

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
March 2002

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
March 1 2002	176.70000	1.11528	1.10331	1.09375	1.09249
March 2 2002	176.71290	1.11536	1.10339	1.09383	1.09257
March 3 2002	176.72581	1.11544	1.10347	1.09391	1.09265
March 4 2002	176.73871	1.11552	1.10355	1.09399	1.09273
March 5 2002	176.75161	1.11561	1.10363	1.09407	1.09281
March 6 2002	176.76452	1.11569	1.10371	1.09415	1.09289
March 7 2002	176.77742	1.11577	1.10379	1.09423	1.09297
March 8 2002	176.79032	1.11585	1.10387	1.09431	1.09305
March 9 2002	176.80323	1.11593	1.10395	1.09439	1.09313
March 10 2002	176.81613	1.11601	1.10403	1.09447	1.09321
March 11 2002	176.82903	1.11609	1.10411	1.09454	1.09329
March 12 2002	176.84194	1.11618	1.10419	1.09462	1.09337
March 13 2002	176.85484	1.11626	1.10427	1.09470	1.09345
March 14 2002	176.86774	1.11634	1.10435	1.09478	1.09353
March 15 2002	176.88065	1.11642	1.10444	1.09486	1.09361
March 16 2002	176.89355	1.11650	1.10452	1.09494	1.09369
March 17 2002	176.90645	1.11658	1.10460	1.09502	1.09377
March 18 2002	176.91935	1.11666	1.10468	1.09510	1.09385
March 19 2002	176.93226	1.11675	1.10476	1.09518	1.09393
March 20 2002	176.94516	1.11683	1.10484	1.09526	1.09401
March 21 2002	176.95806	1.11691	1.10492	1.09534	1.09409
March 22 2002	176.97097	1.11699	1.10500	1.09542	1.09417
March 23 2002	176.98387	1.11707	1.10508	1.09550	1.09425
March 24 2002	176.99677	1.11715	1.10516	1.09558	1.09433
March 25 2002	177.00968	1.11724	1.10524	1.09566	1.09441
March 26 2002	177.02258	1.11732	1.10532	1.09574	1.09449
March 27 2002	177.03548	1.11740	1.10540	1.09582	1.09457
March 28 2002	177.04839	1.11748	1.10548	1.09590	1.09465
March 29 2002	177.06129	1.11756	1.10556	1.09598	1.09473
March 30 2002	177.07419	1.11764	1.10564	1.09606	1.09481
March 31 2002	177.08710	1.11772	1.10572	1.09614	1.09489
CPI-U (NSA) for :		November 2001 177.4	December 2001 176.7	January 2002 177.1	

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Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
March 1 2002	176.70000	1.07744	1.07486	1.05025	1.01525	
March 2 2002	176.71290	1.07752	1.07494	1.05033	1.01533	
March 3 2002	176.72581	1.07760	1.07502	1.05041	1.01540	
March 4 2002	176.73871	1.07768	1.07510	1.05048	1.01548	
March 5 2002	176.75161	1.07775	1.07518	1.05056	1.01555	
March 6 2002	176.76452	1.07783	1.07525	1.05064	1.01562	
March 7 2002	176.77742	1.07791	1.07533	1.05071	1.01570	
March 8 2002	176.79032	1.07799	1.07541	1.05079	1.01577	
March 9 2002	176.80323	1.07807	1.07549	1.05087	1.01585	
March 10 2002	176.81613	1.07815	1.07557	1.05094	1.01592	
March 11 2002	176.82903	1.07823	1.07565	1.05102	1.01600	
March 12 2002	176.84194	1.07830	1.07572	1.05110	1.01607	
March 13 2002	176.85484	1.07838	1.07580	1.05117	1.01614	
March 14 2002	176.86774	1.07846	1.07588	1.05125	1.01622	
March 15 2002	176.88065	1.07854	1.07596	1.05133	1.01629	
March 16 2002	176.89355	1.07862	1.07604	1.05140	1.01637	
March 17 2002	176.90645	1.07870	1.07612	1.05148	1.01644	
March 18 2002	176.91935	1.07878	1.07620	1.05156	1.01651	
March 19 2002	176.93226	1.07886	1.07627	1.05163	1.01659	
March 20 2002	176.94516	1.07893	1.07635	1.05171	1.01666	
March 21 2002	176.95806	1.07901	1.07643	1.05179	1.01674	
March 22 2002	176.97097	1.07909	1.07651	1.05186	1.01681	
March 23 2002	176.98387	1.07917	1.07659	1.05194	1.01688	
March 24 2002	176.99677	1.07925	1.07667	1.05202	1.01696	
March 25 2002	177.00968	1.07933	1.07674	1.05209	1.01703	
March 26 2002	177.02258	1.07941	1.07682	1.05217	1.01711	
March 27 2002	177.03548	1.07948	1.07690	1.05225	1.01718	
March 28 2002	177.04839	1.07956	1.07698	1.05232	1.01726	
March 29 2002	177.06129	1.07964	1.07706	1.05240	1.01733	
March 30 2002	177.07419	1.07972	1.07714	1.05248	1.01740	
March 31 2002	177.08710	1.07980	1.07722	1.05255	1.01748	
CPI-U (NSA) for : November 2001 177.4			December 2001 176.7	January 2002 177.1		

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001 April 15, 2032 177.50000	3-3/8% 10-Year Notes Series A-2012 9128277J5 January 15, 2002 January 15, 2002 January 15, 2012 177.56452		
	Date	Ref CPI	Index Ratio	Index Ratio	
	March 1 2002	176.70000	0.99549	0.99513	
	March 2 2002	176.71290	0.99557	0.99520	
	March 3 2002	176.72581	0.99564	0.99528	
	March 4 2002	176.73871	0.99571	0.99535	
	March 5 2002	176.75161	0.99578	0.99542	
	March 6 2002	176.76452	0.99586	0.99549	
	March 7 2002	176.77742	0.99593	0.99557	
	March 8 2002	176.79032	0.99600	0.99564	
	March 9 2002	176.80323	0.99607	0.99571	
	March 10 2002	176.81613	0.99615	0.99579	
	March 11 2002	176.82903	0.99622	0.99586	
	March 12 2002	176.84194	0.99629	0.99593	
	March 13 2002	176.85484	0.99637	0.99600	
	March 14 2002	176.86774	0.99644	0.99608	
	March 15 2002	176.88065	0.99651	0.99615	
	March 16 2002	176.89355	0.99658	0.99622	
	March 17 2002	176.90645	0.99666	0.99629	
	March 18 2002	176.91935	0.99673	0.99637	
	March 19 2002	176.93226	0.99680	0.99644	
	March 20 2002	176.94516	0.99687	0.99651	
	March 21 2002	176.95806	0.99695	0.99658	
	March 22 2002	176.97097	0.99702	0.99666	
	March 23 2002	176.98387	0.99709	0.99673	
	March 24 2002	176.99677	0.99716	0.99680	
	March 25 2002	177.00968	0.99724	0.99688	
	March 26 2002	177.02258	0.99731	0.99695	
	March 27 2002	177.03548	0.99738	0.99702	
	March 28 2002	177.04839	0.99746	0.99709	
	March 29 2002	177.06129	0.99753	0.99717	
	March 30 2002	177.07419	0.99760	0.99724	
	March 31 2002	177.08710	0.99767	0.99731	
CPI-U (NSA) for :		November 2001	177.4	December 2001	176.7
				January 2002	177.1