

Bonds Purchased as Gifts to Minors

Uniform Gifts to Minors Act

Series EE bonds purchased as gifts under a gift or transfer to minors statute must be registered as prescribed by the statute and a co-owner or beneficiary may not be named in the registration. The approved registrations and the state(s) which use each registration are identified below:

Form of registration: (Name) as custodian for (name of minor) under the (name of state) Uniform Gifts to Minors Act.

Example: JOHN SMITH CUST APRIL SMITH U/SC UGMA

States using above form of registration:

South Carolina
Vermont

Uniform Transfers to Minors Act

Form of registration: (Name) as custodian for (name of minor) under the (name of state*) Uniform Transfers to Minors Act.

Example: JOHN SMITH CUST APRIL SMITH U/MN UTMA

States using above form of registration:

| | | | |
|---------------------------|------------|----------------|--------------|
| ALABAMA | ALASKA | ARIZONA | ARKANSAS |
| CALIFORNIA | COLORADO | CONNECTICUT | DELAWARE |
| DISTRICT OF COLUMBIA (DC) | FLORIDA | HAWAII | IDAHO |
| ILLINOIS | INDIANA | IOWA | KANSAS |
| KENTUCKY | LOUISIANA | MAINE | MARYLAND |
| MASSACHUSETTS | MICHIGAN | MINNESOTA | MISSISSIPPI |
| MONTANA | NEBRASKA | NEW HAMPSHIRE | NEW JERSEY |
| NEW MEXICO | NEW YORK | NORTH CAROLINA | NORTH |
| OHIO | OKLAHOMA | OREGON | DAKOTA |
| SOUTH DAKOTA | TENNESSEE | TEXAS | PENNSYLVANIA |
| VIRGINIA | WASHINGTON | WEST VIRGINIA | UTAH |
| WYOMING | | | WISCONSIN |

* Or District of Columbia

Forms of registration used by other states:

GEORGIA:

_____ as custodian for _____ under the Georgia Transfers to Minors Act.

Example: JOHN SMITH CUST APRIL SMITH U/GA TMA

MISSOURI:

_____ as custodian for _____ under the Missouri Transfers to Minors Act.

Example: JOHN SMITH CUST APRIL SMITH U/MO TMA

NEVADA:

_____ as custodian for _____ under Nevada's Uniform Act on Transfers to Minors.

Example: JOHN SMITH CUST APRIL SMITH U/NV UATM

RHODE ISLAND:

_____ as custodian for _____ under the Rhode Island Uniform Transfers to Minors Act, chapter 7 of title 18.

Example: JOHN SMITH CUST APRIL SMITH U/RI UTMA CH 7 TITLE 18

Note: For specific restrictions on registrations in the names of minors for Series EE/HH savings bonds, see 31 CFR § 353.6(c) (DCPD 3-80).