PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

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| Embargoed Until 11:00 A.M.<br>October 18, 2012 | CONTACT: Office of Financing<br>202-504-3550 |

# TREASURY OFFERING ANNOUNCEMENT [1]

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| Term and Type of Security | 5-Year Note |
| Offering Amount | $35,000,000,000 |
| Currently Outstanding | $0 |
| CUSIP Number | 912828TW0 |
| Auction Date | October 24, 2012 |
| Original Issue Date | October 31, 2012 |
| Issue Date | October 31, 2012 |
| Maturity Date | October 31, 2017 |
| Dated Date | October 31, 2012 |
| Series | AE-2017 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | April 30 and October 31 |
| Accrued Interest from 10/31/2012 to 10/31/2012 | None |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | $100 |
| Corpus CUSIP Number | 912820SE8 |
| Additional TINT(s) Due Date(s) and | None |
| CUSIP Number(s) | None |
| Maximum Award | $12,250,000,000 |
| Maximum Recognized Bid at a Single Yield | $12,250,000,000 |
| NLP Reporting Threshold | $12,250,000,000 |
| NLP Exclusion Amount | $0 |
| Scheduled Purchases in Treasury Direct | $0 |
| Minimum Bid Amount and Multiples | $100 |
| Competitive Bid Yield Increments [2] | 0.001% |
| Maximum Noncompetitive Award | $5,000,000 |
| Eligible for Holding in Treasury Direct Systems | Yes |
| Eligible for Holding in Legacy Treasury Direct | No |
| Estimated Amount of Maturing Coupon Securities Held by the Public | $51,226,000,000 |
| Maturing Date | October 31, 2012 |
| SOMA Holdings Maturing | $1,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount [3] | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.