

RUN DATE: 04/18/02  
 RUN TIME: 08:13:59

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 02/28/2002 THRU 03/31/2002

FEDERAL OLD AGE & SURVIVORS INSURANCE TRUST FUND

ACCT: 208006

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	474,145,005.32	109,309,686,958.78	109,783,741,012.17	90,951.93
1340	ACCRUED INCOME RECEIVABLE	11,033,971,919.92	5,950,643,660.10	173,102,621.01	16,811,512,959.01
1335	OTHER RECEIVABLES	442,721,000.00	0.00	0.00	442,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,089,319,209,000.00	40,100,229,000.00	32,438,629,000.00	1,096,980,809,000.00
	** TOTAL ASSETS	1,101,270,046,925.24	155,360,559,618.88	142,395,472,633.18	1,114,235,133,910.94
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	33,515,286,390.73	33,515,286,390.73	33,610,044,493.94	33,610,044,493.94
2155	EXPENDITURE TRANSFER PAY	6,419,350,521.48	4,872,616,438.99	5,302,860,789.78	6,849,594,872.27
	** TOTAL LIABILITIES	39,934,636,912.21	38,387,902,829.72	38,912,905,283.72	40,459,639,366.21
	** TOTAL NET ASSETS	1,061,335,410,013.03	193,748,462,448.60	181,308,377,916.90	1,073,775,494,544.73
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	INCOME				
5310	INTEREST ON INVESTMENTS	27,844,904,951.48	173,102,621.01	6,126,646,838.29	33,798,449,168.76
5310	INTEREST REIM. FROM SSA	0.00	307,558.00	0.00	(307,558.00)
5310	UNNEGOTIATED CHECK REIM	1,992,873.09	0.00	2,048,011.40	4,040,884.49
5600	GIFTS	2,222.36	0.00	0.00	2,222.36
5750	REIM UNION ACTIVITY	983,452.16	0.00	0.00	983,452.16
5750	CIRHBA	63,808.89	0.00	36,466.61	100,275.50
5750	PENSION REFORM	309,328.00	0.00	522,452.00	831,780.00
5750	INCOME TAX ON BENEFITS	6,262,146,486.17	0.00	12,067,227.54	6,274,213,713.71
5750	INC TAX CR REIMB - SECA	175,026.46	0.00	299,269.14	474,295.60
5750	INC TAX CR REIMB - FICA	(186.15)	2,326.12	0.00	(2,512.27)
5750	QUINQUENNIAL ADJ - RECE	21,000,000.00	0.00	0.00	21,000,000.00
5800	DEPOSITS BY STATES	2,601.82	0.00	0.00	2,601.82
5800	EMPLY TAX REC. - FICA	170,667,181,157.34	0.00	38,768,215,560.32	209,435,396,717.66
5800	EMPLY TAX REC - SECA	3,903,565,387.31	0.00	837,745,487.33	4,741,310,874.64
5900	OTHER INCOME	717,164.90	379.74	27,107.17	743,892.33
5900	TREASURY OFFSET PROGRAM	2,390,906.46	26,206.17	5,233,350.43	7,598,050.72
5320	ADMINISTRATIVE FEES REV	356,321.64	0.00	86,492.12	442,813.76
	** TOTAL INCOME	208,705,791,501.93	173,439,091.04	45,752,928,262.35	254,285,280,673.24
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	3,562,722,635.12	159,386,959.00	1,366,037,371.99	2,356,072,222.13
5760	TRANSF - LAE SSA NO YR	72,997,224.31	7,691,232.78	5,667,224.00	75,021,233.09
5760	RAILROAD RETIREMENT BOA	29,400,000.00	5,273,850,000.00	3,526,500,000.00	1,776,750,000.00
5760	TRANSFERS - LAE OIG	44,483,213.05	1,398,624.00	1,398,624.00	44,483,213.05
5765	TRANSFER OUT - BENE PMT	158,957,332,476.50	66,106,400,177.75	33,515,286,390.73	191,548,446,263.52
6100	TREA ADMIN EXPENSE - GF	47,470,332.16	568,106.33	0.00	48,038,438.49
6100	TREA ADMIN EXPENSE-BPD	102,699.71	23,706.27	0.00	126,405.98
6100	TREASURY OFFSET PRG FEE	46,299.90	87,846.00	184.80	133,961.10
6100	TREASURY ADM EXP - FMS	19,238,426.90	4,887,783.00	0.00	24,126,209.90
	** TOTAL EXPENSE	162,733,793,307.65	71,554,294,435.13	38,414,889,795.52	195,873,197,947.26
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,061,335,410,013.03	71,727,733,526.17	84,167,818,057.87	1,073,775,494,544.73
	BALANCE	0.00	265,476,195,974.77	265,476,195,974.77	0.00

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Income Statement (Final)  
For Period 10/01/01 through 03/31/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	86,492.12	442,813.76
CIRHBA	36,466.61	100,275.50
Deposits by States	0.00	2,601.82
Emply Tax Rec. - FICA	38,768,215,560.32	209,435,396,717.66
Emply Tax Rec - SECA	837,745,487.33	4,741,310,874.64
Gifts	0.00	2,222.36
Income Tax on Benefits	12,067,227.54	6,274,213,713.71
Inc Tax Cr Reimb - SECA	299,269.14	474,295.60
Inc Tax Cr Reimb - FICA	(2,326.12)	(2,512.27)
Other Income	26,727.43	743,892.33
Pension Reform	522,452.00	831,780.00
Quinquennial Adj - Receipt	0.00	21,000,000.00
Reim Union Activity	0.00	983,452.16
Treasury Offset Program	5,207,144.26	7,598,050.72
Gross Revenue	<u>\$ 39,624,204,500.63</u>	<u>\$ 220,483,098,177.99</u>
Investment Income		
1. Interest on Investments	5,953,544,217.28	33,798,449,168.76
Interest Reim. From SSA	(307,558.00)	(307,558.00)
Unnegotiated Check Reimbursement	<u>2,048,011.40</u>	<u>4,040,884.49</u>
Subtotal Investment Income	<u>5,955,284,670.68</u>	<u>33,802,182,495.25</u>
Net Receipts	<u>\$ 45,579,489,171.31</u>	<u>\$ 254,285,280,673.24</u>

OUTLAYS		
Trea Admin Expense - BPD	23,706.27	126,405.98
Trea Admin Expense - GF	568,106.33	48,038,438.49
2. Railroad Retirement BOA	1,747,350,000.00	1,776,750,000.00
3. Transfers - LAE OIG	0.00	44,483,213.05
3. Transf - LAE SSA Annual	(1,206,650,412.99)	2,356,072,222.13
3. Transf - LAE SSA No Yr	2,024,008.78	75,021,233.09
Treasury Adm Exp - FMS	4,887,783.00	24,126,209.90
Treasury Offset Prg Fee	87,661.20	133,961.10
Total Outlays	<u>\$ 548,290,852.59</u>	<u>\$ 4,324,751,683.74</u>

NONEXPENDITURE TRANSFERS		
4. Transfer Out - Bene Pmt	<u>32,591,113,787.02</u>	<u>191,548,446,263.52</u>
Total NonExpenditure Transfers	<u>32,591,113,787.02</u>	<u>191,548,446,263.52</u>
Total Outlays/Transfers	<u>33,139,404,639.61</u>	<u>195,873,197,947.26</u>
NET INCREASE/(DECREASE)	<u>\$ 12,440,084,531.70</u>	<u>\$ 58,412,082,725.98</u>

**Footnotes:**

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis:	\$ 176,003,178.19	\$ 33,382,149,514.18

2. Includes Railroad Payable number
3. Includes LAE Payable number
4. Includes Benefit Payable number

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Balance Sheet (Final)  
As of 03/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	90,951.93	
Total Undisbursed Balance			\$ 90,951.93
Receivables:			
Interest Receivable	\$	16,811,512,959.01	
1. Other Receivables		442,721,000.00	
			\$ 17,254,233,959.01
Investments:			
Certificates of Indebtedness	\$	89,718,269,000.00	
Bonds		1,007,262,540,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		0.00	
Net Investments			\$ 1,096,980,809,000.00
TOTAL ASSETS			\$ 1,114,235,133,910.94

LIABILITIES & EQUITY

Liabilities:			
2. Payable for Transfers	\$	33,610,044,493.94	
3. Expenditure Transfers Payable		6,849,594,872.27	
			\$ 40,459,639,366.21
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	58,412,082,725.98	
Total Equity			\$ 1,073,775,494,544.73
TOTAL LIABILITY/EQUITY			\$ 1,114,235,133,910.94

**Footnote:**

1. Includes FY 2000 MSWC of \$218,779,000 and FY 2001 MSWC \$223,942,000.
2. Includes Benefit Payment Accrual.
3. Includes RRB Accrual of \$5,273,850,000.00 and LAE Accruals of \$1,575,744,872.27.

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: April 18, 2002

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Budgetary Reconciliation (Final)  
As of March 31, 2002

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
531010	Interest on Investments(Cash)	33,382,149,514.18	
531001	Interest Reimbursement from SSA	(307,558.00)	
531003	Unnegotiated Check Reim	4,040,884.49	
532002	Administrative Fees Revenue	442,813.76	
560001	Gifts	2,222.36	
575010	Reimburse Union Activities	983,452.16	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	#N/A	
575016	Military Svce Wage Cr-Coast Guard	#N/A	
575017	Military Svce Wage Cr-NOAA	#N/A	
575020	CIRHBA	100,275.50	
575021	Pension Reform	831,780.00	
575022	Special Age 72	#N/A	
575028	Quinquennial Adj - Reciept	414,000,000.00	
580001	Deposits by States	2,601.82	
580002	Income Tax on Benefits	6,274,213,713.71	
580004	Employment Tax Receipts - FICA	209,435,396,717.66	
580005	Employment Tax Receipts - SECA	4,741,310,874.64	
580005	Income Tax Credit Reimbursement-SECA	474,295.60	
580006	Income Tax Credit Reimbursement-FICA	(2,512.27)	
589001	Refund Employment Tax Receipts	#N/A	
590001	Other Income	743,892.33	
590005	IRS Tax Refund Offset P	#N/A	
590006	Treasury Offset Program	7,598,050.72	
	<b>Qtrly Excise Tax Adj 12/00 as of 09/30/00</b>		
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>254,261,981,018.66</b> =====
576001	Transfers Out SSA LAE Annual		
576002	Transfers Out SSA No Year		
576009	Transfers LAE - OIG		
576008	Railroad Retirement Board Expense		
	Total 2155	(6,849,594,872.27)	
<b>490100</b>	<b>Delivered Orders - Obligations, Unpaid</b>		----- <b>(6,849,594,872.27)</b> =====
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers LAE - OIG	(12,189,478.00)	
576001	Transfers Out SSA LAE Annual	(864,999,973.00)	
576002	Transfers Out SSA No Year	(22,642,345.00)	
576040	Quinquennial Adjustment	#N/A	
610004	Treasury Offset Prg Fee	(133,961.10)	
610005	Treasury Admin Expense - FMS	(24,126,209.90)	
610010	Treasury Admin Expense - GF	(48,038,438.49)	
610041	Treasury Admin Expense - BPD	(126,405.98)	
<b>490200</b>	<b>Delivered Orders - Obligations, Paid</b>		----- <b>(972,256,811.47)</b> =====

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Budgetary Reconciliation (Final)  
As of March 31, 2002

531010	Interest on Investments(Cash)	33,382,149,514.18
531001	Interest Reimbursement from SSA	(307,558.00)
531003	Unnegotiated Check Reim	4,040,884.49
532002	Administrative Fees Revenue	442,813.76
560001	Gifts	2,222.36
575010	Reimburse Union Activities	983,452.16
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	0.00
575016	Military Svce Wage Cr-Coast Guard	0.00
575017	Military Svce Wage Cr-NOAA	0.00
575020	CIRHBA	100,275.50
575021	Pension Reform	831,780.00
575022	Special Age 72	#N/A
575028	Quinquennial Adj - Receipt	414,000,000.00
580001	Deposits by States	2,601.82
580002	Income Tax on Benefits	6,274,213,713.71
580004	Employment Tax Receipts - FICA	209,435,396,717.66
580005	Employment Tax Receipts - SECA	4,741,310,874.64
580005	Income Tax Credit Reimbursement-SECA	474,295.60
580006	Income Tax Credit Reimbursement-FICA	(2,512.27)
589001	Refund Employment Tax Receipts	#N/A
590001	Other Income	743,892.33
590006	Treasury Offset Program	7,598,050.72
576001	Transfer Out SSA LAE Annual	(2,356,072,222.13)
576002	Transfer Out SSA No Year	(75,021,233.09)
576501	Transfer SSA Benefit Payment	(191,548,446,263.52)
576008	Railroad Retirement Board Expense	(1,776,750,000.00)
576009	Transfers LAE OIG	(44,483,213.05)
576040	Quinquennial Adjustment	#N/A
610010	Treasury Admin Expense - GF	(48,038,438.49)
610041	Treasury Admin Expense - BPD	(126,405.98)
610004	Treasury Offset Program Fee	(133,961.10)
610005	Treasury Admin Expense - FMS	(24,126,209.90)
215000	Liability For Allocation Trans - Benefit Pmt	0.00
215500	Expenditure Transfer - RR Board	0.00
	<b>New Budget Authority</b>	<b>0.00</b>

**462000 Unobligated Funds Not Subject to Apportionment**

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**(58,388,783,071.40)**  
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Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Budgetary Reconciliation (Final)  
As of March 31, 2002

	<b>Authority Made Available from Receipt or Appropriation Balances Previously Precluded from Obligation</b>		<b>0.00</b>
<b>415700</b>			=====
<b>416600</b>	<b>Allocations of Realized Authority - To be Transferred From Invested Balances</b>		
	Benefit Payment Payable Letter Amount	<b>(33,610,044,493.94)</b>	
			-----
			<b>(33,610,044,493.94)</b>
			=====
<b>416700</b>	<b>Allocations of Realized Authority - Transferred From Invested Balances</b>		
	Actual Transfers Year to Date	<b>(190,426,257,035.88)</b>	
			-----
			<b>(190,426,257,035.88)</b>
			=====
<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>1,034,117,433,711.54</b>	
			-----
			<b>1,034,117,433,711.54</b>
			=====
<b>439700</b>	<b>Receipts and Appropriations Temporarily Precluded from Obligation</b>		<b>(998,132,478,445.24)</b>
			<b>0.00</b>
			-----
			<b>(998,132,478,445.24)</b>
			=====
<b>ASSETS</b>			
101010	Fund Balance with Treasury	90,951.93	
	Bangkok Transaction and SSA Error	912.92	
	SSA Reporting Error	18.00	
161010	Certificates of Indebtedness	89,718,269,000.00	
161020	Bonds	1,007,262,540,000.00	
215000	Payable for Transfers - Bene Pmt	<b>(33,610,044,493.94)</b>	
215500	Expenditure Transfers Payable - RR Board and LAE's	<b>(6,849,594,872.27)</b>	
	<b>Total Assets</b>		-----
			<b>1,056,521,261,516.64</b>
			=====
<b>EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)</b>			<b>(1,056,521,261,516.64)</b>
			=====
			<b>0.00</b>

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Budgetary Accounts (Final)  
As of March 31, 2002

	BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400 Appropriated Trust Fund Receipts	214,460,032,886.44	39,801,948,132.22	254,261,981,018.66
416600 Allocations of Realized Authority - To be Transferred From Invested Balances	(33,515,286,390.73)	(94,758,103.21)	(33,610,044,493.94)
416700 Allocations of Realized Authority - Transferred From Invested Balances	(157,929,901,352.07)	(32,496,355,683.81)	(190,426,257,035.88)
490100 Delivered Orders - Obligations, Unpaid	(6,419,350,521.48)	(430,244,350.79)	(6,849,594,872.27)
490200 Delivered Orders - Obligations, Paid	(854,210,309.67)	(118,046,501.80)	(972,256,811.47)
462000 Unobligated Funds Not Subject to Apportionment	(51,726,239,578.79)	(6,662,543,492.61)	(58,388,783,071.40)
420100 Total Actual Resources - Collected	1,034,117,433,711.54	0.00	1,034,117,433,711.54
439700 Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)	0.00	(998,132,478,445.24)
	0.00		0.00

Federal Old Age & Survivors Insurance  
Trust Fund  
20X8006  
Budgetary Accounts - Closing Balances (Final)  
As of March 31, 2002

<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>1,096,980,900,882.85</b>
<b>439700</b>	<b>Receipts and Appropriations Temporarily Precluded from Obligation</b>	<b>(1,056,521,261,516.64)</b>
<b>490100</b>	<b>Delivered Orders - Obligations, Unpaid</b>	<b>(6,849,594,872.27)</b>
<b>416600</b>	<b>Allocations of Realized Authority - To be Transferred From Invested Balances</b>	<b>(33,610,044,493.94)</b>

0.00