

RUN DATE: 07/24/02  
 RUN TIME: 08:56:04

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 05/31/2002 THRU 06/30/2002

**HARBOR MAINTENANCE**

ACCT: 208863

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	289.41	3,897,998,142.21	3,897,997,476.19	955.43
1340	ACCRUED INCOME RECEIVABLE	9,760,765.62	2,992,508.19	68,012.01	12,685,261.80
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	1,691,342,000.00	3,835,957,000.00	3,836,747,000.00	1,690,552,000.00
1611	DISCOUNT ON PURCHASE	(8,126,729.66)	0.00	0.00	(8,126,729.66)
1612	PREMIUM ON PURCHASE	40,205,477.50	0.00	0.00	40,205,477.50
1613	AMORTIZATION DISC/PREM	(16,319,830.63)	1,460,153.32	483,629.78	(15,343,307.09)
	<b>** TOTAL ASSETS</b>	<b>1,716,861,972.24</b>	<b>7,738,407,803.72</b>	<b>7,735,296,117.98</b>	<b>1,719,973,657.98</b>
<b>LIABILITIES</b>					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	<b>** TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>** TOTAL NET ASSETS</b>	<b>1,716,861,972.24</b>	<b>7,738,407,803.72</b>	<b>7,735,296,117.98</b>	<b>1,719,973,657.98</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,818,840,950.14	0.00	0.00	1,818,840,950.14
	<b>** TOTAL CAPITAL</b>	<b>1,818,840,950.14</b>	<b>0.00</b>	<b>0.00</b>	<b>1,818,840,950.14</b>
<b>INCOME</b>					
5310	INTEREST ON INVESTMENTS	26,683,639.56	68,012.01	3,246,034.55	29,861,662.10
5800	TAX ON IMPORTS	295,797,970.20	0.00	46,392,362.90	342,190,333.10
5800	TAX ON EXPORTS	1,565,496.42	0.00	0.00	1,565,496.42
5800	TAX ON DOMESTICS	13,170,289.87	0.00	3,868,803.41	17,039,093.28
5800	TAX ON PASSENGERS	8,130,210.63	0.00	89,482.73	8,219,693.36
5800	TAX ON FOREIGN TRADE	36,875,149.90	0.00	10,646,966.81	47,522,116.71
	AMORTIZATION/ACCRETION				
5310	INTEREST ON INVEST/AMOR	14,636,360.78	483,629.78	1,460,153.32	15,612,884.32
	<b>** TOTAL INCOME</b>	<b>396,859,117.36</b>	<b>551,641.79</b>	<b>65,703,803.72</b>	<b>462,011,279.29</b>

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**HARBOR MAINTENANCE**

ACCT: 208863

G/L					ENDING
ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	BALANCE
	<b>EXPENSE</b>				
5765	TRANSFERS TO SLSDC	6,600,000.00	600,000.00	0.00	7,200,000.00
5765	TRANS TO CORPS OF ENG	492,238,095.26	61,440,476.19	0.00	553,678,571.45
	<b>** TOTAL EXPENSE</b>	<b>498,838,095.26</b>	<b>62,040,476.19</b>	<b>0.00</b>	<b>560,878,571.45</b>
	<b>GAIN/LOSS</b>				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	<b>** TOTAL GAIN/LOSS</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>**TOTAL EQUITY</b>	<b>1,716,861,972.24</b>	<b>62,592,117.98</b>	<b>65,703,803.72</b>	<b>1,719,973,657.98</b>
	BALANCE	0.00	7,800,999,921.70	7,800,999,921.70	0.00

Harbor Maintenance Trust Fund  
20X8863

Income Statement

For Period 10/01/01 through 06/30/02

<b>RECEIPTS</b>	Current Month	Year-To-Date
<b>Revenue</b>		
Tax on Domestics	3,868,803.41	17,039,093.28
Tax on Exports	0.00	1,565,496.42
Tax on Foreign Trade	10,646,966.81	47,522,116.71
Tax on Imports	46,392,362.90	342,190,333.10
Tax on Passengers	89,482.73	8,219,693.36
Gross Revenue	<u>\$ 60,997,615.85</u>	<u>\$ 416,536,732.87</u>

<b>Investment Income</b>		
Interest on Investments	4,154,546.08	45,474,546.42
Subtotal Investment Income	<u>4,154,546.08</u>	<u>45,474,546.42</u>
Net Receipts	<u>\$ 65,152,161.93</u>	<u>\$ 462,011,279.29</u>

**NONEXPENDITURE TRANSFERS**

Transfers to Corps of Engineers	61,440,476.19	553,678,571.45
Transfers to SLSDC	600,000.00	7,200,000.00
Subtotal NonExpenditures	<u>62,040,476.19</u>	<u>560,878,571.45</u>
NET INCREASE/(DECREASE)	<u>\$ 3,111,685.74</u>	<u>\$ (98,867,292.16)</u>

\* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

**Interest on Investments Cash Basis:      \$                      253,526.36      \$                      50,387,405.25**

Harbor Maintenance Trust Fund  
20X8863  
Balance Sheet  
As of 06/30/02

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	955.43
Total Undisbursed Balance	\$	955.43

**Receivables:**

Interest Receivable	\$	12,685,261.80
Other Receivables	\$	0.00
	\$	12,685,261.80

**Investments:**

Principal On Investments	\$	1,690,552,000.00
Discount on Purchase		(8,126,729.66)
Premium on Purchase		40,205,477.50
Amortization Disc/Prem		(15,343,307.09)
	\$	1,707,287,440.75

Net Investments	\$	1,707,287,440.75
<b>TOTAL ASSETS</b>	<b>\$</b>	<b><u>1,719,973,657.98</u></b>

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00
	\$	0.00

**Equity:**

Beginning Balance	\$	1,818,840,950.14
Net Change		(98,867,292.16)
	\$	1,719,973,657.98

Total Equity	\$	1,719,973,657.98
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b><u>1,719,973,657.98</u></b>

HARBOR MAINTENANCE TRUST FUND  
20X8863  
BUDGETARY ACCOUNT BALANCES (FINAL)  
AS OF JUNE 30, 2002

411400	Appropriated Trust Fund Receipts	466,924,138.12
417000	Transfers Out-Current Year	(7,200,000.00)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(553,678,571.45)
462000	Other Funds Available for Commit/Oblig	(1,682,426,225.77)
420100	Total Actual Resources Collected	1,776,380,659.10
		0.00