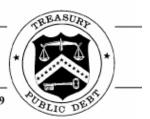
PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

For Immediate Release May 24, 2012 CONTACT: Office of Financing 202-504-3550

TREASURY AUCTION RESULTS

Interest Rate $1-1/8\%$ High Yield ¹ 1.203% Allotted at High 91.24% Price 99.477861 Accrued Interest per \$1,000 None Median Yield ² 1.159% Low Yield ³ 1.000% Issue Date May 31, 2012 Maturity Date May 31, 2019 Original Issue Date May 31, 2012 Dated Date May 31, 2012 View S81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 FIMA (Noncompetitive) \$25,000,000 Subtotal ⁴ \$388,800 Total \$388,800 Total \$56,937,000,000 S12,042,250,000 \$12,042,250,000 Direct Bidder ⁷ \$9,873,000,000 Indirect Bidder ⁸ \$14,337,470,000 S14,337,470,000 \$12,376,470,000	Term and Type of Security CUSIP Number Series		7-Year Note 912828SX9 L-2019
Allotted at High 91.24% Price 99.477861 Accrued Interest per \$1,000 None Median Yield ² 1.159% Low Yield ³ 1.000% Issue Date May 31, 2012 Maturity Date May 31, 2012 Original Issue Date May 31, 2012 Dated Date May 31, 2012 Variable Date May 31, 2012 Dated Date May 31, 2012 Somcompetitive \$\$81,147,470,000 \$\$28,965,844,000 \$\$28,965,844,000 Noncompetitive \$\$9,173,400 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$25,000,000 \$\$29,000,406,200	Interest Rate		1-1/8%
Allotted at High 91.24% Price 99.477861 Accrued Interest per \$1,000 None Median Yield ² 1.159% Low Yield ³ 1.000% Issue Date May 31, 2012 Maturity Date May 31, 2019 Original Issue Date May 31, 2012 Dated Date May 31, 2012 Somocompetitive \$81,147,470,000 Noncompetitive \$9,173,400 FIMA (Noncompetitive) \$25,000,000 Subtotal ⁴ \$81,181,643,400 SOMA \$388,800 Total \$81,182,032,200 Primary Dealer ⁶ \$56,937,000,000 Sil2,042,250,000 \$12,042,250,000 Direct Bidder ⁷ \$9,873,000,000 \$14,337,470,000 \$12,376,470,000	High Yield ¹		1.203%
Price 99.477861 Accrued Interest per \$1,000 None Median Yield ² 1.159% Low Yield ³ 1.000% Issue Date May 31, 2012 Maturity Date May 31, 2019 Original Issue Date May 31, 2012 Dated Date May 31, 2012 Tendered Accepted Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 Somcompetitive \$9,173,400 \$28,965,844,000 Somcompetitive \$9,173,400 \$28,965,844,000 SomA \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer ⁶ \$56,937,000,000 \$12,042,250,000 Direct Bidder ⁷ \$9,873,000,000 \$4,547,124,000 Indirect Bidder ⁸ \$14,337,470,000 \$12,376,470,000	e		91.24%
Median Yield ² 1.159% Low Yield ³ 1.000% Issue Date May 31, 2012 Maturity Date May 31, 2019 Original Issue Date May 31, 2012 Dated Date May 31, 2012 Competitive \$81,147,470,000 Noncompetitive \$9,173,400 FIMA (Noncompetitive) \$25,000,000 Subtotal ⁴ \$81,181,643,400 SOMA \$388,800 Total \$81,182,032,200 Primary Dealer ⁶ \$56,937,000,000 Direct Bidder ⁷ \$9,873,000,000 Subtotal ⁸ \$14,337,470,000	-		99.477861
Low Yield ³ 1.000% Issue Date Maturity Date Original Issue Date Dated Date May 31, 2012 May 31, 2019 May 31, 2012 May 31, 2012 Tendered Competitive Dated Date Tendered \$81,147,470,000 \$28,965,844,000 \$9,173,400 Accepted \$9,173,400 Noncompetitive Noncompetitive SomA \$81,181,643,400 \$25,000,000 SoMA \$388,800 \$388,800 Total \$81,182,032,200 \$229,000,406,200 Primary Dealer ⁶ \$56,937,000,000 \$12,042,250,000 Direct Bidder ⁷ \$9,873,000,000 \$4,547,124,000 Indirect Bidder ⁸ \$14,337,470,000 \$12,376,470,000	Accrued Interest per \$1,000		None
Issue Date May 31, 2012 Maturity Date May 31, 2019 Original Issue Date May 31, 2012 Dated Date May 31, 2012 Competitive \$81,147,470,000 Noncompetitive \$9,173,400 FIMA (Noncompetitive) \$25,000,000 Subtotal 4 \$25,000,000 SOMA \$388,800 Total \$81,182,032,200 Tendered Accepted Primary Dealer 6 \$56,937,000,000 Direct Bidder 7 \$9,873,000,000 Indirect Bidder 8 \$14,337,470,000	Median Yield ²		1.159%
Maturity Date Original Issue Date Dated Date May 31, 2019 May 31, 2012 Tendered Accepted Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 Noncompetitive) \$9,173,400 \$28,905,844,000 SUbtotal 4 \$25,000,000 \$25,000,000 SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$112,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	Low Yield ³		1.000%
Maturity Date Original Issue Date Dated Date May 31, 2019 May 31, 2012 Tendered Accepted Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 Noncompetitive) \$9,173,400 \$28,905,844,000 SUbtotal 4 \$25,000,000 \$25,000,000 SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$112,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	Issue Date		May 31 2012
Original Issue Date Dated Date May 31, 2012 May 31, 2012 Tendered Accepted Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 Noncompetitive \$9,173,400 \$28,965,844,000 FIMA (Noncompetitive) \$25,000,000 \$25,000,000 Subtotal 4 \$81,181,643,400 \$25,000,000 SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 Accepted Primary Dealer 7 \$9,873,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000			-
Dated Date May 31, 2012 Tendered Accepted Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$9,173,400 FIMA (Noncompetitive) \$25,000,000 \$25,000,000 Subtotal 4 \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	•		•
Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$9,173,400 FIMA (Noncompetitive) \$25,000,000 \$25,000,000 Subtotal 4 \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	6		•
Competitive \$81,147,470,000 \$28,965,844,000 Noncompetitive \$9,173,400 \$9,173,400 FIMA (Noncompetitive) \$25,000,000 \$25,000,000 Subtotal 4 \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000		Tendered	Accepted
Noncompetitive \$9,173,400 \$9,173,400 FIMA (Noncompetitive) \$25,000,000 \$25,000,000 Subtotal 4 \$81,181,643,400 \$25,000,000 SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	Competitive		-
Subtotal 4 \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Tendered Accepted Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	-		
Subtotal 4 \$81,181,643,400 \$29,000,017,400 ⁵ SOMA \$388,800 \$388,800 Total \$81,182,032,200 \$29,000,406,200 Tendered Accepted Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	FIMA (Noncompetitive)	\$25,000,000	\$25,000,000
Total \$81,182,032,200 \$29,000,406,200 Tendered Accepted Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000		\$81,181,643,400	\$29,000,017,400 ⁵
Tendered Accepted Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	SOMA	\$388,800	\$388,800
Primary Dealer 6 \$56,937,000,000 \$12,042,250,000 Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	Total	\$81,182,032,200	\$29,000,406,200
Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000		Tendered	Accepted
Direct Bidder 7 \$9,873,000,000 \$4,547,124,000 Indirect Bidder 8 \$14,337,470,000 \$12,376,470,000	Primary Dealer ⁶	\$56,937,000,000	\$12,042,250,000
	•	\$9,873,000,000	\$4,547,124,000
Total Competitive \$81,147,470,000 \$28,965,844,000	Indirect Bidder ⁸	\$14,337,470,000	\$12,376,470,000
	Total Competitive	\$81,147,470,000	\$28,965,844,000

¹All tenders at lower yields were accepted in full.

²50% of the amount of accepted competitive tenders was tendered at or below that yield.

³5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴Bid-to-Cover Ratio: \$81,181,643,400/\$29,000,017,400 = 2.80

⁵Awards to combined Treasury Direct systems = \$3,822,900.

⁶Primary dealers as submitters bidding for their own house accounts.

⁷Non-Primary dealer submitters bidding for their own house accounts.

⁸Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.