

Redemption and Reissue Instructions For Series HH and Series H Bonds

To Redeem Your Series HH or Series H Savings Bonds:

- Complete FS Form 1522.
- Provide a certified copy of the bondowner's death certificate, if the bonds are registered "A POD B" and "A" is deceased. You may submit a photocopy of the death certificate as long as the raised stamp or seal, which was impressed on the original, is clearly legible on the copy.
- **Send the bonds, FS Form 1522, and, if applicable, death certificate to Treasury Retail Securities Services (address below), unless otherwise instructed.**

Interest Penalty: No interest payments are made after a bond has been cashed. If bonds are submitted for payment in the month before interest is due, the bonds will be held for payment until the following month. Otherwise, the bonds will be paid in the month they are submitted and no further interest will be paid.

Interest Reported: If a typed or handwritten amount is on the face of a bond, that amount will be reported to the IRS for the tax year of the redemption. This amount represents interest that was earned on the Series EE or Series E bonds that were exchanged for the Series HH or Series H bond with tax deferral privileges. You will not receive a payment for this deferred amount. This interest was applied to the purchase price of the Series HH or Series H bond. You'll receive a Form 1099-INT reflecting this amount for the year you redeem the bond.

To Reissue Your Series HH Savings Bonds:

- Complete the appropriate form:
 - To reissue the bonds in the name of one or more individuals, complete FS Form 4000.
 - To reissue the bonds in the name of a trust, complete FS Form 1851.
- Provide a certified copy of the bondowner's death certificate. You may submit a photocopy of the death certificate as long as the raised stamp or seal, which was impressed on the original, is clearly legible on the copy.
- Complete FS Form 5396. We'll send correspondence and interest statements, for tax purposes, to the address of record.
- **Send the bonds, FS Form 5396, either FS Form 4000 or FS Form 1851, and, if needed, death certificate to Treasury Retail Securities Services (address below), unless otherwise instructed.**

Treasury Retail Securities Services

PO Box 2186, Minneapolis, MN 55480-2186

(Phone: 844-284-2676—toll free)

Forms cited in this publication are available at [TreasuryDirect.gov](https://www.treasurydirect.gov).