

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2009 through April 30, 2010 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2009	7,551,862	41,348	(33,905)	4,345,554	49,443	33,886
Increases						
Borrowings from the Public	4,734,297		(6,233)			
Net Increase in Intragovernmental Debt Holdings				156,337		7,293
Accrued Interest (Note 4)		116,661			116,344	
Total Increases	4,734,297	116,661	(6,233)	156,337	116,344	7,293
Decreases						
Repayments of Debt Held by the Public	3,851,724					
Interest Paid		105,845			104,748	
Net Amortization (Note 4)			(4,715)			1,541
Total Decreases	3,851,724	105,845	(4,715)	0	104,748	1,541
Balance as of April 30, 2010	\$8,434,435	\$52,164	(\$35,423)	\$4,501,891	\$61,039	\$39,638

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	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of March 31, 2010	8,290,069	44,065	(34,264)	4,470,641	49,642	39,829
Increases						
Borrowings from the Public	828,405		(1,797)			
Net Increase in Intragovernmental Debt Holdings				31,250		75
Accrued Interest		17,013			16,392	
Total Increases	828,405	17,013	(1,797)	31,250	16,392	75
Decreases						
Repayments of Debt Held by the Public	684,039					
Interest Paid		8,914			4,995	
Net Amortization			(638)			266
Total Decreases	684,039	8,914	(638)	0	4,995	266
Balance as of April 30, 2010	\$8,434,435	\$52,164	(\$35,423)	\$4,501,891	\$61,039	\$39,638

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended April 30, 2010 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of April 30, 2010, Federal Debt Held by the Public consisted of the following:

	April 30, 2010	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$1,842,293	0.2%
Treasury Notes	4,701,670	2.8%
Treasury Bonds	772,542	6.2%
TIPS	561,058	2.0%
Total Marketable	<u>\$7,877,563</u>	
Nonmarketable	556,872 *	3.6%
Total Federal Debt Held by the Public:	<u><u>\$8,434,435</u></u>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$54,129 million as of April 30, 2010.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,486
R.E.A. Series	1
State and Local Government Series	209,445
United States Savings Securities	190,063
Government Account Series	121,626
Other	1,256
Total Nonmarketable	<u><u>\$556,872</u></u>

As of April 30, 2010, the Federal Reserve Bank (FRB) owned \$777 billion, with a very small amount of Treasury securities lent to dealers and not collateralized by other Treasury securities.

Note 3. Intragovernmental Debt Holdings

As of April 30, 2010, Intragovernmental Debt Holdings are owed to the following:

	<u>April 30, 2010</u>
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,360,705
OPM: Civil Service Retirement and Disability Fund	735,419
HHS: Federal Hospital Insurance Trust Fund	293,967
DOD: Military Retirement Fund	291,040
SSA: Federal Disability Insurance Trust Fund	197,521
DOD: DOD Medicare-Eligible Retiree Health Care Fund	144,242
HHS: Federal Supplementary Medical Insurance Trust Fund	63,770
FDIC: The Deposit Insurance Fund	53,679
DOE: Nuclear Waste Disposal Fund	46,186
OPM: Employees Life Insurance Fund	36,991
OPM: Postal Service Retiree Health Benefits Fund	35,861
DOT: Highway Trust Fund	28,254
Treasury: Exchange Stabilization Fund	20,436
DOL: Pension Benefit Guaranty Corporation	18,637 *
OPM: Employees Health Benefits Fund	16,071
DOS: Foreign Service Retirement and Disability Fund	15,552
DOL: Unemployment Trust Fund	13,199
HUD: FHA - Liquidating Account	11,988
Other Programs and Funds	118,373
Total Intragovernmental Debt Holdings	<u><u>4,501,891</u></u>

* This amount includes \$4,417 million of marketable Treasury securities and \$14,219 million of GAS securities as of April 30, 2010.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Office of Personnel Management (OPM); Department of Transportation (DOT); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Housing and Urban Development (HUD).

The average interest rate on Intragovernmental Debt Holdings for April 30, 2010 was 4.2%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of April 30, 2010, the inflation-adjusted principal balance included inflation of \$64,090 million.

Note 4. Interest Expense

	<u>April 30, 2010</u>
Federal Debt Held by the Public	
Accrued Interest	\$116,661
Net Amortization of Discounts and Premiums	4,715
Total Interest Expense on Federal Debt Held by the Public	<u>121,376</u>
Intragovernmental Debt Holdings	
Accrued Interest	116,344
Net Amortization of Premiums and Discounts	(1,541)
Total Interest Expense on Intragovernmental Debt Holdings	<u>114,803</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$236,179</u></u>

As of April 30, 2010, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$3,613 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$2,307 million.

Note 5. Fund Balance With Treasury

	<u>As of April 30, 2010</u>
Appropriated Funds Obligated	\$238,133
Fiduciary Funds Obligated	\$2
Total Fund Balance With Treasury	<u><u>\$238,135</u></u>