

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release
January 25, 2012

CONTACT: Office of Financing
202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828SC5
Series		U-2017
Interest Rate		0-7/8%
High Yield ¹		0.899%
Allotted at High		55.78%
Price		99.882914
Accrued Interest per \$1,000		None
Median Yield ²		0.858%
Low Yield ³		0.800%
Issue Date		January 31, 2012
Maturity Date		January 31, 2017
Original Issue Date		January 31, 2012
Dated Date		January 31, 2012
	Tendered	Accepted
Competitive	\$110,876,000,000	\$34,963,616,000
Noncompetitive	\$36,436,300	\$36,436,300
FIMA (Noncompetitive)	\$0	\$0
Subtotal⁴	\$110,912,436,300	\$35,000,052,300⁵
SOMA	\$658,621,000	\$658,621,000
Total	\$111,571,057,300	\$35,658,673,300
	Tendered	Accepted
Primary Dealer ⁶	\$75,926,000,000	\$14,514,570,000
Direct Bidder ⁷	\$14,635,000,000	\$5,278,156,000
Indirect Bidder ⁸	\$20,315,000,000	\$15,170,890,000
Total Competitive	\$110,876,000,000	\$34,963,616,000

¹ All tenders at lower yields were accepted in full.

² 50% of the amount of accepted competitive tenders was tendered at or below that yield.

³ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: $\$110,912,436,300 / \$35,000,052,300 = 3.17$

⁵ Awards to combined Treasury Direct systems = \$21,197,300.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.