

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1997

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 UW0	A	8-1/2	912820 AJ6	05/15/97	9,921,237	7,148,037	2,773,200	57,200
VE9	B	8-5/8	AK3	08/15/97	9,362,836	6,225,236	3,137,600	80,000
VN9	C	8-7/8	AL1	11/15/97	9,808,329	5,598,729	4,209,600	12,800
VW9	A	8-1/8	AM9	02/15/98	9,159,068	6,411,868	2,747,200	58,240
WE8	B	9	AN7	05/15/98	9,165,387	6,431,187	2,734,200	15,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	8,050,646	3,292,000	16,000
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,293,275	3,609,600	0
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,903,623	1,816,000	59,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,792,703	3,254,400	75,200
XW7	C	8	AT4	08/15/99	10,163,644	7,119,369	3,044,275	122,600
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,146,760	3,627,200	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,149,033	2,524,000	57,200
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,598,630	4,897,600	86,400
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,432,166	3,648,480	347,360
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,372,082	4,147,600	50,000
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,946,402	3,366,400	9,600
A85	B	8	BA4	05/15/01	12,398,083	8,792,008	3,606,075	131,700
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,470,385	3,868,800	83,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,951,062	3,275,040	141,840
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,844,397	1,870,000	75,760
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,527,815	1,331,200	260,800
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,186,339	376,352	87,104
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,610,228	400,800	85,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,851,077	104,000	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,433,972	6,400	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	13,296,867	49,600	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,754	0	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,209,920	0	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
Treasury Bonds:								
CUSIP:	Series:	Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	3,887,406	4,414,400	171,200
DQ8		12	AD5	05/15/05	4,260,758	1,884,658	2,376,100	381,000
DR6		10-3/4	AG8	08/15/05	9,269,713	7,148,113	2,121,600	420,800
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,740,364	15,552	0
DN5		11-3/4	912800 AA7	11/15/14	6,005,584	1,888,784	4,116,800	136,800
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	9,658,039	3,009,760	509,760
DS4		10-5/8	AC7	08/15/15	7,149,916	5,467,676	1,682,240	288,320
DT2		9-7/8	AE3	11/15/15	6,899,859	4,925,459	1,974,400	139,200
DV7		9-1/4	AF0	02/15/16	7,266,854	6,747,654	519,200	81,600
DW5		7-1/4	AH6	05/15/16	18,823,551	18,453,951	369,600	246,400
DX3		7-1/2	AK9	11/15/16	18,864,448	18,061,728	802,720	100,000
DY1		8-3/4	AL7	05/15/17	18,194,169	9,892,089	8,302,080	248,000
DZ8		8-7/8	AM5	08/15/17	14,016,858	8,074,458	5,942,400	892,800
EA2		9-1/8	AN3	05/15/18	8,708,639	3,665,439	5,043,200	140,800
EB0		9	AP8	11/15/18	9,032,870	3,043,470	5,989,400	282,200
EC8		8-7/8	AQ6	02/15/19	19,250,798	5,127,598	14,123,200	246,400
ED6		8-1/8	AR4	08/15/19	20,213,832	18,428,872	1,784,960	224,000
EE4		8-1/2	AS2	02/15/20	10,228,868	5,911,668	4,317,200	110,000
EF1		8-3/4	AT0	05/15/20	10,158,883	3,769,603	6,389,280	384,640
EG9		8-3/4	AU7	08/15/20	21,418,606	5,984,526	15,434,080	476,800
EH7		7-7/8	AV5	02/15/21	11,113,373	9,978,973	1,134,400	329,600
EJ3		8-1/8	AW3	05/15/21	11,958,888	5,374,568	6,584,320	287,040
EK0		8-1/8	AX1	08/15/21	12,163,482	4,966,682	7,196,800	246,400
EL8		8	AY9	11/15/21	32,798,394	6,133,844	26,664,550	709,850
EM6		7-1/4	AZ6	08/15/22	10,352,790	8,312,790	2,040,000	20,000
EN4		7-5/8	BA0	11/15/22	10,699,626	3,133,226	7,566,400	384,000
EP9		7-1/8	BB8	02/15/23	18,374,361	14,169,561	4,204,800	254,400
EQ7		6-1/4	BC6	08/15/23	22,909,044	20,188,852	2,720,192	336,000
ES3		7-1/2	BD4	11/15/24	11,469,662	3,398,142	8,071,520	146,800
ET1		7-5/8	BE2	02/15/25	11,725,170	5,867,570	5,857,600	585,600
EV6		6-7/8	BF9	08/15/25	12,602,007	12,272,407	329,600	207,040
EW4		6	BG7	02/15/26	12,904,916	12,775,516	129,400	6,400
EX2		6-3/4	BH5	08/15/26	10,893,818	10,681,018	212,800	0
EY0		6-1/2	BJ1	11/15/26	11,493,177	11,479,577	13,600	0
EZ7		6-5/8	BK8	02/15/27	10,456,071	10,456,071	0	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,872,059	15,872,059	0	0
Total.....					967,571,462	738,395,526	229,175,936	10,907,454

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.