 |
| Tax Court Judges Survivors Annuity Fund..... | 12 | 0 | 0 | 12 |
| Tennessee Valley Authority Fund..... | 25 | 25 | (25) | 25 |
| Treasury Forfeiture Fund..... | 1,543 | 1,539 | (1,543) | 1,539 |
| Trust Fund, The Barry Goldwater Scholarship And Excellence In Education Fund..... | 68 | 0 | 0 | 68 |
| Unearned Copyright Fees, Library Of Congress..... | 8 | 0 | 0 | 8 |
| Unemployment Trust Fund..... | 72,576 | 1,540 | (2,413) | 71,703 |
| United States Enrichment Corporation Fund..... | 1,656 | 0 | 0 | 1,656 |
| United States Government Life Insurance Fund, Department Of Veterans Affairs..... | 2 | 0 | (*) | 2 |
| United States Naval Academy General Gift Fund..... | 6 | 0 | 0 | 6 |
| United States Victims Of State Sponsored Terrorism Fund..... | 1,161 | 6,379 | (6,378) | 1,162 |
| Uranium Enrichment And Decommissioning Fund, Department Of Energy..... | 2,468 | 1,006 | (1,074) | 2,400 |
| Utah Reclamation Mitigation And Conservation Account, Interior..... | 154 | 0 | 0 | 154 |
| Vaccine Injury Compensation Trust Fund..... | 3,750 | 10,324 | (10,291) | 3,783 |
| Veterans Reopened Insurance Fund..... | 101 | 0 | (2) | 100 |
| Veterans Special Life Insurance Fund, Trust Revolving Fund, Department Of Veterans Affairs..... | 1,487 | 0 | (15) | 1,472 |
| Voluntary Separation Incentive Fund, Defense..... | 112 | 416 | (407) | 122 |
| War-Risk Insurance Revolving Fund, Maritime Administration..... | 39 | 0 | 0 | 39 |
| Total Government Account Series - Intragovernmental Holdings..... | 5,726,936 | 3,111,482 | (3,008,371) | 5,830,046 |
| Total Government Account Series..... | 5,977,617 | 8,562,908 | (8,456,415) | 6,084,109 |
| Other Debt: | | | | |
| Not Subject to the Statutory Debt Limit: | | | | |
| United States Notes..... | | | | 13 238 |
| National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... | | | | 14 65 |
| Silver Certificates (Act of June 24, 1967)..... | | | | 15 166 |
| Other..... | | | | 11 |
| Total Not Subject to the Statutory Debt Limit..... | | | | 480 |
| Subject to the Statutory Debt Limit: | | | | |
| Mortgage Guaranty Insurance Company Tax and Loss Bonds..... | | | | c f 517 |
| Other..... | | | | 574 |
| Total Subject to the Statutory Debt Limit..... | | | | 1,091 |
| Total Other Debt..... | | | | 1,571 |
| Total Nonmarketable..... | | | | 6,344,474 |
| Total Public Debt Outstanding..... | | | | 21,702,370 |

TABLE IV - HISTORICAL DATA, OCTOBER 31, 2018

| Comparative by Breakdown | (Millions of dollars) | | | | | |
|---|-----------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Current Month | One Year Ago | | | | |
| | Oct. 31, 2018 | Oct. 31, 2017 | Sep. 30, 2017 | Sep. 30, 2016 | Sep. 30, 2015 | Sep. 30, 2014 |
| Debt Held by the Public..... | 15,843,329 | 14,751,446 | 14,673,429 | 14,173,424 | 13,123,847 | 12,784,971 |
| Intragovernmental Holdings..... | 5,859,040 | 5,691,027 | 5,571,471 | 5,400,021 | 5,026,770 | 5,039,100 |
| Total Public Debt Outstanding..... | 21,702,370 | 20,442,474 | 20,244,900 | 19,573,445 | 18,150,618 | 17,824,071 |

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 2018 17

| Loan Description | Corpus STRIP CUSIP | Maturity Date | Amount Outstanding in Thousands | | | | |
|---|--------------------|---------------|---------------------------------|---------------------------------|-------------------------------|--|-------------------|
| | | | Total Outstanding | Portion Held in Unstripped Form | Portion Held in Stripped Form | Reconstituted This Month ¹⁶ | |
| 912810EL8 | 8.000 | 912803AY9 | 11/15/21 | 30,632,194 | 28,910,757 | 1,721,437 | 16,000 |
| 912810EM6 | 7.250 | 912803AZ6 | 08/15/22 | 10,127,790 | 9,388,221 | 739,569 | 0 |
| 912810EN4 | 7.625 | 912803BA0 | 11/15/22 | 7,423,626 | 6,947,170 | 476,456 | 9,600 |
| 912810EP9 | 7.125 | 912803BB8 | 02/15/23 | 15,782,061 | 15,363,334 | 418,727 | 5,920 |
| 912810EQ7 | 6.250 | 912803BC6 | 08/15/23 | 22,659,044 | 22,453,433 | 205,611 | 1,002 |
| 912810ES3 | 7.500 | 912803BD4 | 11/15/24 | 9,604,162 | 8,504,173 | 1,099,989 | 68,784 |
| 912810ET1 | 7.625 | 912803BE2 | 02/15/25 | 9,509,170 | 8,798,654 | 710,516 | 25,120 |
| 912810EV6 | 6.875 | 912803BF9 | 08/15/25 | 11,187,207 | 9,994,709 | 1,192,498 | 0 |
| 912810EW4 | 6.000 | 912803BG7 | 02/15/26 | 12,837,916 | 11,708,748 | 1,129,168 | 833,000 |
| 912810EX2 | 6.750 | 912803BH5 | 08/15/26 | 8,810,418 | 8,179,432 | 630,986 | 31,040 |
| 912810EY0 | 6.500 | 912803BJ1 | 11/15/26 | 10,860,177 | 9,411,844 | 1,448,333 | 393,520 |
| 912810EZ7 | 6.625 | 912803BK8 | 02/15/27 | 9,521,971 | 8,948,001 | 573,970 | 32,000 |
| 912810FA1 | 6.375 | 912803BL6 | 08/15/27 | 9,196,756 | 7,971,866 | 1,224,890 | 78,240 |
| 912810FB9 | 6.125 | 912803BM4 | 11/15/27 | 22,021,339 | 19,620,163 | 2,401,176 | 168,040 |
| 912810FE3 | 5.500 | 912803BP7 | 08/15/28 | 11,776,201 | 10,776,936 | 999,265 | 161,122 |
| 912810FF0 | 5.250 | 912803BV4 | 11/15/28 | 10,947,052 | 10,117,613 | 829,439 | 48,600 |
| 912810FG8 | 5.250 | 912803BW2 | 02/15/29 | 11,350,341 | 11,082,610 | 267,731 | 3,920 |
| 912810FJ2 | 6.125 | 912803CG6 | 08/15/29 | 11,178,580 | 10,404,541 | 774,039 | 2,070 |
| 912810FM5 | 6.250 | 912803CH4 | 05/15/30 | 17,043,162 | 15,280,223 | 1,762,939 | 74,021 |
| 912810FP8 | 5.375 | 912803CK7 | 02/15/31 | 16,427,648 | 14,911,571 | 1,516,077 | 481,440 |
| 912810FT0 | 4.500 | 912803CX9 | 02/15/36 | 26,397,130 | 22,630,763 | 3,766,367 | 716,960 |
| 912810PT9 | 4.750 | 912803CZ4 | 02/15/37 | 16,589,456 | 15,969,226 | 620,230 | 263,400 |
| 912810PU6 | 5.000 | 912803DA8 | 05/15/37 | 21,413,045 | 20,976,381 | 436,664 | 250,220 |
| 912810PW2 | 4.375 | 912803DC4 | 02/15/38 | 22,525,149 | 21,544,384 | 980,765 | 20,640 |
| 912810PX0 | 4.500 | 912803DD2 | 05/15/38 | 25,500,123 | 24,511,320 | 988,803 | 145,960 |
| 912810QA9 | 3.500 | 912803DF7 | 02/15/39 | 25,908,569 | 24,620,702 | 1,287,867 | 62,840 |
| 912810QB7 | 4.250 | 912803DG5 | 05/15/39 | 38,778,773 | 35,629,269 | 3,149,504 | 49,600 |
| 912810QC5 | 4.500 | 912803DH3 | 08/15/39 | 41,430,538 | 38,954,140 | 2,476,398 | 279,760 |
| 912810QD3 | 4.375 | 912803DJ9 | 11/15/39 | 44,564,249 | 40,065,785 | 4,498,464 | 227,360 |
| 912810QE1 | 4.625 | 912803DK6 | 02/15/40 | 44,902,490 | 38,565,536 | 6,336,954 | 1,176,215 |
| 912810QH4 | 4.375 | 912803DM2 | 05/15/40 | 43,473,044 | 35,321,795 | 8,151,249 | 140,415 |
| 912810QK7 | 3.875 | 912803DN0 | 08/15/40 | 43,213,317 | 41,845,233 | 1,368,084 | 190,280 |
| 912810QL5 | 4.250 | 912803DP5 | 11/15/40 | 42,903,189 | 39,039,822 | 3,863,367 | 144,320 |
| 912810QN1 | 4.750 | 912803DQ3 | 02/15/41 | 43,004,945 | 41,970,313 | 1,034,632 | 17,440 |
| 912810QQ4 | 4.375 | 912803DS9 | 05/15/41 | 41,995,507 | 39,962,944 | 2,032,564 | 170,488 |
| 912810QSO | 3.750 | 912803DT7 | 08/15/41 | 42,488,837 | 40,343,047 | 2,145,790 | 146,624 |
| 912810QT8 | 3.125 | 912803DU4 | 11/15/41 | 44,622,444 | 42,672,588 | 1,949,856 | 114,080 |
| 912810QU5 | 3.125 | 912803DV2 | 02/15/42 | 47,219,044 | 46,224,368 | 994,676 | 87,269 |
| 912810QW1 | 3.000 | 912803DX8 | 05/15/42 | 43,918,686 | 42,672,590 | 1,246,096 | 67,605 |
| 912810QX9 | 2.750 | 912803DY6 | 08/15/42 | 41,995,432 | 39,134,391 | 2,861,041 | 210,600 |
| 912810QY7 | 2.750 | 912803DZ3 | 11/15/42 | 41,994,009 | 36,878,146 | 5,115,863 | 356,400 |
| 912810QZ4 | 3.125 | 912803EA7 | 02/15/43 | 41,999,759 | 28,814,208 | 13,185,551 | 374,885 |
| 912810RB6 | 2.875 | 912803EC3 | 05/15/43 | 41,999,319 | 32,157,117 | 9,842,202 | 416,060 |
| 912810RC4 | 3.625 | 912803ED1 | 08/15/43 | 41,998,968 | 30,785,881 | 11,213,087 | 220,320 |
| 912810RD2 | 3.750 | 912803EE9 | 11/15/43 | 41,994,787 | 34,338,735 | 7,656,052 | 672,848 |
| 912810RE0 | 3.625 | 912803EF6 | 02/15/44 | 41,999,879 | 31,631,553 | 10,368,326 | 1,240,760 |
| 912810RG5 | 3.375 | 912803EH2 | 05/15/44 | 41,992,115 | 31,380,600 | 10,611,515 | 1,596,880 |
| 912810RH3 | 3.125 | 912803EJ8 | 08/15/44 | 42,000,030 | 37,667,234 | 4,332,796 | 1,170,990 |
| 912810RJ9 | 3.000 | 912803EK5 | 11/15/44 | 42,020,892 | 35,153,061 | 6,867,831 | 2,414,853 |
| 912810RK6 | 2.500 | 912803EL3 | 02/15/45 | 42,000,609 | 32,590,870 | 9,409,739 | 1,991,560 |
| 912810RM2 | 3.000 | 912803EN9 | 05/15/45 | 42,361,715 | 34,314,008 | 8,047,706 | 798,261 |
| 912810RNO | 2.875 | 912803EP4 | 08/15/45 | 42,320,986 | 30,697,085 | 11,623,901 | 1,614,760 |
| 912810RP5 | 3.000 | 912803EQ2 | 11/15/45 | 42,076,670 | 30,628,456 | 11,448,214 | 989,908 |
| 912810RQ3 | 2.500 | 912803ER0 | 02/15/46 | 40,252,169 | 29,561,824 | 10,690,345 | 591,080 |
| 912810RS9 | 2.500 | 912803ET6 | 05/15/46 | 43,173,535 | 35,058,187 | 8,115,348 | 388,320 |
| 912810RT7 | 2.250 | 912803EU3 | 08/15/46 | 40,536,407 | 36,876,084 | 3,660,323 | 29,600 |
| 912810RU4 | 2.875 | 912803EV1 | 11/15/46 | 42,948,775 | 30,605,118 | 12,343,657 | 3,365,790 |
| 912810RV2 | 3.000 | 912803EW9 | 02/15/47 | 40,830,504 | 29,343,191 | 11,487,313 | 10,036,045 |
| 912810RX8 | 3.000 | 912803EY5 | 05/15/47 | 44,224,115 | 32,277,094 | 11,947,021 | 576,530 |
| 912810RY6 | 2.750 | 912803EZ2 | 08/15/47 | 43,512,331 | 33,862,556 | 9,649,775 | 1,212,520 |
| 912810RZ3 | 2.750 | 912803FA6 | 11/15/47 | 41,228,751 | 31,678,490 | 9,550,261 | 107,460 |
| 912810SA7 | 3.000 | 912803FB4 | 02/15/48 | 45,044,506 | 36,866,827 | 8,177,678 | 385,000 |
| 912810SC3 | 3.125 | 912803FD0 | 05/15/48 | 49,151,624 | 43,402,536 | 5,749,088 | 927,432 |
| 912810SD1 | 3.000 | 912803FE8 | 08/15/48 | 50,414,781 | 46,374,481 | 4,040,300 | 1,538,886 |
| Total Treasury Bonds..... | | | | 2,142,790,416 | 1,850,756,345 | 292,034,071 | 40,359,947 |
| Treasury Inflation-Protected Securities: | | | | | | | |
| CUSIP: | Interest Rate: | | | | | | |
| 912828JX9 | 2.125 | 912820SV0 | 01/15/19 | 17,310,389 | 17,310,389 | 0 | 0 |
| 912828C99 | 0.125 | 912820M53 | 04/15/19 | 53,802,575 | 53,802,575 | 0 | 0 |
| 912828LA6 | 1.875 | 912820TY3 | 07/15/19 | 17,922,494 | 17,922,494 | 0 | 0 |
| 912828MF4 | 1.375 | 912820VB0 | 01/15/20 | 22,122,185 | 22,122,185 | 0 | 0 |
| 912828K33 | 0.125 | 912820U47 | 04/15/20 | 53,904,613 | 53,904,613 | 0 | 0 |
| 912828NM8 | 1.250 | 912820WF0 | 07/15/20 | 37,434,463 | 37,434,463 | 0 | 0 |
| 912828PP9 | 1.125 | 912820XK8 | 01/15/21 | 42,276,158 | 42,276,158 | 0 | 0 |
| 912828Q60 | 0.125 | 912820ZL0 | 04/15/21 | 47,826,912 | 47,826,912 | 0 | 0 |
| 912828QV5 | 0.625 | 912820YP6 | 07/15/21 | 40,095,298 | 40,095,298 | 0 | 0 |
| 912828SA9 | 0.125 | 912820ZS9 | 01/15/22 | 45,988,620 | 45,988,620 | 0 | 0 |
| 912828X39 | 0.125 | 9128206Y8 | 04/15/22 | 46,064,345 | 46,064,345 | 0 | 0 |
| 912828TE0 | 0.125 | 912820RP4 | 07/15/22 | 44,951,818 | 44,951,818 | 0 | 0 |
| 912828UH1 | 0.125 | 912820A64 | 01/15/23 | 44,785,106 | 44,785,106 | 0 | 0 |
| 9128284H0 | 0.625 | 9128204W4 | 04/15/23 | 33,526,896 | 33,526,896 | 0 | 0 |
| 912828VM9 | 0.375 | 912820G43 | 07/15/23 | 44,422,632 | 44,422,632 | 0 | 0 |
| 912828B25 | 0.625 | 912820K71 | 01/15/24 | 44,283,537 | 44,283,537 | 0 | 0 |
| 912828WU0 | 0.125 | 912820P35 | 07/15/24 | 43,542,694 | 43,542,694 | 0 | 0 |

18 TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, OCTOBER 31, 2018

| Loan Description | Corpus STRIP CUSIP | Maturity Date | Amount Outstanding in Thousands | | | | |
|---|--------------------------|---------------|---------------------------------|------------------------------------|----------------------------------|---|-------------------|
| | | | Total Outstanding | Portion Held in Unstripped Form | Portion Held in Stripped Form | Reconstituted This Month ¹⁶ | |
| 912810FR4 | 2.375 | 912803CN1 | 01/15/25 | 37,454,971 | 37,454,971 | 0 | 0 |
| 912828H45 | 0.250 | 912820S65 | 01/15/25 | 43,640,076 | 43,640,076 | 0 | 0 |
| 912828XL9 | 0.375 | 912820W29 | 07/15/25 | 43,591,620 | 43,591,620 | 0 | 0 |
| 912810FS2 | 2.000 | 912803CW1 | 01/15/26 | 25,407,749 | 25,407,749 | 0 | 0 |
| 912828N71 | 0.625 | 912820Z59 | 01/15/26 | 45,013,979 | 45,013,979 | 0 | 0 |
| 912828S50 | 0.125 | 9128203A3 | 07/15/26 | 38,752,725 | 38,752,725 | 0 | 0 |
| 912810PS1 | 2.375 | 912803CY7 | 01/15/27 | 20,607,883 | 20,607,883 | 0 | 0 |
| 912828V49 | 0.375 | 9128206J1 | 01/15/27 | 40,164,261 | 40,164,261 | 0 | 0 |
| 9128282L3 | 0.375 | 9128207P6 | 07/15/27 | 38,051,854 | 38,051,854 | 0 | 0 |
| 912810PV4 | 1.750 | 912803DB6 | 01/15/28 | 18,816,954 | 18,816,954 | 0 | 0 |
| 9128283R9 | 0.500 | 9128204G9 | 01/15/28 | 39,681,624 | 39,681,624 | 0 | 0 |
| 912810FD5 | 3.625 | 912803BN2 | 04/15/28 | 26,164,267 | 26,164,034 | 234 | 0 |
| 912828Y38 | 0.750 | 912821AC9 | 07/15/28 | 24,816,482 | 24,816,482 | 0 | 0 |
| 912810PZ5 | 2.500 | 912803DE0 | 01/15/29 | 16,618,214 | 16,618,214 | 0 | 0 |
| 912810FH6 | 3.875 | 912803CF8 | 04/15/29 | 29,903,766 | 29,894,564 | 9,203 | 0 |
| 912810FQ6 | 3.375 | 912803CL5 | 04/15/32 | 7,119,980 | 7,119,980 | 0 | 0 |
| 912810QF8 | 2.125 | 912803DL4 | 02/15/40 | 17,698,360 | 17,698,360 | 0 | 0 |
| 912810QP6 | 2.125 | 912803DR1 | 02/15/41 | 27,615,454 | 27,615,454 | 0 | 0 |
| 912810QV3 | 0.750 | 912803DW0 | 02/15/42 | 25,807,238 | 25,807,238 | 0 | 0 |
| 912810RA8 | 0.625 | 912803EB5 | 02/15/43 | 25,223,657 | 25,223,657 | 0 | 0 |
| 912810RF7 | 1.375 | 912803EG4 | 02/15/44 | 24,902,402 | 24,902,402 | 0 | 0 |
| 912810RL4 | 0.750 | 912803EM1 | 02/15/45 | 24,627,243 | 24,627,243 | 0 | 0 |
| 912810RR1 | 1.000 | 912803ES8 | 02/15/46 | 21,684,720 | 21,684,720 | 0 | 0 |
| 912810RW0 | 0.875 | 912803EX7 | 02/15/47 | 19,534,087 | 19,534,087 | 0 | 0 |
| 912810SB5 | 1.000 | 912803FC2 | 02/15/48 | 19,127,261 | 19,127,261 | 0 | 0 |
| Total Treasury Inflation-Protected Securities..... | | | | 1,382,287,564 | 1,382,278,127 | 9,436 | 0 |
| Grand Total..... | | | | 12,743,251,076 | 12,441,723,159 | 301,527,916 | 40,485,674 |

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on marketable Treasury Bills and zero-coupon Treasury Bonds (adjusted to market value if eligible for early redemption).

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By the Continuing Appropriations Act, 2018 and Bipartisan Budget Act, 2018, Public law 115-119, the Statutory Debt Limit was suspended through March 1, 2019.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 4-, 13-, 26- and 52-week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table PDO-2, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ Redeemable on demand.

⁹ Amounts issued, retired, and outstanding for Series EE and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series HH Bonds are stated at face value.

¹⁰ The minimum holding period has been extended from 6 to 12 months, effective with issues dated on and after February 1, 2003. Series EE and I Savings Bonds bearing issue dates prior to February 2003 retain the 6 month minimum holding period from the date of issue at which time they may be redeemed at the option of the owner.

¹¹ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹² Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹³ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁴ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁵ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁶ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁷ The Department of the Treasury began a pilot program for the repurchase of marketable Treasury securities on March 27, 2006. In this program, Treasury invests cash not immediately needed for operations of the Government by purchasing Treasury securities under an agreement that the seller will repurchase the securities in 1 or more days. Between the start of the program and September 26, 2006, Treasury reduced the amount of Debt Subject to Limit by the par value of the Treasury securities purchased and held by Treasury under the repurchase agreements less unamortized discount on bills. Treasury has decided to stop making this adjustment during the remainder of the pilot program while further consideration is given to the most appropriate way to reflect these transactions in the reporting of debt outstanding. There were no repurchase transactions on October 31, 2018.

¹⁸ The interest payable date occurs every six months for each year the security is outstanding.

¹⁹ The current balance is zero outstanding for securities issued to raise cash for the temporary Supplementary Financing Program (www.treasury.gov/press-center/press-releases/Pages/hp1144.aspx).

²⁰ Treasury FRNs are indexed to the most recent 13-week Treasury bill auction high rate prior to the lockout period, which is the highest accepted discount rate in a Treasury bill auction. For more information regarding the interest rate and FRN daily index, refer to http://www.treasurydirect.gov/instit/annceresult/annceresult_frn.htm.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

| September 2018 | Fiscal Year 2018 to Date | Fiscal Year 2017 |
|----------------|--------------------------|------------------|
| \$40,949.31 | \$775,654.63 | \$2,611,428.24 |

The data reported represents a one month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$2,258,001 million, long-term debt (greater than 1 year) of \$13,099,826 million and matured debt of \$69 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$591,758 million, long-term debt (greater than 1 year) of \$5,728,090 million and matured debt of \$24,695 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

MONTHLY STATEMENT OF THE PUBLIC DEBT OVERVIEW

MSPD Definition

The Monthly Statement of the Public Debt (MSPD) is a report published monthly that shows the total Public Debt Outstanding for the United States of America. It lists the outstanding securities issued by the Bureau of the Fiscal Service, such as Savings Bonds, Treasury Bills, Notes, Bonds, and Government Account Series. The MSPD breaks down the total debt into Debt Held by the Public and Intragovernmental Holdings. This report is used by financial institutions, government agencies, and the public.

Terms Found on the MSPD

CUSIP - Committee on Uniform Security Identification Procedures. A CUSIP is a string of numbers and letters that identifies a security.

Debt Held by the Public - The Debt Held by the Public is all federal debt held by individuals, corporations, state or local governments, foreign governments, Government Account Series Deposit Funds, and other entities outside the United States Government less Federal Financing Bank securities. Types of securities held by the public include, but are not limited to, Treasury Bills, Notes, Bonds, TIPS, United States Savings Bonds, State and Local Government Series securities, and Government Account Series Securities held by Deposit Funds.

Federal Financing Bank - Obligations are issued to the public by the Federal Financing Bank (FFB) to finance its operations. Obligations are limited to \$15 billion unless otherwise authorized by the Appropriations Acts. The FFB was established "to consolidate and reduce the government's cost of financing a variety of federal agencies and other borrowers whose obligations are guaranteed by the federal government." (The First Boston Corporation, *The Pink Book: Handbook of the U.S. Government & Federal Agency Securities*, 34th ed., Probus, Chicago, 1990 pp.87-88.)

Floating Rate Notes (FRNs) - FRNs pay varying amounts of interest quarterly until maturity. Interest payments rise and fall based on discount rates in auctions of 13-week Treasury bills. At maturity, the face value of an FRN is paid to the investor.

Government Account Series - Portion of debt held by government entities that have funds on deposit with the U.S. Treasury and have legislative authority to invest in Government Account Series Securities.

Intragovernmental Holdings - Intragovernmental Holdings are Government Account Series securities held by Government trust funds, revolving funds, and special funds; and Federal Financing Bank securities. A small amount of marketable securities are held by government accounts.

Interest Rate - The annual percentage rate of interest paid on the par amount (or the inflation-adjusted principal) of a specific issue of notes and bonds.

Marketable Securities - Treasury Bills, Notes, Bonds, and TIPS securities where ownership can be transferred from one person or entity to another. They can also be traded on the secondary market.

Non-Marketable Securities - Savings Bonds, Government Account Series, and State and Local Government Series securities where legal ownership cannot be transferred.

Other Debt - Other Debt is classified as Subject to the Statutory Debt Limit or Not Subject to the Statutory Debt Limit. Some of the debt classified as subject to the Statutory Debt Limit include Mortgage Guaranty Insurance Company Tax and Loss Bonds, United States Saving Stamps, Armed Forces Leave Bonds, and other securities. Some of the Debt classified as Not Subject to the Statutory Debt Limit include United States Notes, National and Federal Reserve Bank Notes assumed by the United States on Deposit of lawful money for their retirement, Silver Certificates (Act of June 24 1967), and other securities.

Real Yield - Real yield means, for an inflation-protected security, the yield based on the payment stream in constant dollars. In other words, the real yield is the yield in the absence of inflation.

Statutory Debt Limit - The maximum amount of money the Government is allowed to borrow without receiving additional authority from Congress.

Total Public Debt Subject to Limit - The Total Public Debt Subject to Limit is the Total Public Debt Outstanding adjusted for Unamortized Discount on Treasury Bills and Zero Coupon Treasury Bonds, Other Debt (old debt issued before 1917 and old currency called United States Notes), Debt held by the Federal Financing Bank and Guaranteed Debt of Government Agencies (see Footnote #4 for definition).

Treasury Inflation-Protected Securities (TIPS) - A security that is protected against inflation. The principal balances are increased with inflation and decreased with deflation.

STRIPS - Separate Trading of Registered Interest and Principal of Securities. This is a security that has been stripped down into separate securities representing the principal and each interest payment. Each payment has its own identification number and can be traded individually. These securities are also known as zero-coupon bonds.

Yield - For this report we are referring to the yield at auction. Yield means the annualized rate of return to maturity on a fixed-principal security. Yield is expressed as a percentage. For an inflation-protected security, yield means the real yield. Yield is also referred to as "yield to maturity."

For more information, visit http://www.treasurydirect.gov/govt/resources/faq/faq_publicdebt.htm