

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release  
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## TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828SJ0
Series		V-2017
Interest Rate		0-7/8%
High Yield <sup>1</sup>		0.900%
Allotted at High		97.83%
Price		99.878039
Accrued Interest per \$1,000		None
Median Yield <sup>2</sup>		0.850%
Low Yield <sup>3</sup>		0.800%
Issue Date		February 29, 2012
Maturity Date		February 28, 2017
Original Issue Date		February 29, 2012
Dated Date		February 29, 2012
	<b>Tendered</b>	<b>Accepted</b>
Competitive	\$101,063,500,000	\$34,965,569,800
Noncompetitive	\$34,635,400	\$34,635,400
FIMA (Noncompetitive)	\$0	\$0
<b>Subtotal<sup>4</sup></b>	<b>\$101,098,135,400</b>	<b>\$35,000,205,200<sup>5</sup></b>
SOMA	\$496,813,000	\$496,813,000
<b>Total</b>	<b>\$101,594,948,400</b>	<b>\$35,497,018,200</b>
	<b>Tendered</b>	<b>Accepted</b>
Primary Dealer <sup>6</sup>	\$69,920,000,000	\$15,845,117,500
Direct Bidder <sup>7</sup>	\$11,028,000,000	\$4,506,533,000
Indirect Bidder <sup>8</sup>	\$20,115,500,000	\$14,613,919,300
<b>Total Competitive</b>	<b>\$101,063,500,000</b>	<b>\$34,965,569,800</b>

<sup>1</sup> All tenders at lower yields were accepted in full.

<sup>2</sup> 50% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>3</sup> 5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>4</sup> Bid-to-Cover Ratio:  $\$101,098,135,400 / \$35,000,205,200 = 2.89$

<sup>5</sup> Awards to combined Treasury Direct systems = \$16,441,400.

<sup>6</sup> Primary dealers as submitters bidding for their own house accounts.

<sup>7</sup> Non-Primary dealer submitters bidding for their own house accounts.

<sup>8</sup> Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.