UNITED STATES DEPARTMENT OF TREASURY BUREAU OF THE PUBLIC DEBT OFFICE OF PUBLIC DEBT ACCOUNTING DIVISION OF FEDERAL INVESTMENTS TRIAL BALANCE (FINAL) FOR PERIOD OF 10/31/2001 THRU 11/30/2001

INLAND WATERWAYS

ACCT: 8861

				ENDING
DESCRIPTION	BEGINNING	DEBIT	CREDIT	BALANCE
ASSETS				
CASH	565.14	867,187,645.28	867,187,706.44	503.98
ACCRUED INCOME RECEIVABLE	1,142,345.22	849,812.20	22,599.84	1,969,557.58
OTHER RECEIVABLES	0.00	0.00	0.00	0.00
PRINCIPAL ON INVESTMENTS	401,961,000.00	860,908,000.00	858,820,000.00	404,049,000.00
DISCOUNT ON PURCHASE	(7,148,109.29)	3,529,665.33	246,171.72	(3,864,615.68)
PREMIUM ON PURCHASE	6,388,800.00	0.00	0.00	6,388,800.00
AMORTIZATION DISC/PREM	1,268,754.18	824,565.40	3,617,032.82	(1,523,713.24)
** TOTAL ASSETS	403,613,355.25	1,733,299,688.21	1,729,893,510.82	407,019,532.64
LIABILITIES				
OTHER PAYABLES	0.00	0.00	0.00	0.00
** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
** TOTAL NET ASSETS	403,613,355.25	1,733,299,688.21	1,729,893,510.82	407,019,532.64
CAPITAL				
PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
PRIOR UNDISTRIBUTED INC	411,152,807.68	0.00	0.00	411,152,807.68
** TOTAL CAPITAL	411,152,807.68	0.00	0.00	411,152,807.68
INCOME				
INTEREST ON INVESTMENTS	550,974.51	398,478.00	918,457.48	1,070,953.99
EXCISE TAXES	1,341,000.00	0.00	8,299,000.00	9,640,000.00
AMORTIZATION/ACCRETION				
INTEREST ON INVEST/AMOR	772,701.15	3,617,032.82	4,354,230.73	1,509,899.06
** TOTAL INCOME	2,664,675.66	4,015,510.82	13,571,688.21	12,220,853.05
EXPENSE				
TRANS TO CORPS OF ENG	10,204,128.09	6,150,000.00	0.00	16,354,128.09
** TOTAL EXPENSE	10,204,128.09	6,150,000.00	0.00	16,354,128.09
GAIN/LOSS				
	ASSETS CASH ACCRUED INCOME RECEIVABLE OTHER RECEIVABLES PRINCIPAL ON INVESTMENTS DISCOUNT ON PURCHASE PREMIUM ON PURCHASE AMORTIZATION DISC/PREM ** TOTAL ASSETS LIABILITIES OTHER PAYABLES ** TOTAL LIABILITIES ** TOTAL LIABILITIES ** TOTAL NET ASSETS CAPITAL PRIOR UNDISTRIBUTED GAIN DISTRIBUTED GAIN/LOSS PRIOR UNDISTRIBUTED INC ** TOTAL CAPITAL INCOME INTEREST ON INVESTMENTS EXCISE TAXES AMORTIZATION/ACCRETION INTEREST ON INVEST/AMOR ** TOTAL INCOME EXPENSE TRANS TO CORPS OF ENG ** TOTAL EXPENSE	ASSETS CASH 565.14 ACCRUED INCOME RECEIVABLE 1,142,345.22 OTHER RECEIVABLES 0.00 PRINCIPAL ON INVESTMENTS 401,961,000.00 DISCOUNT ON PURCHASE (7,148,109.29) PREMIUM ON PURCHASE 6,388,800.00 AMORTIZATION DISC/PREM 1,268,754.18 ** TOTAL ASSETS 403,613,355.25 LIABILITIES 0.00 ** TOTAL LIABILITIES 0.00 ** TOTAL NET ASSETS 403,613,355.25 CAPITAL 0.00 PRIOR UNDISTRIBUTED GAIN 0.00 DISTRIBUTED GAIN/LOSS 0.00 PRIOR UNDISTRIBUTED INC 411,152,807.68 ** TOTAL CAPITAL 411,152,807.68 INCOME 1,341,000.00 AMORTIZATION/ACCRETION 1,341,000.00 AMORTIZATION/ACCRETION 1,341,000.00 AMORTIZATION/ACCRETION 772,701.15 ** TOTAL INCOME 2,664,675.66 EXPENSE TRANS TO CORPS OF ENG 10,204,128.09 ** TOTAL EXPENSE 10,204,128.09	ASSETS 565.14 867,187,645.28 ACCRUED INCOME RECEIVABLE 1,142,345.22 849,812.20 OTHER RECEIVABLES 0.00 0.00 PRINCIPAL ON INVESTMENTS 401,961,000.00 860,908,000.00 DISCOUNT ON PURCHASE (7,148,109.29) 3,529,665.33 PREMIUM ON PURCHASE 6,388,800.00 0.00 AMORTIZATION DISC/PREM 1,268,754.18 824,565.40 ** TOTAL ASSETS 403,613,355.25 1,733,299,688.21 LIABILITIES 0.00 0.00 OTHER PAYABLES 0.00 0.00 ** TOTAL LIABILITIES 0.00 0.00 OTHER PAYABLES 0.00 0.00 ** TOTAL NET ASSETS 403,613,355.25 1,733,299,688.21 CAPITAL PRIOR UNDISTRIBUTED GAIN 0.00 0.00 View TOTAL NET ASSETS 0.00 0.00 0.00 PRIOR UNDISTRIBUTED GAIN 0.00 0.00 0.00 INCOME INTEREST ON INVESTMENTS 550,974.51 398,478.00 EXCISE TAXES 1,341,000.00 0.00 0.00	ASSETS 565.14 867,187,645.28 867,187,706.44 ACCRUED INCOME RECEIVABLE 1,142,345.22 849,812.20 22,599.84 OTHER RECEIVABLES 0.00 0.00 0.00 PRINCIPAL ON INVESTMENTS 401,961,000.00 860,908,000.00 858,820,000.00 DISCOUNT ON PURCHASE (7,148,109.29) 3,529,665.33 246,171.72 PREMIUM ON PURCHASE 6,388,800.00 0.00 0.00 AMORTIZATION DISC/PREM 1,268,754.18 824,565.40 3,617,032.82 ** TOTAL ASSETS 403,613,355.25 1,733,299,688.21 1,729,893,510.82 LIABILITIES 0.00 0.00 0.00 OTHER PAYABLES 0.00 0.00 0.00 ** TOTAL LASSETS 403,613,355.25 1,733,299,688.21 1,729,893,510.82 CAPITAL PRIOR UNDISTRIBUTED GAIN 0.00 0.00 0.00 PRIOR UNDISTRIBUTED GAIN 0.00 0.00 0.00 0.00 INTEREST ON INVESTMENTS 550,974.51 398,478.00 918,457.48 EXCISE TAXES 1,341,000.00 0.0

RUN DATE: 12/27/01 RUN TIME: 10:40:35

UNITED STATES DEPARTMENT OF TREASURY BUREAU OF THE PUBLIC DEBT OFFICE OF PUBLIC DEBT ACCOUNTING DIVISION OF FEDERAL INVESTMENTS TRIAL BALANCE (FINAL) FOR PERIOD OF 10/31/2001 THRU 11/30/2001

INLAND WATERWAYS ACCT: 8861

ACCT:	8861				
G/L					ENDING
ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	BALANCE
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	403,613,355.25	10,165,510.82	13,571,688.21	407,019,532.64
	BALANCE	0.00	1,739,689,361.98	1,739,689,361.98	0.00

Inland Waterways Trust Fund 20X8861 Final Income Statement For Period 10/01/01 through 11/30/01

RECEIPTS		Current Month	Year-To-Date
Revenue	Excise Taxes	8,299,000.00	9,640,000.00
	Gross Revenue	\$ 8,299,000.00 \$	9,640,000.00
Investme	ent Income		
	Interest on Investments	1,257,177.39	2,580,853.05
	Subtotal Investment Income	1,257,177.39	2,580,853.05
	Net Receipts	\$ 9,556,177.39 \$	12,220,853.05
NONEXPENDITURI	E TRANSFERS		
	Transfers to Corps of Engineers	6,150,000.00	16,354,128.09
	Subtotal NonExpenditures	 6,150,000.00	16,354,128.09
	NET INCREASE/(DECREASE)	\$ 3,406,177.39 \$	-4,133,275.04
	* Interest on Investments is reported of paid, and accrued interest purchased	ual basis. Includes interest co	llected, premium

\$

3,222,432.45 \$ 3,320,785.53

Inland Waterways Trust Fund 20X8861 Final Balance Sheet As of 11/30/01

ASSETS	Undisburs	ed Balances Funds Available for Investment Total Undisbursed Balance	\$	503.98	\$	503.98
	Receivabl	es:				
		Interest Receivable Other Receivables	\$	1,969,557.58 0.00	\$	1,969,557.58
	Investmer	nts:				
		Principal On Investments Discount on Purchase Premium on Purchase Amortization Disc/Prem	\$	404,049,000.00 -3,864,615.68 6,388,800.00 -1,523,713.24		
		Net Investments TOTAL ASSETS			\$ \$	405,049,471.08 407,019,532.64
LIABILITII	ES & EQUI	TY				
	Liabilities:	Other Liabilities	\$	0.00	\$	0.00
	Equity:	Beginning Balance Net Change	\$ \$	411,152,807.68 -4,133,275.04		
		Total Equity TOTAL LIABILITY/EQUITY			\$ \$	407,019,532.64 407,019,532.64

Bureau of the Public Debt Office of Public Debt Accounting Trust Fund Management Branch Date: November 30, 2001