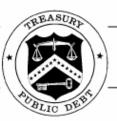
PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



1:00 p.m. ET

Embargoed Until 11:00 A.M. CONTACT: Office of Financing April 04, 2013 CONTACT: Office of Financing 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 29-Year 10-Month 3-1/8% Bond (Reopening) Offering Amount \$13,000,000,000 **Currently Outstanding** \$29,000,000,000 **CUSIP** Number 912810OZ4 April 11, 2013 Auction Date Original Issue Date February 15, 2013 Issue Date April 15, 2013 Maturity Date February 15, 2043 **Dated Date** February 15, 2013 Series Bonds of February 2043 Yield Determined at Auction 3-1/8% Interest Rate **Interest Payment Dates** August 15 and February 15 Accrued Interest from 02/15/2013 to 04/15/2013 \$5.09323 Per \$1,000 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912803EA7 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) Maximum Award \$4,550,000,000 Maximum Recognized Bid at a Single Yield \$4,550,000,000 NLP Reporting Threshold \$4,550,000,000 **NLP Exclusion Amount** \$9,800,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ \$59,325,000,000 April 15, 2013 Maturing Date \$1,000,000 SOMA Holdings Maturing 5 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount³ Yes Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.