

RUN DATE: 01/21/03  
 RUN TIME: 13:21:49

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF  
 11/30/2002 THRU 12/31/2002

SOUTH DAKOTA TRUST FUND  
 ACCT: 96X8217

ACCT #	DESCRIPTION	BEGINNING BALANCE	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	111.62	1,104,608,596.07	1,104,608,000.00	707.69
1340	ACCRUED INCOME RECEIVABLE	1,912.96	18,585.56	20,498.52	0.00
1610	PRINCIPAL ON INVESTMENTS	52,570,000.00	1,104,608,000.00	1,104,549,000.00	52,629,000.00
	<b>**TOTAL ASSETS</b>	<b>52,572,024.58</b>	<b>2,209,235,181.63</b>	<b>2,209,177,498.52</b>	<b>52,629,707.69</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	<b>**TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>52,572,024.58</b>	<b>2,209,235,181.63</b>	<b>2,209,177,498.52</b>	<b>52,629,707.69</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	42,433,806.97	0.00	0.00	42,433,806.97
	<b>** TOTAL CAPITAL</b>	<b>42,433,806.97</b>	<b>0.00</b>	<b>0.00</b>	<b>42,433,806.97</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	138,217.61	20,498.52	78,181.63	195,900.72
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	<b>**TOTAL INCOME</b>	<b>10,138,217.61</b>	<b>20,498.52</b>	<b>78,181.63</b>	<b>10,195,900.72</b>
	<b>**TOTAL EQUITY</b>	<b>52,572,024.58</b>	<b>20,498.52</b>	<b>78,181.63</b>	<b>52,629,707.69</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>2,209,255,680.15</b>	<b>2,209,255,680.15</b>	<b>0.00</b>

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/02 through 12/31/02  
**(FINAL)**

RECEIPTS	Current Month	Year-To-Date
Revenue		
Annual Appropriation	0.00	10,000,000.00
Gross Revenue	\$ 0.00	\$ 10,000,000.00
Net Revenue	\$ 0.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	57,683.11	195,900.72
Subtotal Investment Income	57,683.11	195,900.72
Net Receipts	\$ 57,683.11	\$ 10,195,900.72
NET INCREASE/(DECREASE)	\$ 57,683.11	\$ 10,195,900.72

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 59,596.07	\$ 195,900.72
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 12/31/02  
**(FINAL)**

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	707.69	
Total Undisbursed Balance		\$	707.69
Receivables:			
Interest Receivable	\$	0.00	
		\$	0.00
Investments:			
Principal On Investments	\$	52,629,000.00	
Net Investments		\$	52,629,000.00
TOTAL ASSETS		\$	52,629,707.69

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
		\$	0.00
Equity:			
Beginning Balance	\$	42,433,806.97	
Net Change	\$	10,195,900.72	
Total Equity		\$	52,629,707.69
TOTAL LIABILITY/EQUITY		\$	52,629,707.69

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: January 21, 2003

South Dakota Trust Fund  
 96X8217  
**BUDGETARY RECONCILIATION**  
 As of December 31, 2002

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	195,900.72	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,195,900.72</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>42,433,806.97</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>(52,629,707.69)</b> =====
1010	Fund Balance with Treasury	707.69	
1610	One Day Certificates	52,629,000.00	
	<b>Total Assets</b>		----- <b>52,629,707.69</b> =====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			----- <b>(52,629,707.69)</b> =====

0.00

0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES  
As of December 31, 2002**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,195,900.72</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>42,433,806.97</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,629,707.69)</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
**As of December 31, 2002**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>52,629,707.69</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(52,629,707.69)</b>

South Dakota Trust Fund  
96X8217  
As of December 31, 2002  
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1010	E	707.69
1610	E	52,629,000.00
1610	B	42,433,000.00
1611	E	0.00
4114	E	10,195,900.72
4201	B	42,433,806.97
4201	E	42,433,806.97
4394	B	(42,433,806.97)
4394	E	(52,629,707.69)