

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds: CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,647,406	3,654,400	340,800
DQ8	12	AD5	05/15/05	4,260,758	2,409,108	1,851,650	217,300
DR6	10-3/4	AG8	08/15/05	9,269,713	7,033,713	2,236,000	127,200
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,469,584	3,536,000	419,200
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,990,679	1,677,120	572,480
DS4	10-5/8	AC7	08/15/15	7,149,916	6,988,316	161,600	446,400
DT2	9-7/8	AE3	11/15/15	6,899,859	5,115,859	1,784,000	1,561,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,058,054	208,800	0
DW5	7-1/4	AH6	05/15/16	18,823,551	18,310,751	512,800	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,086,128	778,320	122,640
DY1	8-3/4	AL7	05/15/17	18,194,169	8,263,769	9,930,400	1,008,640
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,842,458	5,174,400	444,800
EA2	9-1/8	AN3	05/15/18	8,708,639	2,694,239	6,014,400	24,000
EB0	9	AP8	11/15/18	9,032,870	2,066,070	6,966,800	75,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,242,798	14,008,000	556,800
ED6	8-1/8	AR4	08/15/19	20,213,832	18,614,152	1,599,680	754,560
EE4	8-1/2	AS2	02/15/20	10,228,868	6,006,868	4,222,000	544,800
EF1	8-3/4	AT0	05/15/20	10,158,883	2,793,443	7,365,440	280,320
EG9	8-3/4	AU7	08/15/20	21,418,606	5,079,566	16,339,040	505,280
EH7	7-7/8	AV5	02/15/21	11,113,373	10,098,973	1,014,400	4,800
EJ3	8-1/8	AW3	05/15/21	11,958,888	5,506,408	6,452,480	581,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,474,522	3,688,960	580,160
EL8	8	AY9	11/15/21	32,798,394	11,061,169	21,737,225	876,650
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,880,790	1,472,000	416,000
EN4	7-5/8	BA0	11/15/22	10,699,626	2,923,626	7,776,000	30,400
EP9	7-1/8	BB8	02/15/23	18,374,361	11,353,561	7,020,800	179,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,000,276	3,908,768	414,368
ES3	7-1/2	BD4	11/15/24	11,469,662	2,677,662	8,792,000	463,120
ET1	7-5/8	BE2	02/15/25	11,725,170	3,096,370	8,628,800	632,000
EV6	6-7/8	BF9	08/15/25	12,602,007	9,300,247	3,301,760	133,440
EW4	6	BG7	02/15/26	12,904,916	12,684,616	220,300	383,100
EX2	6-3/4	BH5	08/15/26	10,893,818	9,494,618	1,399,200	288,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,531,577	961,600	38,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,424,071	2,032,000	148,800
FA1	6-3/8	BL6	08/15/27	10,735,756	10,404,556	331,200	33,600
FB9	6-1/8	BM4	11/15/27	22,518,539	22,427,339	91,200	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,776,201	0	0
Total Treasury Bonds.....				492,435,002	325,577,459	166,857,543	13,206,018

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WW8	D	8-7/8	912820 AQ0	11/15/98	9,902,875	4,894,875	5,008,000	89,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,306,823	3,412,800	107,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,008,703	5,038,400	44,800
XW7	C	8	AT4	08/15/99	10,163,644	5,799,769	4,363,875	115,000
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,596,360	4,177,600	41,600
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,705,433	2,967,600	47,600
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,229,030	5,267,200	14,400
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,182,886	3,897,760	63,200
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,785	19,268,785	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,955,682	4,564,000	34,800
3M2	X	5-3/4	CF2	11/15/00	16,036,088	15,985,688	50,400	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,699,202	3,613,600	4,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,503,508	3,894,575	152,050
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,027,185	3,312,000	44,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,364,742	4,861,360	207,600
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,412,397	2,302,000	55,600
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,310,215	1,548,800	51,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,925,187	637,504	128,416
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,547,028	464,000	156,000
4N9	J	5-1/4	DE4	08/15/03	19,852,123	19,852,123	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,759,877	195,200	32,000
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,409,172	31,200	124,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,723,267	623,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,827,554	7,200	6,640
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,926,186	32,000	4,800
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,971	27,190,971	0	0
Total Treasury Notes.....					944,254,725	882,831,107	61,423,618	1,526,906
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,136,381	17,136,381	0	0
2M3	A	3-3/8	BV8	01/15/07	16,231,183	16,231,183	0	0
3T7	A	3-5/8	CL9	01/15/08	8,495,566	8,495,566	0	0
Total Inflation-Indexed Notes.....					41,863,130	41,863,130	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	16,959,586	16,959,586	0	0
Total Inflation-Indexed Bonds.....					16,959,586	16,959,586	0	0
Grand Total.....					1,495,512,444	1,267,231,283	228,281,161	14,732,924

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.