

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2009 through March 31, 2010 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2009	7,551,862	41,348	(33,905)	4,345,554	49,443	33,886
Increases						
Borrowings from the Public	3,905,892		(4,436)			
Net Increase in Intragovernmental Debt Holdings				125,087		7,218
Accrued Interest (Note 4)		99,648			99,952	
Total Increases	3,905,892	99,648	(4,436)	125,087	99,952	7,218
Decreases						
Repayments of Debt Held by the Public	3,167,685					
Interest Paid		96,931			99,753	
Net Amortization (Note 4)			(4,077)			1,275
Total Decreases	3,167,685	96,931	(4,077)	0	99,753	1,275
Balance as of March 31, 2010	\$8,290,069	\$44,065	(\$34,264)	\$4,470,641	\$49,642	\$39,829

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For the month of March 2010 - Unaudited
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	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of February 28, 2010	7,936,671	38,631	(33,369)	4,490,983	33,100	39,982
Increases						
Borrowings from the Public	819,163		(1,528)			
Net Increase in Intragovernmental Debt Holdings				(20,342)		84
Accrued Interest		18,763			18,013	
Total Increases	819,163	18,763	(1,528)	(20,342)	18,013	84
Decreases						
Repayments of Debt Held by the Public	465,765					
Interest Paid		13,329			1,471	
Net Amortization			(633)			237
Total Decreases	465,765	13,329	(633)	0	1,471	237
Balance as of March 31, 2010	\$8,290,069	\$44,065	(\$34,264)	\$4,470,641	\$49,642	\$39,829

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended March 31, 2010 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of March 31, 2010, Federal Debt Held by the Public consisted of the following:

	March 31, 2010	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$1,838,020	0.2%
Treasury Notes	4,563,766	2.8%
Treasury Bonds	758,781	6.3%
TIPS	572,994	2.0%
Total Marketable	<u>\$7,733,561</u>	
Nonmarketable	556,508 *	3.6%
Total Federal Debt Held by the Public:	<u><u>\$8,290,069</u></u>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$57,938 million as of March 31, 2010.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,886
R.E.A. Series	1
State and Local Government Series	208,494
United States Savings Securities	190,293
Government Account Series	121,558
Other	1,281
Total Nonmarketable	<u><u>\$556,508</u></u>

As of March 31, 2010, the Federal Reserve Bank (FRB) owned \$777 billion, net of \$1 billion in Treasury securities lent to dealers and not collateralized by other Treasury securities, for total holdings of \$776 billion.

Note 3. Intragovernmental Debt Holdings

As of March 31, 2010, Intragovernmental Debt Holdings are owed to the following:

	<u>March 31, 2010</u>
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,342,396
OPM: Civil Service Retirement and Disability Fund	738,848
HHS: Federal Hospital Insurance Trust Fund	292,491
DOD: Military Retirement Fund	290,720
SSA: Federal Disability Insurance Trust Fund	197,399
DOD: DOD Medicare-Eligible Retiree Health Care Fund	143,477
HHS: Federal Supplementary Medical Insurance Trust Fund	67,638
FDIC: The Deposit Insurance Fund	57,065
DOE: Nuclear Waste Disposal Fund	46,038
OPM: Employees Life Insurance Fund	36,931
OPM: Postal Service Retiree Health Benefits Fund	35,861
Treasury: Exchange Stabilization Fund	20,434
DOL: Pension Benefit Guaranty Corporation	18,495
OPM: Employees Health Benefits Fund	15,617 *
DOS: Foreign Service Retirement and Disability Fund	15,604
DOL: Unemployment Trust Fund	13,794
HUD: FHA - Liquidating Account	11,838
Other Programs and Funds	125,995
Total Intragovernmental Debt Holdings	<u><u>4,470,641</u></u>

* This amount includes \$4,182 million of marketable Treasury securities and \$14,313 million of GAS securities as of March 31, 2010.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Housing and Urban Development (HUD).

The average interest rate on Intragovernmental Debt Holdings for March 31, 2010 was 4.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of March 31, 2010, the inflation-adjusted principal balance included inflation of \$64,036 million.

Note 4. Interest Expense

	<u>March 31, 2010</u>
Federal Debt Held by the Public	
Accrued Interest	\$99,648
Net Amortization of Discounts and Premiums	4,077
Total Interest Expense on Federal Debt Held by the Public	<u>103,725</u>
Intragovernmental Debt Holdings	
Accrued Interest	99,952
Net Amortization of Premiums and Discounts	(1,275)
Total Interest Expense on Intragovernmental Debt Holdings	<u>98,677</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$202,402</u></u>

As of March 31, 2010, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$3,411 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$2,182 million.

Note 5. Fund Balance With Treasury

	<u>As of March 31, 2010</u>
Appropriated Funds Obligated	\$476,840
Fiduciary Funds Obligated	\$2
Total Fund Balance With Treasury	<u><u>\$476,842</u></u>