

RUN DATE: 03/20/2002
 RUN TIME: 15:29:27

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 01/31/02 THROUGH 02/28/02

SPORT FISH ACCOUNT

ACCT: 81472

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	675.42	8,157,667,650.19	8,157,668,000.00	325.61
1340	ACCRUED INCOME RECEIVABLE	0	186,883.98	186,883.98	0
1340	ACCRUED INCOME RECEV	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	1,221,398,000.00	8,122,868,000.00	8,125,798,000.00	1,218,468,000.00
1611	DISCOUNT ON PURCHASE	(9,201,216.84)	0	0	(9,201,216.84)
1612	PREMIUM ON PURCHASE	0	0	0	0
1613	AMORTIZATION DISC/PREM	3,336,705.01	707,785.91	0	4,044,490.92
	** TOTAL ASSETS	1,215,534,163.59	16,281,430,320.08	16,283,652,883.98	1,213,311,599.69
LIABILITIES					
2150	OTHER PAYABLES	682,456,376.67	34,800,000.00	0	647,656,376.67
	** TOTAL LIABILITIES	682,456,376.67	34,800,000.00	0	647,656,376.67
	** TOTAL NET ASSETS	533,077,786.92	16,316,230,320.08	16,283,652,883.98	565,655,223.02
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	9,559.23	0	0	9,559.23
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	495,895,088.87	0	0	495,895,088.87
	** TOTAL CAPITAL	495,904,648.10	0	0	495,904,648.10
INCOME					
5310	INTEREST ON INVESTMENTS	897,865.28	186,883.98	768,534.17	1,479,515.47
5800	GAS MOTORBOAT	40,841,000.00	0	12,878,000.00	53,719,000.00
5800	FISH EQUIPMENT	23,462,000.00	0	12,876,000.00	36,338,000.00
5800	CUSTOMS/IMPORT DUTIES E	12,653,694.00	0	0	12,653,694.00
5800	GAS MOTORBOAT (SMALL EN AMORTIZATION/ACCRETION	19,365,000.00	0	5,534,000.00	24,899,000.00
5310	INTEREST ON INVEST/AMOR	5,263,244.54	0	707,785.91	5,971,030.45
	** TOTAL INCOME	102,482,803.82	186,883.98	32,764,320.08	135,060,239.92
EXPENSE					
5765	TRANSFERS TO COAST GUAR	64,000,000.00	3,500,000.00	3,500,000.00	64,000,000.00
5765	TRANSFERS TO INTERIOR	1,309,665.00	30,000,000.00	30,000,000.00	1,309,665.00
5765	TRANS TO CORPS OF ENG	0	1,300,000.00	1,300,000.00	0
	** TOTAL EXPENSE	65,309,665.00	34,800,000.00	34,800,000.00	65,309,665.00

RUN DATE: 03/20/2002
RUN TIME: 15:29:27

UNITED STATES DEPARTMENT OF TREASURY
BUREAU OF THE PUBLIC DEBT
OFFICE OF PUBLIC DEBT ACCOUNTING
DIVISION OF FEDERAL INVESTMENTS
TRIAL BALANCE (FINAL)
FOR THE PERIOD OF 01/31/02 THROUGH 02/28/02

SPORT FISH ACCOUNT
ACCT: 81472
G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
-----	-----	-----	-----	-----	-----
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS		0	0	0
	** TOTAL GAIN/LOSS		0	0	0
	TOTAL EQUITY	533,077,786.92	34,986,883.98	67,564,320.08	565,655,223.02
	BALANCE	0	16,351,217,204.06	16,351,217,204.06	0

RUN DATE: 03/20/2002
 RUN TIME: 15:29:04

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 01/31/02 THROUGH 02/28/02

BOAT SAFETY ACCOUNT
 ACCT: 81471
 G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	447.42	45,134,898.13	45,134,547.78	797.77
1340	ACCRUED INCOME RECEIVABLE	1,002,884.69	161,502.83	1,085,963.90	78,423.62
1335	OTHER RECEIVABLES	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	80,122,000.00	45,476,000.00	44,043,000.00	81,555,000.00
1611	DISCOUNT ON PURCHASE	(711,653.39)	712,298.13	341,452.22	(340,807.48)
1612	PREMIUM ON PURCHASE	2,555,506.25	0	0	2,555,506.25
1613	AMORTIZATION DISC/PREM	(914,563.78)	(949,805.44)	(307,967.18)	(1,556,402.04)
	** TOTAL ASSETS	82,054,621.19	90,534,893.65	90,296,996.72	82,292,518.12
	LIABILITIES				
2150	OTHER PAYABLES	83,374.65	0	0	83,374.65
	** TOTAL LIABILITIES	83,374.65	0	0	83,374.65
	** TOTAL NET ASSETS	81,971,246.54	91,588,644.00	91,350,747.07	82,209,143.47
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	(3,802.61)	0	0	(3,802.61)
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	80,935,644.79	0	0	80,935,644.79
	** TOTAL CAPITAL	80,931,842.18	0	0	80,931,842.18
	INCOME				
5310	INTEREST ON INVESTMENTS AMORTIZATION/ACCRETION	729,910.16	1,085,963.90	1,253,400.96	897,347.22
5310	INTEREST ON INVEST/AMOR	309,494.20	745,783.17	816,243.04	379,954.07
	** TOTAL INCOME	1,039,404.36	1,831,747.07	2,069,644.00	1,277,301.29
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	81,971,246.54	1,831,747.07	2,069,644.00	82,209,143.47
	BALANCE	0	92,366,640.72	92,366,640.72	0

<u>SGL</u>	Consolidated Aquatic Resources Trial Balance Information	<u>AS OF 02/28/02</u>
1010	Funds Available for Investment	1,123.38
1340	Accrued Income Receivable	78,423.62
1325	Taxes Receivable	0.00
1610	Principal	1,300,023,000.00
1611	Discount on Purchase	(9,542,024.32)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	2,488,088.88

		1,295,604,117.81
		=====
2150	Other Payables	647,739,751.32
3310	Cumulative Results of Operations	576,836,490.28
3310	Net Results of Operations	71,027,876.21

		1,295,604,117.81
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	1,527,333.03	8,727,847.21
5800	Gas Motorboat	12,878,000.00	53,719,000.00
5800	Fish Equipment	12,876,000.00	36,338,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	12,653,694.00
5800	Gas Motorboat (Small Engines)	5,534,000.00	24,899,000.00
5765	Transfers to Coast Guard	0.00	(64,000,000.00)
5765	Transfers to Interior	0.00	(1,309,665.00)
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	32,815,333.03	71,027,876.21
		=====	=====

<u>SGL</u>	Sport Fish Restoration Trial Balance Information	<u>AS OF 02/28/02</u>
1010	Funds Available for Investment	325.61
1340	Accrued Income Receivable	0.00
1325	Taxes Receivable	0.00
1610	Principal	1,218,468,000.00
1611	Discount on Purchase	(9,201,216.84)
1612	Premium on Purchase	0.00
1613	Amortization of Premium/Discount	4,044,490.92

		1,213,311,599.69
		=====
2150	Other Liabilities	647,656,376.67
3310	Cumulative Results of Operations	495,904,648.10
3310	Net Results of Operations	69,750,574.92

		1,213,311,599.69
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	1,289,436.10	7,450,545.92
5800	Gas Motorboat	12,878,000.00	53,719,000.00
5800	Fish Equipment	12,876,000.00	36,338,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	12,653,694.00
5800	Gas Motorboat (Small Engines)	5,534,000.00	24,899,000.00
5765	Transfers to Coast Guard	0.00	(64,000,000.00)
5765	Transfers to Interior	0.00	(1,309,665.00)
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	32,577,436.10	69,750,574.92
		=====	=====

<u>SGL</u>	Boat Safety <u>Trial Balance Information</u>	<u>AS OF 02/28/02</u>
1010	Funds Available for Investment	797.77
1340	Accrued Income Receivable	78,423.62
1610	Principal	81,555,000.00
1611	Discount on Purchase	(340,807.48)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(1,556,402.04)

		82,292,518.12
		=====
2150	Other Payables (Transfers to Coast Guard)	83,374.65
3310	Cumulative Results of Operations	80,931,842.18
3310	Net Results of Operations	1,277,301.29

		82,292,518.12
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	237,896.93	1,277,301.29
5800	Gas Motorboat	0.00	0.00
5800	Fish Equipment	0.00	0.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	0.00
5800	Gas Motorboat (Small Engines)	0.00	0.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	237,896.93	1,277,301.29
		=====	=====

Aquatic Resources
20X8147
Income Statement (FINAL)
For the Period 10/01/01 Through 02/28/02

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$12,878,000.00	\$53,719,000.00
Fish Equipment	12,876,000.00	36,338,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	0.00	12,653,694.00
Gas Motorboat (Small Engines)	5,534,000.00	24,899,000.00
Total Tax Revenue	----- \$31,288,000.00	----- \$127,609,694.00
Investment Revenue		
Interest on Investments	\$1,527,333.03	\$8,727,847.21
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	----- \$1,527,333.03	----- \$8,727,847.21
Total Revenue	----- \$32,815,333.03	----- \$136,337,541.21
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	(\$64,000,000.00)
Transfers to Interior	0.00	(1,309,665.00)
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	----- \$0.00	----- (\$65,309,665.00)
Net Increase/Decrease	----- \$32,815,333.03	----- \$71,027,876.21
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$2,385,846.45	\$5,660,798.32

Aquatic Resources
20X8147
Balance Sheet (FINAL)
01/31/02

Assets

Undisbursed Balances:		
Funds Available for Investment	\$1,123.38	
Total Undisbursed Balance		\$1,123.38
Receivables:		
Interest Receivable	\$78,423.62	
Taxes Receivable	\$0.00	
Total Receivables		\$78,423.62
Investments:		
One Day Maturing 03/01/2002	\$412,267,000.00	
MK Bill Maturing 03/21/2002	\$806,201,000.00	
MK Bill Maturing 02/28/2002	44,384,000.00	
MK Note 5.875% 02/15/2004	37,171,000.00	
Total Securities at Par	\$1,300,023,000.00	
Discount on Purchase	(9,542,024.32)	
Premium on Purchase	2,555,506.25	
Amortization of Discount and Premium	2,488,088.88	
Net Investments		\$1,295,524,570.81
Total Assets		\$1,295,604,117.81
Liabilities & Equity		
Liabilities:		
Other Payables		\$647,739,751.32
Equity:		
Beginning Balance	\$576,836,490.28	
Net Change	71,027,876.21	
Total Equity		\$647,864,366.49
Total Liabilities & Equity		\$1,295,604,117.81

Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
March 21, 2002

Aquatic Resources - Sport Fish Restoration
20X8147
Income Statement (FINAL)
For the Period 10/01/01 Through 02/28/02

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$12,878,000.00	\$53,719,000.00
Fish Equipment	12,876,000.00	36,338,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	0.00	12,653,694.00
Gas Motorboat (Small Engines)	5,534,000.00	24,899,000.00
Total Tax Revenue	----- \$31,288,000.00	----- \$127,609,694.00
Investment Revenue		
Interest on Investments	\$1,289,436.10	\$7,450,545.92
Loss on Sale of Securities	0.00	0.00
Total Investment Revenue	----- \$1,289,436.10	----- \$7,450,545.92
Total Revenue	----- \$32,577,436.10	----- \$135,060,239.92
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	(\$64,000,000.00)
Transfers to Interior	0.00	(1,309,665.00)
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	----- \$0.00	----- (\$65,309,665.00)
Net Increase/Decrease	----- \$32,577,436.10	----- \$69,750,574.92
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$581,650.19	\$3,856,602.06
FY 2002 Cash Basis Receipts:		
Interest Collected		\$3,856,602.06
Tax Receipts Collected		127,609,694.00
Total Cash Basis Receipts		----- \$131,466,296.06

Aquatic Resources - Sport Fish Restoration
 20X8147
 Balance Sheet (FINAL)
 02/28/02

Assets

Undisbursed Balances:

Funds Available for Investment	\$325.61	
Total Undisbursed Balance	\$325.61	\$325.61

Receivables:

Interest Receivable	\$0.00	
Taxes Receivable	\$0.00	
Total Receivables	\$0.00	\$0.00

Investments:

One Day Maturing 03/01/2002	\$412,267,000.00		
MK Bill Maturing 03/21/02	\$806,201,000.00		
Total Securities at Par	\$1,218,468,000.00		
Discount on Purchase	(9,201,216.84)		
Premium on Purchase	0.00		
Amortization of Discount and Premium	4,044,490.92		
Net Investments	\$1,213,311,274.08		

Total Assets		\$1,213,311,599.69
--------------	--	--------------------

Liabilities & Equity

Liabilities:

Other Payables		\$647,656,376.67
----------------	--	------------------

Equity:

Beginning Balance	\$495,904,648.10	
Net Change	69,750,574.92	
Total Equity	\$565,655,223.02	

Total Liabilities & Equity		\$1,213,311,599.69
----------------------------	--	--------------------

Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 March 21, 2002

Aquatic Resources - Boat Safety
 20X8147
 Income Statement (FINAL)
 For the Period 10/01/01 Through 02/28/02

	Current Month	Year-To-Date
Revenue		
Investment Revenue		
Interest on Investments	\$237,896.93	\$1,277,301.29
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	\$237,896.93	\$1,277,301.29
 Total Revenue	 \$237,896.93	 \$1,277,301.29
 Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
 Total Transfers	 \$0.00	 \$0.00
 Net Increase/Decrease	 \$237,896.93	 \$1,277,301.29
 * Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$1,804,196.26	\$1,804,196.26

Aquatic Resources - Boat Safety
 20X8147
 Balance Sheet (FINAL)
 02/28/02

Assets

Undisbursed Balances:

Funds Available for Investment	\$797.77	
Total Undisbursed Balance	\$797.77	\$797.77

Receivables:

Interest Receivable	\$78,423.62	
Total Receivables	\$78,423.62	\$78,423.62

Investments:

MK Bill Maturing 08/01/2002	44,384,000.00		
MK Note 5.875% Maturing 02/15/2004	37,171,000.00		
Total Securities at Par		\$81,555,000.00	
Discount on Purchase		(340,807.48)	
Premium on Purchase		2,555,506.25	
Amortization of Discount and Premium		(1,556,402.04)	
Net Investments		\$82,213,296.73	

Total Assets		\$82,292,518.12
--------------	--	-----------------

Liabilities & Equity

Liabilities:

Other Payables		\$83,374.65
----------------	--	-------------

Equity:

Beginning Balance	\$80,931,842.18	
Net Change	1,277,301.29	
Total Equity	\$82,209,143.47	

Total Liabilities & Equity		\$82,292,518.12
----------------------------	--	-----------------

Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 March 21, 2002

**AQUATIC RESOURCES TRUST FUND
20X8147
BUDGETARY ACCOUNT BALANCES (FINAL)
AS OF FEBRUARY 28, 2002**

411400	Appropriated Trust Fund Receipts	139,622,492.32
412700	Amounts Approp from Specific Treasury MTF - Payable	(647,739,751.32)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(158,757,002.87)
439400	Receipts Not Available for Obligation Upon Collection	(642,742,347.74)
420100	Total Actual Resources - Collected	1,309,616,609.61

(0.00)