

RUN DATE: 10/30/02  
 RUN TIME: 11:04:14

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 08/31/2002 THRU 09/30/2002

HARBOR MAINTENANCE  
 ACCT: 00 208863

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	676.57	4,711,400,479.45	4,658,331,000.00	53,070,156.02
1340	ACCRUED INCOME RECEIVABLE	2,861,563.31	2,958,789.56	1,868,258.18	3,952,094.69
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,705,150,000.00	4,654,626,000.00	4,555,617,000.00	1,804,159,000.00
1611	DISCOUNT ON PURCHASE	(7,609,899.29)	0.00	0.00	(7,609,899.29)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(21,087,394.92)	1,208,383.97	481,071.11	(20,360,082.06)
	** TOTAL ASSETS	1,719,520,423.17	9,370,193,652.98	9,216,297,329.29	1,873,416,746.86
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	1,719,520,423.17	9,370,193,652.98	9,216,297,329.29	1,873,416,746.86
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	** TOTAL CAPITAL	1,818,840,950.14	0.00	0.00	1,818,840,950.14
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	36,404,263.84	1,868,258.18	5,056,567.25	39,592,572.91
5800	TAX ON IMPORTS	439,614,639.27	0.00	105,131,778.83	544,746,418.10
5800	TAX ON EXPORTS	1,565,496.42	0.00	0.00	1,565,496.42
5800	TAX ON DOMESTICS	22,989,224.67	0.00	4,797,100.94	27,786,325.61
5800	TAX ON PASSENGERS	9,423,578.51	0.00	219,398.95	9,642,977.46
5800	TAX ON FOREIGN TRADE	62,228,530.19	0.00	6,886,599.23	69,115,129.42
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	17,613,263.96	481,071.11	1,208,383.97	18,340,576.82
	** TOTAL INCOME	589,838,996.86	2,349,329.29	123,299,829.17	710,789,496.74
<b>EXPENSE</b>					
5765	TRANSFERS TO SLSDC	9,600,000.00	3,705,000.00	0.00	13,305,000.00

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TRIAL BALANCE (FINAL)  
FOR PERIOD OF 08/31/2002 THRU 09/30/2002

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
5730	TRANSFERS TO CUSTOMS	3,000,000.00	0.00	0.00	3,000,000.00
5765	TRANS TO CORPS OF ENG	676,559,523.83	0.00	36,650,823.81	639,908,700.02
	** TOTAL EXPENSE	689,159,523.83	3,705,000.00	36,650,823.81	656,213,700.02
	<b>GAIN/LOSS</b>				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,719,520,423.17	6,054,329.29	159,950,652.98	1,873,416,746.86
	BALANCE	0.00	9,376,247,982.27	9,376,247,982.27	0.00

Harbor Maintenance Trust Fund  
20X8863  
Income Statement  
For Period 10/01/01 through 09/30/02

<b>RECEIPTS</b>	Current Month	Year-To-Date
<b>Revenue</b>		
Tax on Domestic	4,797,100.94	27,786,325.61
Tax on Exports	0.00	1,565,496.42
Tax on Foreign Trade	6,886,599.23	69,115,129.42
Tax on Imports	105,131,778.83	544,746,418.10
Tax on Passengers	219,398.95	9,642,977.46
Gross Revenue	<u>\$ 117,034,877.95</u>	<u>\$ 652,856,347.01</u>
<b>Investment Income</b>		
Interest on Investments	<u>3,915,621.93</u>	<u>57,933,149.73</u>
Subtotal Investment Income	<u>3,915,621.93</u>	<u>57,933,149.73</u>
Net Receipts	<u>\$ 120,950,499.88</u>	<u>\$ 710,789,496.74</u>
 <b>NONEXPENDITURE TRANSFERS</b>		
Transfers to Corps of Engineers	-36,650,823.81	639,908,700.02
Transfers to Customs	0.00	3,000,000.00
Transfers to SLSDC	<u>3,705,000.00</u>	<u>13,305,000.00</u>
Subtotal NonExpenditures	<u>-32,945,823.81</u>	<u>656,213,700.02</u>
NET INCREASE/(DECREASE)	<u>\$ 153,896,323.69</u>	<u>\$ 54,575,796.72</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

**Interest on Investments Cash Basis: \$ 2,097,777.69 \$ 76,595,950.64**

Harbor Maintenance Trust Fund  
 20X8863  
 Balance Sheet  
 As of 09/30/02

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	53,070,156.02		
Total Undisbursed Balance	\$		\$	53,070,156.02

**Receivables:**

Interest Receivable	\$	3,952,094.69		
Other Receivables		0.00	\$	3,952,094.69

**Investments:**

Principal On Investments	\$	1,804,159,000.00		
Discount on Purchase		(7,609,899.29)		
Premium on Purchase		40,205,477.50		
Amortization Disc/Prem		(20,360,082.06)		

Net Investments	\$	1,816,394,496.15		
<b>TOTAL ASSETS</b>	<b>\$</b>		<b>\$</b>	<b><u><u>1,873,416,746.86</u></u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00		
	\$		\$	0.00

**Equity:**

Beginning Balance	\$	1,818,840,950.14		
Net Change		54,575,796.72		

Total Equity	\$	1,873,416,746.86		
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>		<b>\$</b>	<b><u><u>1,873,416,746.86</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: October 30, 2002

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY RECONCILIATION  
AS OF SEPTEMBER 30, 2002**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments (Cash)	76,595,950.64
5800	Tax on Imports	544,746,418.10
5800	Tax on Exports	1,565,496.42
5800	Tax on Domestics	27,786,325.61
5800	Tax on Passengers	9,642,977.46
5800	Tax on Foreign Trade	69,115,129.42
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>729,452,297.65</b>
		=====
576519	Transfers to Customs	-3,000,000.00
576518	Transfers to SLSDC	-13,305,000.00
<b>417000</b>	<b>Transfers Out - Current Year</b>	<b>-16,305,000.00</b>
		=====
576525	Transfers to Corps of Engineers	-639,908,700.02
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority-Transferred</b>	<b>-639,908,700.02</b>
		=====
<b>462000</b>	<b>Beginning Bal Other Funds Available for Commit/Oblig</b>	<b>-1,776,380,659.10</b>
		=====
	Interest on Investments (Cash)	76,595,950.64
5800	Tax on Imports	544,746,418.10
5800	Tax on Exports	1,565,496.42
5800	Tax on Domestics	27,786,325.61
5800	Tax on Passengers	9,642,977.46
5800	Tax on Foreign Trade	69,115,129.42
576519	Transfers to Customs	-3,000,000.00
576518	Transfers to SLSDC	-13,305,000.00
576525	Transfers to Corps of Engineers	-639,908,700.02
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>-1,849,619,256.73</b>
		=====
<b>420100</b>	<b>Beginning Bal Total Actual Resources</b>	<b>1,776,380,659.10</b>
		=====
<b>ASSETS</b>		
	Fund Balance with Treasury	53,070,156.02
	Investments at Par	1,804,159,000.00
	Less Discount @ Purchase	-7,609,899.29
	<b>Total Assets</b>	<b>1,849,619,256.73</b>
		=====
<b>EDIT CHECK (TOTAL ASSETS = 462000)</b>		<b>-1,849,619,256.73</b>
		=====

0.00

**HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY ACCOUNT BALANCES (FINAL)  
AS OF SEPTEMBER 30, 2002**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>729,452,297.65</b>
<b>417000</b>	<b>Transfers Out-Current Year</b>	<b>(16,305,000.00)</b>
<b>416700</b>	<b>Treasury-Managed Trust Fund Distrib or Realized Authority Transferred</b>	<b>(639,908,700.02)</b>
<b>462000</b>	<b>Other Funds Available for Commit/Oblig</b>	<b>(1,849,619,256.73)</b>
<b>420100</b>	<b>Total Actual Resources Collected</b>	<b>1,776,380,659.10</b>
		<b>0.00</b>