

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 1998

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 AND
COMPARATIVE FIGURES FOR APRIL 30, 1997**

(Amount in millions of dollars)

Title	APRIL 30, 1998		APRIL 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.379	\$657,883	1 5.465	\$741,401
Treasury Notes.....	6.362	2,077,683	6.455	2,126,823
Treasury Bonds.....	8.763	598,668	8.919	565,416
Treasury Inflation-Indexed Notes.....	3.639	41,529	3.555	15,872
Treasury Inflation-Indexed Bonds.....	3.740	8,412	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.616	3,399,175	3 6.664	3,464,512
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.302	36,159	7.425	35,559
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.000	147,376	6.501	105,698
United States Savings Securities.....	6.396	181,296	6.442	182,625
Government Account Series.....	7.269	1,698,799	7.492	1,529,858
Total Nonmarketable.....	7.103	2,093,627	7.332	1,883,737
Total Interest-bearing Debt.....	3 6.802	5,492,802	3 6.898	5,348,249
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	533	.....	538
Subject to the Statutory Debt Limit.....	.....	6,559	.....	5,185
Total Noninterest-bearing Debt.....	.....	7,092	.....	5,722
Total Public Debt Outstanding.....	.....	5,499,895	.....	5,353,971

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,499,895
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	533
Unamortized Discount ⁴	71,923
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,412,438
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	102
Total Debt Subject to limit.....	5,412,540
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	537,460

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

**COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT**

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{b c}						
CUSIP:	Yield:					
912794 6N9	5.130	11/06/97	05/07/98	05/07/98	10,979	22,529
	5.100	02/05/98			11,550	
6P4	5.160	11/13/97	05/14/98	05/14/98	10,883	22,026
	5.095	02/12/98			11,143	
6Q2	5.165	11/20/97	05/21/98	05/21/98	10,844	21,772
	5.075	02/19/98			10,928	
4V3	5.550	05/29/97	05/28/98	05/28/98	20,833	42,955
	5.195	11/28/97			11,327	
	5.140	02/26/98			10,795	
6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	22,606
	5.120	03/05/98			11,627	
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	21,524
	4.970	03/12/98			10,203	
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	20,784
	4.985	03/19/98			9,461	
4W1	5.350	06/26/97	06/25/98	06/25/98	19,430	39,224
	5.315	12/26/97			10,495	
	5.030	03/26/98			9,298	
912795 AA9	5.285	01/02/98	07/02/98	07/02/98	10,762	20,659
	5.050	04/02/98			9,897	
AB7	5.130	01/08/98	07/09/98	07/09/98	12,275	21,657
	4.960	04/09/98			9,381	
AC5	4.910	01/15/98	07/16/98	07/16/98	11,785	20,937
	5.035	04/16/98			9,151	
912794 4X9	5.260	07/24/97	07/23/98	07/23/98	18,830	38,811
	4.995	01/22/98			10,929	
	4.985	04/23/98			9,052	
912795 AD3	5.025	01/29/98	07/30/98	07/30/98	10,332	19,874
	4.940	04/30/98			9,542	
AE1	5.090	02/05/98	08/06/98	08/06/98	11,502	11,502
AF8	5.075	02/12/98	08/13/98	08/13/98	10,846	10,846
912794 4Y7	5.280	08/21/97	08/20/98	08/20/98	18,783	30,137
	5.070	02/19/98			11,353	
912795 AG6	5.035	02/26/98	08/27/98	08/27/98	10,864	10,864
AH4	5.125	03/05/98	09/03/98	09/03/98	10,843	10,843
AJ0	5.010	03/12/98	09/10/98	09/10/98	11,377	11,377
912794 4Z4	5.300	09/18/97	09/17/98	09/17/98	18,302	29,279
	5.025	03/19/98			10,977	
912795 AK7	4.990	03/26/98	09/24/98	09/24/98	10,383	10,383
AL5	5.075	04/02/98	10/01/98	10/01/98	10,905	10,905
AM3	5.000	04/09/98	10/08/98	10/08/98	10,788	10,788
912794 5A8	5.200	10/16/97	10/15/98	10/15/98	18,774	30,214
	5.130	04/16/98			11,439	
912795 AN1	5.060	04/23/98	10/22/98	10/22/98	10,765	10,765
AP6	5.115	04/30/98	10/29/98	10/29/98	11,067	11,067
912794 5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	18,451
5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	18,011
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	17,837
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	19,190
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	17,973
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	16,751
BW0	5.125	04/30/98	04/29/99	04/29/99	15,345	15,345
Total Treasury Bills.....					657,883	657,883
Treasury Notes: ^{7 d}						
CUSIP:	Series:	Interest Rate:				
912827 WE8	B	9 ⁸	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563
WN8	C	9-1/4 ⁸	08/15/88	08/15/98	02/15-08/15	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8 ⁸	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 -- Continued

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Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,633	.....	15,633
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 ⁸	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 ⁸	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 ⁸	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 ⁸	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 ⁸	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 ⁸	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 ⁸	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 ⁸	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 ⁸	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 ⁸	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 ⁸	04/30/98	04/30/03	04/30-10/31	12,572	.....	12,572
L83	B	5-3/4 ⁸	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 ⁸	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 ⁸	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 ⁸	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 ⁸	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 ⁸	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 ⁸	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 ⁸	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 ⁸	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 ⁸	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 ⁸	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 ⁸	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 ⁸	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
Total Treasury Notes.....						2,077,683	.....	2,077,683
Treasury Bonds: ^{7 d}								
CUSIP:	Series:	Interest Rate:						
912810 BG2		3-1/2 ¹⁰	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04				
DM7		11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05				
DQ8		12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05				
DU9		9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1998 -- Continued

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Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	4,609	
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	4,901	
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	11,032	
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	14,755	
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	5,007	
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	5,128	
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	6,006	
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668	
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150	
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900	
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267	
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824	
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864	
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194	
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017	
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709	
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033	
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251	
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214	
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229	
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159	
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419	
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113	
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959	
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163	
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798	
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353	
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700	
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374	
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909	
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470	
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725	
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602	
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905	
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894	
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493	
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456	
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	10,736	
FB9	6-1/8 ⁸	11/15/97	11/15/27	05/15-11/15	22,519	22,519	
Total Treasury Bonds.....					603,096	(4,428)	598,668
Treasury Inflation-Indexed Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 ⁸	07/15/97	07/15/02	16,817	182	16,999
2M3	A	3-3/8 ⁸	02/06/97	01/15/07	15,758	344	16,101
3T7	A	3-5/8 ⁸	01/15/98	01/15/08	8,410	17	8,428
Total Treasury Inflation-Indexed Notes.....					40,986	543	41,529
Treasury Inflation-Indexed Bonds: ^{7 d}							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8 ⁸	04/15/98	04/15/28	04/15-10/15	8,404	8	8,412
Total Treasury Inflation-Indexed Bonds.....					8,404	8	8,412
Federal Financing Bank.....	Various	Various	Various		15,000		15,000
Total Marketable.....					3,403,052	(3,877)	3,399,175

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹¹	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	(*)	29,995
Foreign Series: ^d						
Bills 5/1/98.....	03/26/98	05/01/98	05/01/98	175	.....	175
Bills 5/7/98.....	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98.....	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98.....	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98.....	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/1/98.....	03/26/98	07/01/98	07/01/98	175	.....	175
Bills 7/2/98.....	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98.....	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98.....	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98.....	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/1/98.....	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98.....	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98.....	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98.....	03/26/98	11/02/98	11/02/98	175	.....	175
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	46,063	(9,904)	36,159
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	32,305	(26,032)	6,273
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	188,201	(70,753)	117,449
Treasury Special Zero's - Notes Treasury Time Deposit - Bonds (Various rates).....	Various	.....	.....	300	(280)	20
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	547	(521)	26
Total State and Local Government Series.....	.....	.....	.....	252,128	(104,752)	147,376
United States Savings Securities:						
United States Savings Bonds: ^{12 d}	.....	.....	.....	.....	.....	.....
Series E..... ¹³	Various	On demand	At redemption	189,823	(138,897)	50,926
Series EE..... ¹³	Various	On demand	At redemption	190,489	(72,195)	118,294
Series E and EE Unclassified ¹³	Various	On demand	At redemption	317	(996)	(679)
Series H.....	Various	On demand	Semiannually	6,610	(5,383)	1,227
Series HH.....	Various	On demand	Semiannually	15,853	(4,678)	11,175
Series H and HH Unclassified.....	Various	On demand	Semiannually	13	(*)	13
Total United States Savings Bonds.....	.....	.....	.....	403,105	(222,150)	180,954
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,334	(1,066)	268
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(64)	14
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	361	(302)	59
Total United States Savings Securities.....	.....	.....	.....	404,879	(223,583)	181,296

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,610	(1)	1,609
Airport and Airway Trust Fund.....	13,850	(5,027)	8,824
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,769	(753)	1,015
Armed Forces Retirement Home Trust Fund.....	126		126
Assessment Funds, Office of the Comptroller of the Currency.....	271		271
Assets Forfeiture Fund, Justice.....	406		406
Aviation Insurance Revolving Fund.....	70		70
Bank Insurance Fund, The.....	27,200		27,200
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	72		72
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Liberties Public Education Fund.....	12		12
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	501,078	(100,466)	400,612
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	21		21
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	526	(14)	513
Department of Defense Military Retirement Fund.....	147,946	(12,125)	135,821
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,657		1,657
Deposits, Outer Continental Shelf lands Act, Bonus Bids, Minerals Management Service.....	135		135
District of Columbia Federal Pension Liability Trust Fund.....	*		*
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	3		3
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	7,240	(1,768)	5,472
Employees' Life Insurance Fund, Office of Personnel Management.....	19,764	(11)	19,753
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,698		15,698
Export-Import Bank of the United States, Liquidating Account.....	675	(2)	673
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,280		1,280
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	423	(20)	402
Federal Disability Insurance Trust Fund.....	96,063	(24,297)	71,766
Federal Hospital Insurance Trust Fund.....	180,516	(60,064)	120,451
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	147		147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,557		13,557
Federal Old-Age and Survivors Insurance Trust Fund.....	742,149	(123,182)	618,967
Federal Ship Financing Escrow Fund, Maritime Administration.....	385	(58)	327

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	40		40
Federal Supplementary Medical Insurance Trust Fund.....	73,580	(39,262)	34,318
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	9,532	(252)	9,280
FSLIC Resolution Fund, The.....	2,037		2,037
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*		*
General Post Fund, National Homes, Department of Veterans Affairs.....	43		43
German Democratic Republic Settlement Fund.....	19		19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Gifts, Central Intelligence Agency.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,870	(123)	5,747
Harbor Maintenance Trust Fund.....	1,707	(443)	1,264
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	56
Hazardous Substance Superfund.....	6,426	(924)	5,503
Highway Trust Fund.....	49,156	(22,731)	26,425
Indian Tribal Funds, Bureau of Indian Affairs.....	393	(10)	382
Individual Indian Money, Bureau of Indian Affairs.....	64	(20)	44
Inland Waterways Trust Fund.....	404	(81)	323
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39		39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	15		15
John C. Stennis Center for Public Service Training and Development.....	9	(1)	9
Judicial Officers Retirement Fund.....	103		103
Judicial Survivors Annuities Fund.....	295	(13)	282
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,219	(39)	1,180
Library of Congress Trust Fund.....	21		21
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24		24
National Archives Gift Fund, National Archives and Records Administration.....	2		2
National Archives Trust Fund, National Archives and Records Administration.....	15		15
National Credit Union Share Insurance Fund.....	3,796		3,796
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	15		15
National Security Education Trust Fund.....	54	(*)	54
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(825)	11,935
National Service Trust, Corporation for National and Community Services.....	354	(8)	346
Native American Institutions Endowment Fund.....	14		14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	58	(1)	58
Nuclear Waste Disposal Fund, Department of Energy.....	9,785	(194)	9,591
Office of Naval Records and History Fund.....	1		1
Oil Spill Liability Trust Fund.....	1,188	(86)	1,102
Oliver Wendell Holmes Devis Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	45		45
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	12		12
Overseas Private Investment Corporation.....	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,753	(125)	2,628
Panama Canal Commission Compensation Fund.....	86	(10)	75
Panama Canal Commission Dissolution Fund.....	5		5
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	250		250
Payments to Copyright Owners, Copyright Office, Library of Congress.....	690	(3)	688

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Pension Benefit Guaranty Corporation.....	14,325	(6,000)	8,325
Postal Service Fund.....	728		728
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	25	(*)	24
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	54		54
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	148		148
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	18,613	(412)	18,201
Railroad Retirement Supplemental Account.....	50	(6)	43
Reforestation Trust Fund, Forest Service.....	10		10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	43		43
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	20		20
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	18		18
Saving Association Insurance Fund, The.....	9,510		9,510
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	625		625
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,373	(427)	1,945
Special Investment Account.....	953		953
Suspense, United States Customs Service.....	190		190
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	26,012		26,012
Treasury Deposit Funds.....	92	(21)	71
Treasury Forfeiture Fund.....	244		244
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	60
Trust Funds, United States Information Agency.....	2		2
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	80,709	(20,059)	60,650
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(7)	88
United States Naval Academy General Gift Fund.....	6		6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	109		109
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,313		1,313
Utah Reclamation Mitigation and Conservation Account, Interior.....	78		78
Vaccine Injury Compensation Trust Fund.....	1,331	(36)	1,295
Veterans Reopened Insurance Fund.....	554	(40)	514
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(109)	1,603
Voluntary Separation Incentive Fund, Defense.....	942		942
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	2,118,884	(420,085)	1,698,799
Total Nonmarketable.....	2,851,995	(758,369)	2,093,627
Total Interest-bearing Debt.....	6,255,047	(762,247)	5,492,802
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁶	270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁷	65
Silver Certificates (Act of June 24, 1967).....		¹⁸	186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			533
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,468
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			52
Matured Treasury Notes, at various interest rates.....			72
Matured United States Savings Bonds.....			4,890
Matured United States Savings Notes.....			26
Other.....			7
Total Subject to the Statutory Debt Limit.....			6,559
Total Noninterest-bearing Debt.....			7,092
Total Public Debt Outstanding.....			5,499,895

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, APRIL 30, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	101
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					101
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total.....					102

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²⁰		Fiscal Year 1997 Total
MARCH	Fiscal Year to Date	
\$38,334.91	\$540,350.10	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,469,806	3,832,000	49,600
DQ8	12	AD5	05/15/05	4,260,758	2,765,858	1,494,900	100,500
DR6	10-3/4	AG8	08/15/05	9,269,713	7,279,313	1,990,400	8,000
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,792,784	3,212,800	233,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,355,959	1,311,840	375,040
DS4	10-5/8	AC7	08/15/15	7,149,916	6,741,916	408,000	162,240
DT2	9-7/8	AE3	11/15/15	6,899,859	5,432,659	1,467,200	136,000
DV7	9-1/4	AF0	02/15/16	7,266,854	6,928,454	338,400	136,000
DW5	7-1/4	AH6	05/15/16	18,823,551	18,565,951	257,600	800
DX3	7-1/2	AK9	11/15/16	18,864,448	18,058,928	805,520	4,160
DY1	8-3/4	AL7	05/15/17	18,194,169	8,175,929	10,018,240	861,280
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,768,858	5,248,000	420,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,067,039	5,641,600	161,600
EB0	9	AP8	11/15/18	9,032,870	2,041,670	6,991,200	230,400
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,673,198	13,577,600	1,043,200
ED6	8-1/8	AR4	08/15/19	20,213,832	18,002,312	2,211,520	410,560
EE4	8-1/2	AS2	02/15/20	10,228,868	5,780,868	4,448,000	515,600
EF1	8-3/4	AT0	05/15/20	10,158,883	3,051,523	7,107,360	105,120
EG9	8-3/4	AU7	08/15/20	21,418,606	5,535,566	15,883,040	764,960
EH7	7-7/8	AV5	02/15/21	11,113,373	10,086,173	1,027,200	105,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,402,088	7,556,800	146,240
EK0	8-1/8	AX1	08/15/21	12,163,482	5,768,602	6,394,880	1,086,400
EL8	8	AY9	11/15/21	32,798,394	7,840,519	24,957,875	1,072,125
EM6	7-1/4	AZ6	08/15/22	10,352,790	1,395,590	1,395,200	583,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,715,626	7,984,000	60,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,564,761	7,809,600	748,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,229,236	4,679,808	229,024
ES3	7-1/2	BD4	11/15/24	11,469,662	3,274,862	8,194,800	97,040
ET1	7-5/8	BE2	02/15/25	11,725,170	3,353,970	8,371,200	976,000
EV6	6-7/8	BF9	08/15/25	12,602,007	10,770,327	1,831,680	421,760
EW4	6	BG7	02/15/26	12,904,916	12,589,316	315,600	24,600
EX2	6-3/4	BH5	08/15/26	10,893,818	10,093,818	800,000	140,000
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,974,777	518,400	0
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,835,271	1,620,800	475,200
FA1	6-3/8	BL6	08/15/27	10,735,756	10,503,756	232,000	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,435,339	83,200	36,800
Total Treasury Bonds.....				480,658,801	310,632,538	170,026,263	11,923,049

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, APRIL 30, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	912820 AN7	05/15/98	9,165,387	6,357,187	2,808,200	177,800
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,188,246	4,154,400	32,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,064,475	4,838,400	145,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,092,423	2,627,200	105,600
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,251,903	3,795,200	200,000
XW7	C	8	AT4	08/15/99	10,163,644	6,862,744	3,300,900	38,900
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,812,360	3,961,600	118,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,036	17,502,036	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,149,433	2,523,600	52,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,386	17,206,386	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,200	15,633,200	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,600,230	4,896,000	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,371,366	3,709,280	95,200
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,150,482	4,369,200	13,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,969,602	3,343,200	12,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,890,333	3,507,750	58,250
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,932,785	3,406,400	204,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,015,782	4,210,320	79,760
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,922,237	1,792,160	84,080
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,518,215	1,340,800	51,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	2,400
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,943,075	619,616	6,400
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,572,290	12,572,290	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,578,228	432,800	25,600
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	1,600
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,431,572	8,800	161,600
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,824,067	522,400	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
Total Treasury Notes.....					789,085,598	727,551,468	61,534,130	1,667,990
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	16,999,488	16,999,488	0	0
2M3	A	3-3/8	BV8	01/15/07	16,101,495	16,101,495	0	0
3T7	A	3-5/8	CL9	01/15/08	8,427,695	8,427,695	0	0
Total Inflation-Indexed Notes.....					41,528,678	41,528,678	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	8,411,826	8,411,826	0	0
Total Inflation-Indexed Bonds.....					8,411,826	8,411,826	0	0
Grand Total.....					1,319,684,903	1,088,124,510	231,560,393	13,591,039

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.